

# **1999-2000 Budget Report**



**Office of Resource Analysis**

**August 4, 2000**

**University of Wisconsin - Milwaukee**  
**1999-2000 Budget Report**  
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# **University of Wisconsin - Milwaukee 1999-2000 Budget Report**

## **Introduction to Executive Summary**

Although there was a significant legislative delay in approving the 1999-01 biennial budget, it was the best budget for UW System since 1990-91 and another good year for UWM. The state budget included 5.2% average increases in the unclassified pay plan and new funding to support system-wide and institutional specific initiatives, including funding in the 2000-2001 fiscal year to hold resident undergraduate tuition at the 1999-2000 level. UWM received base budget funds for campus and system-wide initiatives including the Milwaukee Idea, library acquisitions and instructional technology support. UWM also received a tuition revenue adjustment for revenue generated above the UWM target, which represents a 2% tuition revenue budget increase in 1999-2000.

The 1999-00 planning process began in September, 1998 with the distribution of guidelines for the process and announcement of allocations that were being made to: (1) distribute to the base budgets of schools, colleges and divisions funds formerly held centrally in the Vice Chancellor's contingency for laboratory modernization and faculty recruitment and retention, and (2) meet commitments made prior to the budget planning process. In previous years, units competed for these centrally held funds, making it difficult for them to predict funding they could plan on applying to equipment and recruitment needs. In addition, the Vice Chancellor allocated to the schools and colleges the \$500,000 of indirect costs that had previously augmented his recruitment and retention fund.

The Vice Chancellor continued his support of the Program Array Review and student service/academic support with base allocations. One-time allocations from the "Campus Opportunity Fund" were made to fund collaborative efforts of the schools/colleges that support the strategic goals of the campus. Plus, they were expected to generate additional resources for the campus and they required a matching investment by the school/college.

During the Fall of 1998 Chancellor Zimpher initiated planning for The Milwaukee Idea. She was successful in obtaining \$1.5 million in financial support from UW System during the 1999-01 biennium. The campus will provide matching funds of \$1.5 million and private funding in the amount of \$1.5 million will be secured to support the "First Ideas" during the biennium. Since budget plans for the First Ideas occurred after the 1999-00 budget was completed, budget transfers will be made as the initiatives are launched.

Participation in planning for the Milwaukee Idea was truly a campus and community wide effort. From these efforts, another campus wide initiative was born. "Investing in UWM's Future" represents UWM's commitment to an aggressive growth plan and the generation of \$50 million in extramural support, tuition revenues, gift funds and reinvestments over six years to match UWM's request for a \$25 million infusion over the next two biennia of new GPR from the State of Wisconsin.

The campus decided to purchase and install the PeopleSoft Student Information software. The Online Access Student Information System (OASIS) is the name chosen for UWM's new student information system. The OASIS project is a multi-year; campus-wide undertaking which will usher in a student information system based in current technology and database methodology.

We hope you find this report helpful in describing and explaining the budget. If you have questions about the budget or comments on this report, please contact the Office of Resource Analysis.

## Executive Summary

This Executive Summary discusses changes in four areas of the budget: state program funds, other funds, auxiliary operations and internal base reallocations and transfers within the divisions. The summary schedules in the body of the report fill in the details for each division.

### **STATE PROGRAM FUNDS**

The 1999-2000 UWM state program funds budget of \$163,229,400 increases the 1998-99 budget by \$8,824,700 (5.7%). The changes are as follows:

#### Compensation

Funding of 1999-2000 Unclassified Pay Plan (5.2%)	\$3,669,200
Funding of 1999-2000 Graduate Assistant Pay Plan	242,900
Funding of 1999-2000 Classified Pay Plan	428,700
Adjustment for prior years' Classified Pay Plan	309,500
Fringe Benefit Cost Increases	1,248,700
Summer Session Pay Plan	159,600
Subtotal – Compensation	\$6,058,600

#### Non-Compensation

Milwaukee Idea	250,000
Instructional Technology (IT) Staffing & Training	215,500
Library Acquisitions	229,200
Enrollment Adjustments	1,513,600
Insurance Premiums	449,600
Allied Health - Tuition Surcharges	45,600
Student Technology Fee Revenue Increase	74,200
Institute on Race & Ethnicity	(11,600)
Subtotal - Non-Compensation	\$2,766,100

Total	\$8,824,700
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### Compensation

The 1999-01 State approved Compensation Plan is as follows:

	<u>1999-00</u>	<u>2000-01</u>
Faculty & Academic Staff	5.2%	5.2%
Represented Staff	2.0%	2.5%
Non-represented Classified	2.0%	2.5%

The union settlements for represented staff were in excess of the above amounts. It is expected that additional funding will be obtained to cover most of the excess.

The non-represented classified pay plan also provides for an additional 1% annual discretionary Performance Recognition Award.

The Department of Employment Relations recommended a 5.2% unclassified pay plan for both years of the biennium, with 2% funded in 1999-2000 and 2.5% funded in 2000-01. The remaining 3.2% unfunded in 99-00 will be covered by tuition and the 2.7% unfunded in 2000-01 will be covered by tuition and additional funding added to the compensation reserve by the state.

Fringe benefits for UWM State Program Funds are budgeted to be \$34,048,600 for 1999-2000. This represents an increase of \$1,248,700 or 3.8%. UW System allocates fringes from its pool of funds based on historical experience. While a budget increase, this is a technical adjustment as fringe benefits can only be used for these types of payments (any budget surplus in this line reverts to the State; in turn, the State funds any shortfall).

#### Other Budget Changes

UW System is providing \$1.5M of a total \$4.5M during 1999-01 to support the Milwaukee Idea. \$500,000 of the \$1.5M will be base GPR allocations -- \$250,000 in 1999-2000 and \$250,000 in 2000-01. An additional \$250,000 in each year of the biennium will be funded from student fees generated by enrollment growth above our enrollment target. The remaining \$500,000 will be distributed to UW-Milwaukee as one-time allocations of \$250,000 in each year of the biennium.

The UW System biennial budget includes additional funding for system-wide initiatives that reflect the Wisconsin Idea of the 21st Century. UWM allocations in 1999-2000 include \$82,300 for Instructional Technology staffing, \$133,200 for IT training and \$229,200 for the Library. Allocations in 2000-01 are expected to include an additional \$332,100 for Instructional Technology staffing and an additional \$229,200 for the Library. The Instructional Technology funding was allocated to the base budget of the Division of Information & Media Technologies, and will support IT training and employment of student IT personnel. The Library funding was allocated to the base budget of the Golda Meir Library and will be used to supplement their acquisitions budget.

UWM received tuition adjustment allocations totaling \$1,513,600 for 1999-2000. \$1,163,600 was distributed to UWM based on the UW System tuition authority guidelines. This amount represents 75% of the tuition revenue generated above the UWM 98-99 target. The remaining \$350,000 is the budget allocation for the inter-session (UWinterIM).

