

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do NOT send to the IRS.

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|-----------------------------|---|--|
| Please print or type | Name Family Name (surname), First, Middle (If a joint account or you changed your name, see Specific Instructions on page 2.) | |
| | Business name, if different from above (See Specific Instructions on page 2.) | |
| | Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶ | |
| | Address (number, street, and apt. or suite no.) | Requestors name and address (optional) |
| | City, state, and ZIP code | UNIVERSITY OF WISCONSIN |

Part I Taxpayer Identification Number

Enter your TIN in the appropriate box. For Individuals, this is your social security number (SSN). However, if you are a resident alien OR a sole proprietor, see the instructions on page 2. For other entities, it is your employer Identification number (EIN). If you do not have a Number, see **How to get a TIN** on page 2.
Social security number

Social security number

Note: If the account is in more than one name, See the chart on page 2 for guidelines on whose Number to enter.

**Employer identification number
 DO NOT COMPLETE**

Part II For Payees Exempt From Backup Withholding (See the instructions on page 2.) **DO NOT COMPLETE**

Part III Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because: **(a)** I am exempt from backup withholding, or **(b)** I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or **(c)** the IRS has Notified me that I am no longer subject to backup withholding.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup Withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement Arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must Provide your correct TIN. (See the instructions on page 2.)

| | | |
|------------------|--------------------|---------------|
| Sign Here | Signature ▶ | Date ▶ |
|------------------|--------------------|---------------|

TREATY-BASED POSITION DISCLOSURE UNDER SECTION 6114 OR 7701(b)

I am a resident alien of the United States.

Enter the specific treaty position relied on: Treaty Country _____ **Article(s)** _____

The internal revenue code provisions overruled or modified by the treaty-based return position are IRC 61; 871(b).

I entered the United States on _____ on a _____ visa. I am currently on a _____ visa. Under the residency rules of IRC 7701(b) I have passed the substantial presence test.

The treaty between _____ and the United States allows an exclusion of _____ income, with specific exceptions to the saving clause. I am able to take a total exclusion amount of _____.