

# W-8BEN

(December 2000)  
Department of the Treasury  
Internal Revenue Service

OMB No. 1545-1621

## Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding

© Give this form to your UW campus payroll or accounting office.  
© Section references are to the Internal Revenue Code.

### Part I Identification of Treaty Beneficiary Owner

1 Name of individual (last, first, middle )		2 Type of Beneficiary Owner: <b><u>INDIVIDUAL</u></b>	
3 Street address of <b>Permanent Residence</b> (Not United States address).			
4 City or town, state or province. Include postal code where appropriate.		5 Country (do not abbreviate)	
6 <b>United States Mailing address.</b> (street, apt. or suite no., or rural route) <b>Do not use a P.O. box.</b>			
7 City or town, state and include ZIP code		8 Country (do not abbreviate) <b><u>UNITED STATES</u></b>	
9 U.S. Social Security Number/ITIN	10 Country of Citizenship	11 First Date of Entry to United States as a student or scholar	

### Part II Claim of Tax Treaty Benefits

12) I certify that:

- a I am a resident of the country listed in box 5 above within the meaning of the income tax treaty between the United States and that country.
- b My U.S. taxpayer identification number is stated in box 9.

13) Special rates and conditions): I am claiming the provisions of Article \_\_\_\_\_ of the tax treaty between the United States and the country identified in box 5 above to claim a zero % rate of withholding on my scholarship and/or fellowship payment(s).

I meet the terms of the treaty article as my purpose in the United States is for Study/Training and the date of my entry into the United States for this purpose was \_\_\_\_\_.

### Part III Certification

**Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:**

- I am the owner of all the income to which this form relates,
- I am not a U.S. person, and
- The income to which this form relates is not effectively connected with the conduct of a trade or business in the United States or is effectively connected but is not subject to tax under an income tax treaty.

Date (Mo/Day/Yr)	Signature of Individual (Treaty Beneficiary)
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**NOTE:** This is a condensed version of an IRS Form W-8BEN and should only be used for the purposes of claiming scholarship or fellowship treaty benefits with the University of Wisconsin. If you need the full IRS form and instructions, please refer to their web site at <http://www.irs.gov/formspubs/index.html> or call 800-829-3676.