The \$449,600 Insurance Premium funding permanently allocates funding to UWM for property, liability and worker's compensation that was previously allocated annually.

The School of Allied Health Professions received approval to assess a graduate tuition surcharge for its Occupational Therapy (OT) and Communication Sciences and Disorders (CSD) programs starting in 1998-99. All revenues collected are returned to the school as increased spending authority. For 1999-00, that amount is \$45,600.

The \$11,600 reduction for the Institute on Race & Ethnicity removes all of the funding on Activity 4 (Research) out of Fund 402. This program is now administered entirely by UW-System.

#### Other Internal Base Budget Allocations

\$2,546,600 was distributed to the schools/colleges/divisions from the Vice Chancellor's holding account for the following uses: classroom/laboratory modernization (\$1,361,600), faculty recruitment and retention (\$143,600), enrollment enhancement (\$206,500), technology initiatives (\$440,400) and other specific allocations (\$394,500).

For 1999-00, \$500,000 will be transferred from Fund 150 to support faculty start-up costs. The transfers were made to schools/colleges based on their share of indirect cost recovery from federal and nonfederal grants.

One time allocations in the amount \$782,200 from academic tuition revenue were made from the “Campus Opportunity Fund”, on a matching basis, to fund collaborative efforts of the schools/ college that support the strategic goals of the campus. Schools/colleges receiving these one-time allocations are as follows:

Allied Health Professions (shared with Social Welfare and Letters & Science)	\$ 100,000
Education	103,200
Engineering & Applied Science	46,000
Letters & Science	448,000
Library & Information Science	35,000
Social Welfare	<u>50,000</u>
 Total	 <u><u>\$ 782,200</u></u>

Funds totaling \$257,000 from academic tuition revenue were allocated for academic program initiatives supported by the Program Array Review.

Allocations totaling \$132,600 were made to schools/colleges in support of additional advising positions. These funds were allocated contingent upon matching support from the academic units.

Funds totaling \$52,900 were allocated to for initiatives to improve campus connections with alumni.

#### Academic Fees

Resident undergraduate academic fees increased by \$104 per semester or 6.9%. This compares with an increase of 4.9% in 1998-99.

#### **OTHER FUNDS**

UW Extension GPR support for UWM increased by \$90,800 for 1999-00. The UWM Extension GPR budget for 1999-00 is \$2,112,000.

Changes in other state funds are summarized below:

Grants for Study Abroad (Fund 173)	\$ 80,100
Advanced Opportunity Program (Fund 403)	80,900
Minority Retention Grants (Fund 406)	74,300
Utilities & Heating (Fund 109)	-
Debt Service Fund (Fund 110)	<u>1,094,800</u>
 Total - Other State Funds	 <u><u>\$ 1,330,100</u></u>

New state funding for need-based study abroad grants for UW system students totaled \$500,000 for each year of the biennium. UWM's allocation will be \$80,100 for 1999-00 and \$79,900 for 2000-01. Two-thirds of the funds were distributed based on the number of undergraduate students receiving need-based grants in 1997-98 and the other one-third was distributed based on the Fall 1998 undergraduate headcount enrollment.

The total System-wide allocation for the Advanced Opportunity Program increased 6% for 1999-2000. Likewise, the total System-wide allocation for Minority Retention Grants increased by 9.6% for 1999-2000. UW System distributes these funds to each institution based on a three-year rolling average of minority students.

Since funding for GPR utilities and debt service is considered a sum sufficient appropriation, the budget increases will not have an impact on UW-Milwaukee. It is anticipated that actual utility expense will exceed the budgeted amount. UW System's methodology for allocating GPR debt is based on an institution's proportion of 1998-99 actual expenditures to the system total. UWM's share of the total UW System allocation of \$88,471,100 is \$10,032,500.

### **AUXILIARY OPERATIONS**

UWM's segregated fees per semester increased from \$246.05 in 1998-99 to \$273.30 in 1999-00. This represents an increase of \$27.25 (11%). While most segregated fee-funded auxiliary units had modest rate increases, the unit primarily responsible for the rate increase is Student Organizations. The Student Organization segregated fees increased by \$19.95 (199.5%) from the current fee of \$10.00. The Student Association increased the fee for student organization programs and activities to provide the support needed in this area of student life by \$4.85. Three new programs were established by the Student Association, which accounted for \$13.10 in increased fees. The programs are: one, the BOSS Program (\$7.25) which will offer a women's transit service, provide campus-wide security for events, provide community patrols during campus events and offer security escorts on campus and within the community adjacent to the campus; two, the Outreach and Mentoring Program (\$5.00) will involve peers recruiting multicultural students and guiding them toward successful completion of a degree program; three, the Student Association established an Assistant Academic Staff Position (\$0.85) to assist with their functions and activities.

The Klotsche Center fee was increased by \$1.00 (27.4%) to \$4.65. Increases in the segregated fee are scheduled until the fee reaches the \$14.00 level needed to meet the maintenance costs, debt service, equipment purchases and facility work involved in the center's recreation functions. The proposed schedule achieves the \$14.00 level by 2003-04.

Room and board fees for the most popular meal plan and room option increased by \$106 (3.3%) for 1999-00.

Parking fees were not increased for 1999-00.

Various capital projects planned for 1999-00 includes:

Union (Various projects)	\$ 721,500
Parking (Includes structure repairs - \$750,000 & Klotsche design report - \$301,000)	1,392,700
Residence Life (Including architectural fees - Sandburg East, \$250,000)	474,000
Transit (Included UPARK lot upgrades - \$200,000)	250,400
Klotsche Center ( Includes architect & planning charges for addition - \$133,700)	186,800
Other (Including non-auxiliary programs)	<u>683,100</u>
Total	<u>\$ 3,708,500</u>

### **OASIS PROJECT (ONLINE ACCESS STUDENT INFORMATION SYSTEM)**

Phase I of the OASIS project began in June 1999. Completion of the project is planned for June 2003. The project will implement a fully integrated student information system based upon immediate real-time processing, which will significantly improve service to students and operational efficiency. The project will be funded from various sources, including one-time transfers of cash reserves, funding from existing student technology fees and new GPR allocations from the state biennial budget.

### **INTERNAL BASE REALLOCATIONS & TRANSFERS**

The Klotsche Center program and related physical plant activities were assumed by Student Affairs and Administrative Affairs as of July 1, 1998. Since this change was not made in time to be reflected in the 1998-99 Red Book budget, the transfer of budget authority from Allied Health to the two other divisions was done via one-time budget transfers for 1998-99. The base budget amounts were transferred for the 1999-00 Red Book budget.

The Human Resources function was assumed by Academic Affairs. The base budget amounts were transferred from Administrative Affairs for the 1999-00 Red Book budget.

# University Of Wisconsin - Milwaukee

## 1999-00 Budget Report

### Introduction

The 1999-00 Budget Report for the University of Wisconsin - Milwaukee contains schedules and graphs which provide a broad view of campus funding. The document shows how UWM's resources have been organized into a spending plan reflecting educational priorities and public policy. This Budget Report and the Financial Report are an important part of the complete campus record of budget planning and execution.

The University of Wisconsin - Milwaukee, like most nonprofit institutions, relies on a system of fund accounting to produce a record of its financial affairs. The basic premise of fund accounting is that funds are received for specific purposes, and are budgeted and spent accordingly. The operating budget reflects a plan of spending consistent with a legislatively derived and collegially confirmed sense of purpose. With careful reading, this report should convey an understanding of the UWM budget as a product of decisions intended to capture and reflect the campus mission and priorities in the allocation of funds.

To ensure that funds are spent as intended, the system of budgeting and accounting captures financial data in four major categories reflecting different aspect of accountability. Nearly all the schedules in the report incorporate one or more of these categories. A glossary is appended to the report to assist with any unfamiliar terms. The four major categories around which the schedules are built are:

1. Source of Funds - where the money comes from; to give accountability to the providers of university funding.
2. Use of Funds by Division - who spends the money; to give functional or programmatic accountability and control.
3. Use of Funds by Activity - why the money is spent; to give functional or programmatic accountability and control.
4. Use of Funds by Expenditure Classification - how the money is spent; to account for the kind of goods and services used.

Besides the categories just discussed, some tables incorporate all campus funds, while others focus on a portion of the funds, the State Program Funds. State Program Funds is a term that refers to the pool of operating funds that are generated from state tax appropriations for general operations, student academic fee income, and a portion of federal indirect cost reimbursement. This pool of funds for expenditure purposes is often referred to by numeric designations in the budgeting and accounting systems as Funds 101, 105, 114, 115, 119, 177, and 402. State Program Funds should not be confused with General Purpose Revenue (GPR), which is a state tax supported funding source.

The report is arranged in five sections, A through E. Section A includes schedules and graphs showing the UWM budget at a summary level for each of the four major accountability categories discussed earlier. There are two sets of schedules, one for all funds (A1 - A3) and one for the State Program Funds (A4 - A7). All the schedules contain a year to year comparison of the 1998-99 and 1999-00 fiscal years and a "percentage of budget" column that corresponds to the graphs.

Schedule A8 is included to show changes in all state appropriations. Schedule A9 is a summary of extramural funding. Schedule A10 provides a summary of program revenue funding.

Section B provides detailed information on the changes to the State Program Funds budget between the past and current fiscal year. The categories or types of changes referenced in the tables are defined in the glossary. The schedules are provided to show changes by division and type of change. Schedules B7 - B9 are schedules that detail one time allocations made from Unit Wide and Academic Support accounts plus UW System Grants in addition to the division's base allocation. Details concerning estimated graduate tuition remissions and UW Extension budgets are also included in these schedules.

The schedules in Section C display information about the 1999-00 budget in more detail than Section A by organizing the accountability categories in various combinations. Schedule C7 outlines funding for UW-Extension integrated activities on the Milwaukee campus.

Section D focuses on the salary and position portion of the State Program Funds budget which is of special interest since compensation (salary and fringe benefits) represents 90% of the total State Program Funds budget.

Section E displays the budget and financial conditions of Auxiliary Operations units, which make a major contribution to the quality of campus life and represent a major budgeting and planning consideration.

Notes that support all the above Sections are located after Section E.

Appendix A, Glossary of Terms, is included after the schedules and notes to explain various budgeting and accounting terms. Appendix B lists the funds included in each of the following categories: State Program Funds, Other State Funds, Extramural Support Funds, and Program Revenue Funds.. Appendix C contains A Concise History of Budget Issues and Actions for FY 1990-91 to FY 1999-00.

The UW System Office of Budgets and Planning maintains a web site at <http://www.uwsa.edu/budplan/bp.htm> which contains on-line access to the UW System Redbook Budget. A hard copy of the Redbook will also be available at the UWM Golda Meir Library.

## **Summary Schedules & Graphs**

Schedules A1 to A10 show the year to year change in budget amounts.

Schedules A1 to A3 provide information for the Sources and Uses of all funds by activity and major expenditure classification.

Schedules A4 to A7 provide information for the Sources and Uses of state program funds by division, activity and major expenditure classification.

Schedule A8 provides expenditure information by fund for state program funds and other state funds.

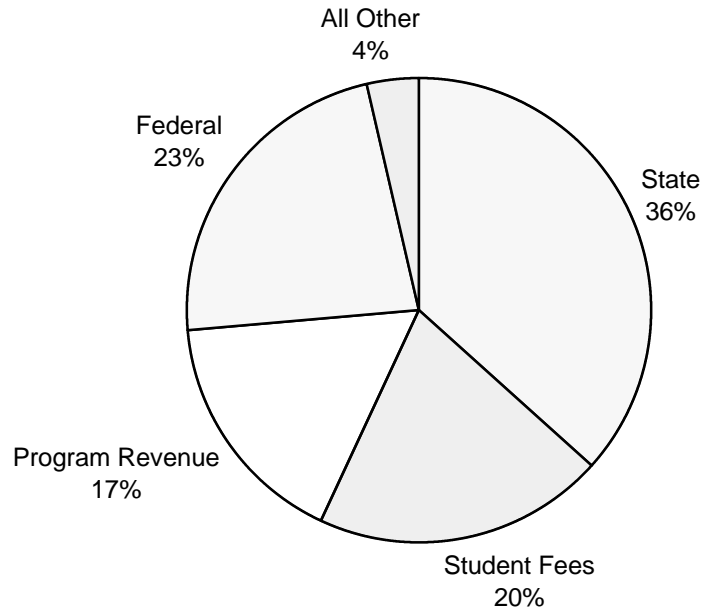
Schedule A9 provides expenditure information by fund for extramural support.

Schedule A10 provides two-year comparative expenditure information by fund and division for program revenue funds.

University of Wisconsin--Milwaukee

1999-00 Budget

**Source of Funds - All Funds**

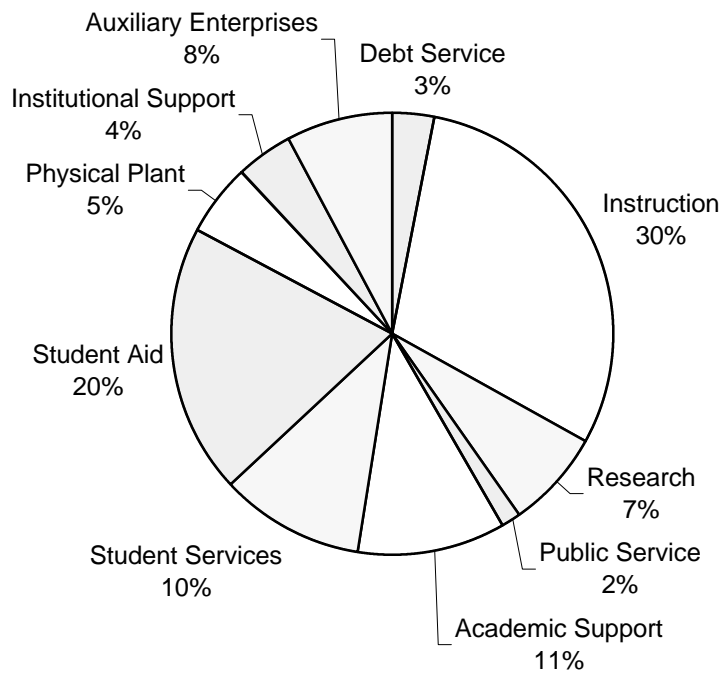


	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>State General Purpose Revenue</b>					
General Program (Note 1)	\$95,784,200	\$98,976,500	\$3,192,300	3.3%	31.3%
Other State Funds (Note 2)	15,734,700	17,064,900	1,330,200	8.5%	5.4%
	111,518,900	116,041,400	4,522,500	4.1%	36.7%
<b>Operations Receipts</b>					
Student Fee Income (Note 3)	58,138,800	63,771,300	5,632,500	9.7%	20.2%
Program Revenue Funds (Note 4)	50,587,600	52,623,300	2,035,700	4.0%	16.7%
Other Receipts	2,941,000	3,272,900	331,900	11.3%	1.0%
	111,667,400	119,667,500	8,000,100	7.2%	37.9%
<b>Federal Aid, Grants &amp; Contracts</b>					
Grants & Contracts	12,513,500	13,179,000	665,500	5.3%	4.2%
Student Aid	55,466,400	59,116,300	3,649,900	6.6%	18.7%
	67,979,900	72,295,300	4,315,400	6.3%	22.9%
<b>Gift Fund Income</b>					
	8,519,200	7,995,500	(523,700)	-6.1%	2.5%
	76,499,100	80,290,800	3,791,700	5.0%	25.4%
<b>Total</b>	<b>\$299,685,400</b>	<b>\$315,999,700</b>	<b>\$16,314,300</b>	<b>5.4%</b>	<b>100.0%</b>

University of Wisconsin--Milwaukee

1999-00 Budget

Use of Funds By Activity - All Funds

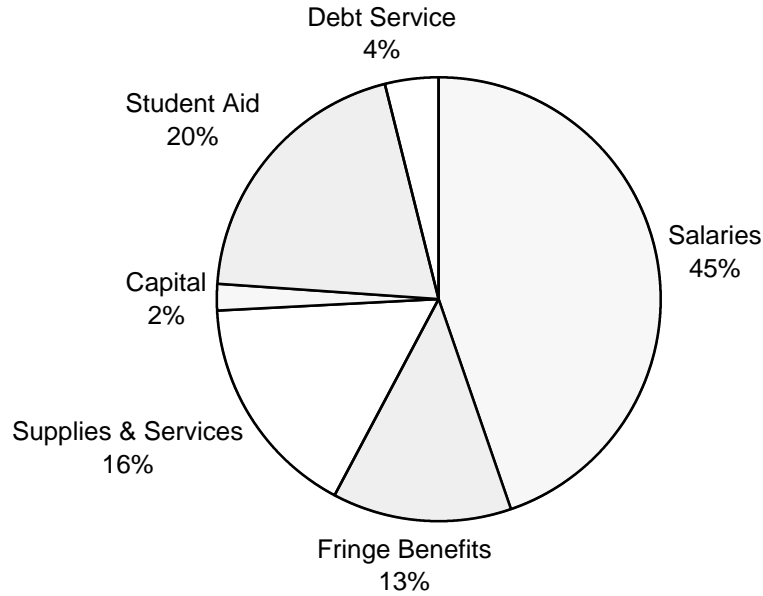


	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Primary Programs</b>					
Instruction	\$91,502,800	\$94,722,700	\$3,219,900	3.5%	30.0%
Research	21,346,000	22,309,300	963,300	4.5%	7.1%
Public Service	4,302,700	5,015,300	712,600	16.6%	1.6%
	117,151,500	122,047,300	4,895,800	4.2%	38.6%
<b>Support Programs</b>					
Academic Support	31,279,900	33,949,000	2,669,100	8.5%	10.7%
Student Services	30,002,000	33,018,600	3,016,600	10.1%	10.4%
Student Aid	58,327,400	62,120,000	3,792,600	6.5%	19.7%
Physical Plant	16,815,800	16,822,900	7,100	0.0%	5.3%
Institutional Support	12,606,700	13,350,400	743,700	5.9%	4.2%
	149,031,800	159,260,900	10,229,100	6.9%	50.4%
<b>Education &amp; General Expenditures</b>					
	266,183,300	281,308,200	15,124,900	5.7%	89.0%
Auxiliary Enterprises	24,564,400	24,659,000	94,600	0.4%	7.8%
Debt Service on Academic Bldgs. (Note 2)	8,937,700	10,032,500	1,094,800	12.2%	3.2%
<b>Total</b>	<b>\$299,685,400</b>	<b>\$315,999,700</b>	<b>\$16,314,300</b>	<b>5.4%</b>	<b>100.0%</b>

University of Wisconsin--Milwaukee

1999-00 Budget

Use of Funds By Major Expenditure - All Funds

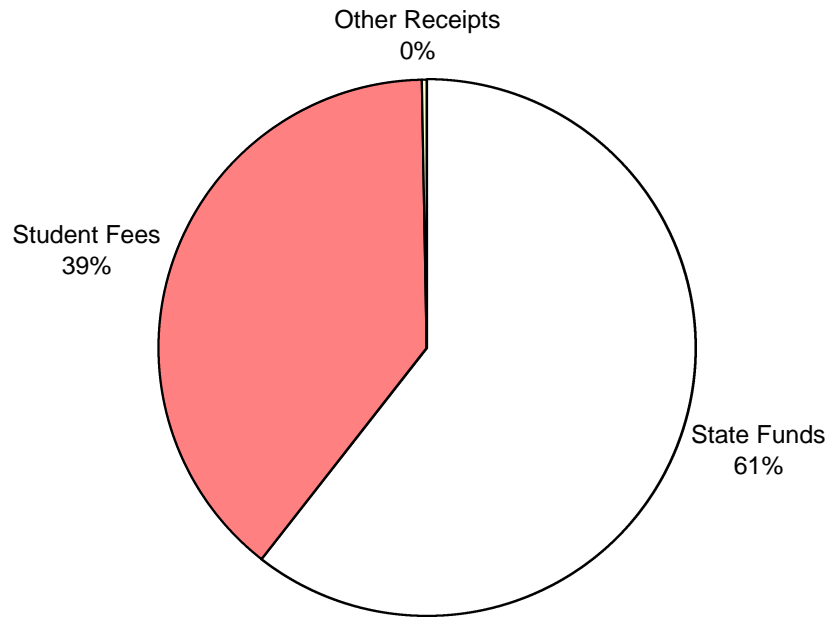


	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Staff Compensation</b>					
Unclassified Staff Salaries	\$96,308,100	\$103,393,700	\$7,085,600	7.4%	32.7%
Classified Staff Salaries	38,472,300	38,294,100	(178,200)	-0.5%	12.1%
Fringe Benefits	38,135,900	40,711,700	2,575,800	6.8%	12.9%
	172,916,300	182,399,500	9,483,200	5.5%	57.7%
<b>Supplies, Services &amp; Sales Credits</b>					
Supplies & Services	70,034,600	74,788,000	4,753,400	6.8%	23.7%
Sales Credits	(20,827,600)	(23,062,700)	(2,235,100)	10.7%	-7.3%
	49,207,000	51,725,300	2,518,300	5.1%	16.4%
<b>Capital</b>	7,768,500	6,332,000	(1,436,500)	-18.5%	2.0%
<b>Student Aid</b>	58,421,600	63,021,000	4,599,400	7.9%	19.9%
<b>Municipal Services</b>	442,200	498,400	56,200	12.7%	0.2%
<b>Debt Service</b>					
On Academic Facilities (Note 2)	8,937,700	10,032,500	1,094,800	12.2%	3.2%
On Auxiliary Facilities (Note 3)	1,992,100	1,991,000	(1,100)	-0.1%	0.6%
	10,929,800	12,023,500	1,093,700	10.0%	3.8%
<b>Total</b>	\$299,685,400	\$315,999,700	\$16,314,300	5.4%	100.0%

University of Wisconsin - Milwaukee

1999-00 Budget

**Source of Funds - State Program Funds\***



	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
State General Purpose Revenue	\$95,784,200	\$98,976,400	\$3,192,200	3.3%	60.6%
Student Fee Income (Note 3)	58,138,800	63,771,300	5,632,500	9.7%	39.1%
Federal Indirect Cost Reimbursement	481,700	481,700	0	0.0%	0.3%
<b>Total</b>	<b>\$154,404,700</b>	<b>\$163,229,400</b>	<b>\$8,824,700</b>	<b>5.7%</b>	<b>100.0%</b>

\* State Program Funds includes 101, 105, 114, 115, 119, 177, and 402.

University of Wisconsin - Milwaukee

1999-00 Budget

Use of Funds By Division - State Program Funds

	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Divisions</b>					
Academic Units	\$101,428,500	\$108,261,700	\$6,833,200	6.7%	66.3%
General Educational Administration	2,426,400	2,644,800	218,400	9.0%	1.6%
Administrative Affairs	13,814,400	13,724,100	(90,300)	-0.7%	8.4%
Student Affairs	4,313,700	4,793,900	480,200	11.1%	2.9%
Unit Wide:					
Compensation Related	31,982,400	32,862,500	880,100	2.8%	20.1%
Other	439,300	942,400	503,100	114.5%	0.6%
<b>Total</b>	<b>\$154,404,700</b>	<b>\$163,229,400</b>	<b>\$8,824,700</b>	<b>5.7%</b>	<b>100.0%</b>

**Academic Units**

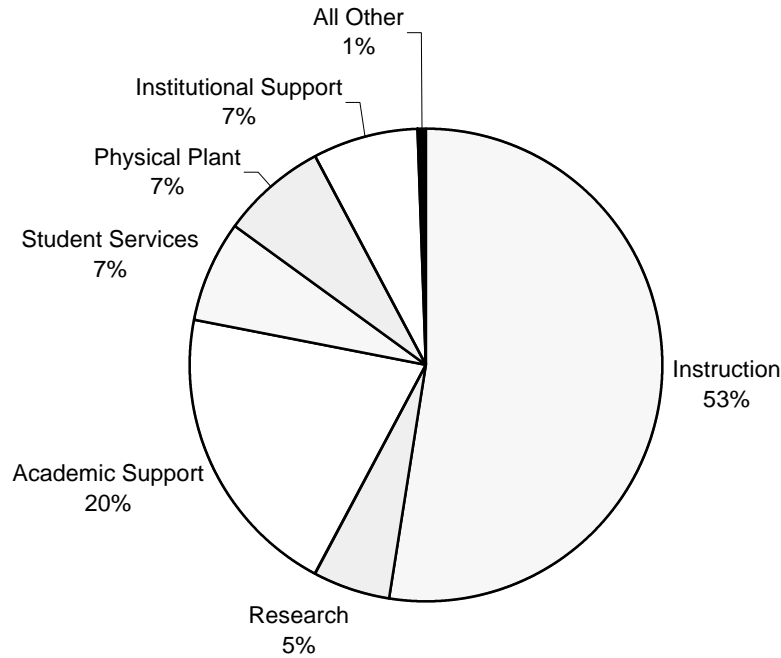
Academic Affairs - Vice Chancellor	798,300	2,137,400	1,339,100	167.7%	1.3%
Allied Health Professions	4,397,200	4,553,700	156,500	3.6%	2.8%
Architecture & Urban Planning	2,929,800	3,147,300	217,500	7.4%	1.9%
Business Administration	7,214,600	7,984,800	770,200	10.7%	4.9%
Education	6,455,200	6,906,200	451,000	7.0%	4.2%
Engineering & Applied Science	7,180,000	7,742,000	562,000	7.8%	4.7%
The Arts	7,185,600	7,683,300	497,700	6.9%	4.7%
Graduate School	4,483,600	4,591,200	107,600	2.4%	2.8%
Information & Media Technologies	5,384,000	6,235,300	851,300	15.8%	3.8%
Letters & Science	34,547,500	36,989,000	2,441,500	7.1%	22.7%
Library	6,800,200	7,184,100	383,900	5.6%	4.4%
Library & Information Science	898,700	1,120,200	221,500	24.6%	0.7%
Nursing	4,282,700	4,538,600	255,900	6.0%	2.8%
Social Welfare	2,335,800	2,662,000	326,200	14.0%	1.6%
Student Academic Development	1,783,900	1,970,300	186,400	10.4%	1.2%
University Outreach	655,900	698,600	42,700	6.5%	0.4%
Academic Support	4,095,500	2,117,700	(1,977,800)	-48.3%	1.3%
	101,428,500	108,261,700	6,833,200	6.7%	66.3%

Refer to Schedules B1-B6 for more detail and Note 1.

University of Wisconsin - Milwaukee

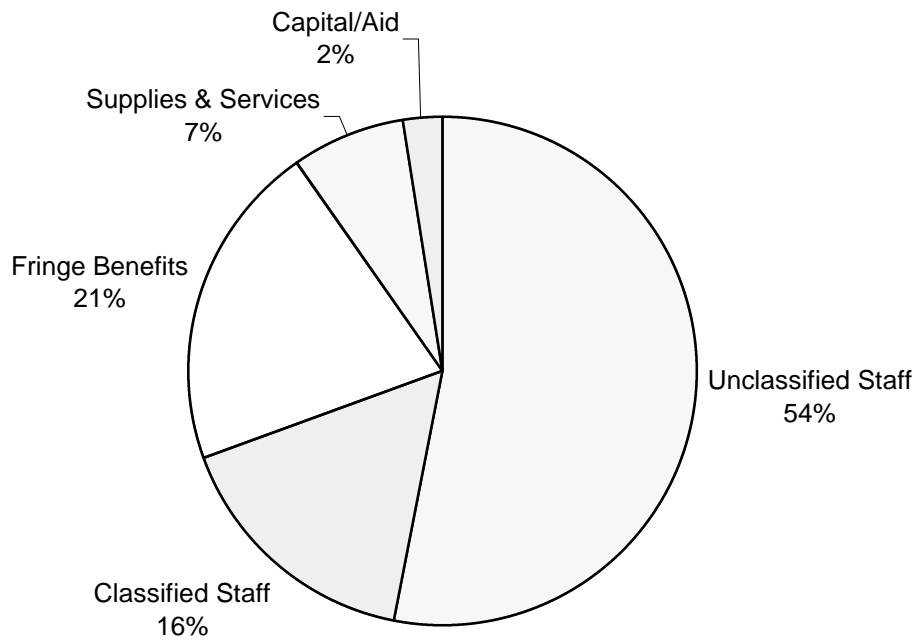
1999-00 Budget

Use of Funds By Activity - State Program Funds



	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Primary Programs</b>					
Instruction	\$82,354,100	\$85,817,400	\$3,463,300	4.2%	52.6%
Research	8,075,300	8,345,100	269,800	3.3%	5.1%
Public Service	728,100	820,500	92,400	12.7%	0.5%
	91,157,500	94,983,000	3,825,500	4.2%	58.2%
<b>Support Programs</b>					
Academic Support	30,235,000	33,200,300	2,965,300	9.8%	20.3%
Student Services	10,234,100	11,240,900	1,006,800	9.8%	6.9%
Student Aid	40,100	40,100	0	0.0%	0.0%
Physical Plant	11,770,000	11,874,000	104,000	0.9%	7.3%
Institutional Support	10,910,600	11,891,100	980,500	9.0%	7.3%
	63,189,800	68,246,400	5,056,600	8.0%	41.8%
<b>Education &amp; General Expenditures</b>	154,347,300	163,229,400	8,882,100	5.8%	100.0%
Auxiliary Enterprises	57,400	0	(57,400)	-100.0%	0.0%
<b>Total</b>	<b>\$154,404,700</b>	<b>\$163,229,400</b>	<b>\$8,824,700</b>	<b>5.7%</b>	<b>100.0%</b>

**Use of Funds By Major Expenditure - State Program Funds**



	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Staff Compensation</b>					
Unclassified Staff Salaries	\$79,987,900	\$86,506,500	\$6,518,600	8.1%	53.0%
Classified Staff Salaries	26,676,900	26,745,900	69,000	0.3%	16.4%
Fringe Benefits (Note 1)	32,799,900	34,048,600	1,248,700	3.8%	20.9%
	139,464,700	147,301,000	7,836,300	5.6%	90.2%
<b>Supplies, Services &amp; Sales Credits</b>					
Supplies & Services	23,502,200	27,234,200	3,732,000	15.9%	16.7%
Sales Credits	(12,603,600)	(15,216,600)	(2,613,000)	20.7%	-9.3%
	10,898,600	12,017,600	1,119,000	10.3%	7.4%
<b>Capital</b>	4,001,300	3,870,700	(130,600)	-3.3%	2.4%
<b>Student Aid</b>	40,100	40,100	0	0.0%	0.0%
<b>Total</b>	\$154,404,700	\$163,229,400	\$8,824,700	5.7%	100.0%

University of Wisconsin - Milwaukee

1999-00 Budget

State Program Funds & Other State Funds

	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>State Program Funds (Note 1)</b>					
GPO (101)					
Student Services	8,956,000	9,832,200	876,200	9.8%	5.5%
Institutional Support	10,910,600	11,891,100	980,500	9.0%	6.6%
Instruction	81,394,500	84,592,600	3,198,100	3.9%	46.9%
Research	7,701,800	8,082,800	381,000	4.9%	4.5%
Public Service	728,100	820,500	92,400	12.7%	0.5%
Academic Support	28,465,500	31,543,800	3,078,300	10.8%	17.5%
Physical Plant	9,011,200	9,137,800	126,600	1.4%	5.1%
Auxiliary Enterprises	57,400	0	(57,400)	-100.0%	0.0%
Financial Aid	40,100	40,100	0	0.0%	0.0%
	147,265,200	155,940,900	8,675,700	5.9%	86.5%
Maintenance (105)	2,758,800	2,736,200	(22,600)	-0.8%	1.5%
Laboratory Modernization (114)					
Instruction	676,900	674,800	(2,100)	-0.3%	0.4%
Academic Support	586,800	586,800	0	0.0%	0.3%
	1,263,700	1,261,600	(2,100)	-0.2%	0.7%
Distance Education (115)	335,100	335,100	0	0.0%	0.2%
Distinguished Professors (119)	142,100	148,700	6,600	4.6%	0.1%
Strategic Plan for Business (177)	505,400	531,500	26,100	5.2%	0.3%
Minority & Disadvantaged Prog (402)	2,134,400	2,275,400	141,000	6.6%	1.3%
Subtotal State Program Funds	154,404,700	163,229,400	8,824,700	5.7%	90.5%
<b>Other State Funds (Notes 2 &amp; 5)</b>					
UW Extension IIA Funds (GPR 104)					
Outreach & Continuing Education	\$1,855,600	\$1,952,100	\$96,500	5.2%	1.1%
Other Divisions	165,600	159,900	(5,700)	-3.4%	0.1%
	2,021,200	2,112,000	90,800	4.5%	1.2%
Reimbursement from UW Extension	(2,021,200)	(2,112,000)	(90,800)	4.5%	-1.2%
Student Aid (107 & 173)					
Grants for Study Abroad	0	80,100	80,100	N/A	0.0%
Fellowships	196,300	196,300	0	0.0%	0.1%
Student Loan Matching	109,000	109,000	0	0.0%	0.1%
	305,300	385,400	80,100	26.2%	0.2%
Utilities & Heating (109)	4,758,700	4,758,700	0	0.0%	2.6%
Debt Service (110)	8,937,700	10,032,500	1,094,800	12.2%	5.6%
Minority Student Aid Programs					
Advanced Opportunity Prog (403)	850,200	931,100	80,900	9.5%	0.5%
Minority Retention Grants (406)	882,900	957,200	74,300	8.4%	0.5%
	1,733,100	1,888,300	155,200	9.0%	1.0%
Subtotal Other State Funds	15,734,800	17,064,900	1,330,100	8.5%	9.5%
<b>Total</b>	<b>\$170,139,500</b>	<b>\$180,294,300</b>	<b>\$10,154,800</b>	<b>6.0%</b>	<b>100.0%</b>

University of Wisconsin - Milwaukee

1999-00 Budget

**Extramural Support**

	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Federal Aid, Grants &amp; Contracts</b>					
Federal Grants & Contracts (144)					
Instruction	\$3,071,700	\$2,851,600	(\$220,100)	-7.2%	3.4%
Research	6,683,800	7,404,700	720,900	10.8%	8.9%
Public Service	410,800	511,200	100,400	24.4%	0.6%
All Other	2,347,200	2,411,500	64,300	2.7%	2.9%
	<u>12,513,500</u>	<u>13,179,000</u>	<u>665,500</u>	<u>5.3%</u>	<u>15.9%</u>
Federal Aid to Students					
Work Study (145)	946,600	982,100	35,500	3.8%	1.2%
S. E. O. G. (146)	1,765,300	1,764,900	(400)	0.0%	2.1%
Perkins Loans (147)	2,600,000	2,714,800	114,800	4.4%	3.3%
Pell Grants (148)	6,000,000	7,500,000	1,500,000	25.0%	9.0%
Direct Student Loans (149)	44,000,000	46,000,000	2,000,000	4.5%	55.4%
Nursing Loans (151, 152)	154,500	154,500	0	0.0%	0.2%
	<u>55,466,400</u>	<u>59,116,300</u>	<u>3,649,900</u>	<u>6.6%</u>	<u>71.2%</u>
<b>Federal Indirect Costs (150)</b>					
Research	1,994,500	2,308,800	314,300	15.8%	2.8%
Other Activities	464,600	482,400	17,800	3.8%	0.6%
	<u>2,459,100</u>	<u>2,791,200</u>	<u>332,100</u>	<u>13.5%</u>	<u>3.4%</u>
<b>Gift Fund Income</b>					
Non-Federal Gifts & Grants (133, 134)					
Instruction	1,599,400	1,663,500	64,100	4.0%	2.0%
Research	4,022,800	3,695,800	(327,000)	-8.1%	4.4%
Public Service	1,366,900	1,434,800	67,900	5.0%	1.7%
All Other	1,364,100	1,055,100	(309,000)	-22.7%	1.3%
	<u>8,353,200</u>	<u>7,849,200</u>	<u>(504,000)</u>	<u>-6.0%</u>	<u>9.4%</u>
Trust Fund Income (161)	<u>60,000</u>	<u>56,000</u>	<u>(4,000)</u>	<u>N/A</u>	<u>0.1%</u>
Distinguished Professors Matching (182)	<u>106,000</u>	<u>90,300</u>	<u>(15,700)</u>	<u>-14.8%</u>	<u>0.1%</u>
	<u>8,519,200</u>	<u>7,995,500</u>	<u>(519,700)</u>	<u>(0)</u>	<u>0</u>
<b>Total (Note 6)</b>	<u>\$78,958,200</u>	<u>\$83,082,000</u>	<u>\$4,127,800</u>	<u>5.2%</u>	<u>100.0%</u>

University of Wisconsin - Milwaukee

1999-00 Budget

Program Revenue Funds

	1998-99	1999-00	Change Dollars	Change Percent	1999-00 % of Total
<b>Auxiliary Enterprises &amp; Other</b>					
<b>Program Revenue Accounts (Note 4)</b>					
(Funds 123, 128)					
Administrative Affairs	\$5,985,500	\$5,817,600	(\$167,900)	-2.8%	11.1%
Student Affairs	35,497,700	36,310,900	813,200	2.3%	69.0%
All Other	4,815,100	5,140,800	325,700	6.8%	9.8%
	46,298,300	47,269,300	971,000	2.1%	89.8%
<b>UW Extension IIA Funds (PR) (Note 5)</b>					
(Fund 132, 189)					
Non-Credit Programming					
Engineering & Applied Science	6,412,500	0	(6,412,500)	-100.0%	0.0%
Outreach & Continuing Education	5,062,500	11,024,000	5,961,500	117.8%	20.9%
All Other	819,800	1,048,700	228,900	27.9%	2.0%
	12,294,800	12,072,700	(222,100)	-1.8%	22.9%
Credit Programming					
	3,390,000	4,609,300	1,219,300	36.0%	8.8%
	15,684,800	16,682,000	997,200	6.4%	31.7%
Adjustment in Unit Wide Account					
	(3,141,900)	(2,342,400)	799,500	-25.4%	-4.5%
Reimbursement from UW Extension					
	(12,542,900)	(14,339,600)	(1,796,700)	14.3%	-27.2%
	0	0	0	0.0%	0.0%
<b>Other Program Revenue (Note 4)</b>					
(Fund 136)					
General Educational Administration	60,200	62,000	1,800	3.0%	0.1%
Administrative Affairs	38,500	76,000	37,500	97.4%	0.1%
Student Affairs	365,600	425,100	59,500	16.3%	0.8%
Academic Affairs	0	525,000			
Allied Health Professions	35,100	24,800	(10,300)	-29.3%	0.0%
Business Administration	860,000	893,400	33,400	3.9%	1.7%
Education	58,600	205,100	146,500	250.0%	0.4%
Engineering & Applied Science	180,300	158,300	(22,000)	-12.2%	0.3%
Graduate School	126,600	129,400	2,800	2.2%	0.2%
Letters & Science	1,675,100	1,741,100	66,000	3.9%	3.3%
Library	88,300	88,300	0	0.0%	0.2%
Library & Information Science	91,700	54,000	(37,700)	-41.1%	0.1%
Nursing	0	254,300			
Student Academic Development	361,900	380,200	18,300	5.1%	0.7%
University Outreach	315,400	305,100	(10,300)	-3.3%	0.6%
	4,257,300	5,322,100	1,064,800	25.0%	10.1%
(Fund 181)					
Great Lakes Fish Study	32,000	32,000	0	0.0%	0.1%
<b>Total</b>	<b>\$50,587,600</b>	<b>\$52,623,400</b>	<b>\$2,035,800</b>	<b>4.0%</b>	<b>100.0%</b>

## **State Program Funds Allocations**

Schedules B1 to B6 provide summary and detail information by division for changes in state program funds. Detail schedules report changes by decision categories classified as either compensation, program changes, base transfers or base reallocations.

Schedules B7 to B9 compute the total allocation for the current year by division by increasing or decreasing its state program budget by one-time allocations, carry forward (overdraft) balances, inter-divisional transfers and UW System grants. One-time allocations include loans, loan repayments, classified pay plan, tuition remissions for teaching and project assistants, UW Extension budget and allocations from the Chancellor and Vice Chancellor's accounts.

**University of Wisconsin--Milwaukee**

**1999-00 Budget**

**State Program Funds Allocation - Summary**

	1998-99 Base	Compensation Changes	Total Other Changes	1999-00 Budget
<b>Divisions</b>				
Academic Units	\$101,428,539	\$4,231,072	\$2,602,103	\$108,261,714
General Educational Administration	2,426,384	82,120	136,287	2,644,791
Administrative Affairs	13,814,399	464,854	(555,133)	13,724,120
Student Affairs	4,313,720	197,647	282,515	4,793,882
Unit Wide:				
Compensation Related	31,982,402	880,161	0	32,862,563
Other	439,289	202,716	300,368	942,373
<b>Total (Note 1)</b>	<b>\$154,404,733</b>	<b>\$6,058,570</b>	<b>\$2,766,140</b>	<b>\$163,229,443</b>

**Academic Units**

Academic Affairs - Vice Chancellor	798,271	79,142	1,260,014	2,137,427
Allied Health Professions	4,397,232	164,623	(8,161)	4,553,694
Architecture & Urban Planning	2,929,778	129,673	87,885	3,147,336
Business Administration	7,214,623	335,077	435,154	7,984,854
Education	6,455,154	307,512	143,514	6,906,180
Engineering & Applied Science	7,179,964	332,466	229,526	7,741,956
The Arts	7,185,591	320,016	177,742	7,683,349
Graduate School	4,483,623	175,574	(68,000)	4,591,197
Information & Media Technologies	5,384,054	228,949	622,253	6,235,256
Letters & Science	34,547,469	1,545,814	895,764	36,989,047
Library	6,800,211	154,637	229,211	7,184,059
Library & Information Science	898,680	38,364	183,124	1,120,168
Nursing	4,282,713	201,477	54,381	4,538,571
Social Welfare	2,335,770	116,456	209,757	2,661,983
Student Academic Development	1,783,943	61,608	124,740	1,970,291
University Outreach	655,923	39,684	3,000	698,607
Academic Support	4,095,540	0	(1,977,801)	2,117,739
	\$101,428,539	\$4,231,072	\$2,602,103	\$108,261,714

Related Schedules:

B2

B3

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University of Wisconsin--Milwaukee

1999-00 Budget

**State Program Funds Allocation - Compensation Detail**

	Unclassified Increases	Classified Increases	Fringe Benefit Change	Total
<b>Divisions</b>				
Academic Units	\$3,753,493	\$477,579		\$4,231,072
General Educational Administration	68,252	13,868		82,120
Administrative Affairs	75,414	389,440		464,854
Student Affairs	126,332	71,315		197,647
Unit Wide:				
Compensation Related	(154,289)	(214,228)	1,248,678	880,161
Other	202,401	315		202,716
<b>Total (Note 1)</b>	<b>\$4,071,603</b>	<b>\$738,289</b>	<b>\$1,248,678</b>	<b>\$6,058,570</b>

**Academic Units**

Academic Affairs - Vice Chancellor	62,698	16,444		79,142
Allied Health Professions	155,161	9,462		164,623
Architecture & Urban Planning	123,647	6,026		129,673
Business Administration	323,290	11,787		335,077
Education	293,469	14,043		307,512
Engineering & Applied Science	307,099	25,367		332,466
The Arts	305,214	14,802		320,016
Graduate School	144,333	31,241		175,574
Information & Media Technologies	62,008	166,941		228,949
Letters & Science	1,455,723	90,091		1,545,814
Library	96,954	57,683		154,637
Library & Information Science	37,354	1,010		38,364
Nursing	192,902	8,575		201,477
Social Welfare	110,784	5,672		116,456
Student Academic Development	54,783	6,825		61,608
University Outreach	28,074	11,610		39,684
Academic Support				0
	\$3,753,493	\$477,579	\$0	\$4,231,072

**University of Wisconsin--Milwaukee**

**1999-00 Budget**

**State Program Funds Allocation - Other Changes**

	Program Changes	Transfers	Reallocations	Total
<b>Divisions</b>				
Academic Units	\$1,626,741	\$975,362	\$0	\$2,602,103
General Educational Administration	0	(33,000)	169,287	136,287
Administrative Affairs	0	(567,783)	12,650	(555,133)
Student Affairs	0	282,515	0	282,515
Unit Wide:				
Compensation Related	0	0	0	0
Other	1,139,399	(657,094)	(181,937)	300,368
<b>Total (Note 1)</b>	<b>\$2,766,140</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,766,140</b>

**Academic Units**

Academic Affairs - Vice Chancellor	0	1,269,903	(9,889)	1,260,014
Allied Health Professions	53,127	(130,411)	69,123	(8,161)
Architecture & Urban Planning	8,335	79,550	0	87,885
Business Administration	0	435,154	0	435,154
Education	579	181,058	(38,123)	143,514
Engineering & Applied Science	0	229,526	0	229,526
The Arts	20,052	126,690	31,000	177,742
Graduate School	0	0	(68,000)	(68,000)
Information & Media Technologies	215,530	406,723	0	622,253
Letters & Science	219,634	653,130	23,000	895,764
Library	229,211	0	0	229,211
Library & Information Science	12,294	80,830	90,000	183,124
Nursing	0	54,381	0	54,381
Social Welfare	11,579	38,289	159,889	209,757
Student Academic Development	0	124,740	0	124,740
University Outreach	0	3,000	0	3,000
Academic Support	856,400	(2,577,201)	(257,000)	(1,977,801)
	\$1,626,741	\$975,362	\$0	\$2,602,103

Related Schedules:

B4

B5

B6

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University of Wisconsin--Milwaukee

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**State Program Funds Allocation - Program Changes**

	Program Allocations	Base Budget Transfers	Total
<b>Divisions</b>			
Academic Units	\$1,626,741	\$0	\$1,626,741
General Educational Administration	0	0	0
Administrative Affairs	0	0	0
Student Affairs	0	0	0
Unit Wide:			0
Compensation Related	0	0	0
Other	1,150,966	(11,567)	1,139,399
<b>Total (Note 1)</b>	<b>\$2,777,707</b>	<b>(\$11,567)</b>	<b>\$2,766,140</b>

**Academic Units**

Academic Affairs - Vice Chancellor	0	0	0
Allied Health Professions	53,127	0	53,127
Architecture & Urban Planning	8,335	0	8,335
Business Administration	0	0	0
Education	579	0	579
Engineering & Applied Science	0	0	0
The Arts	20,052	0	20,052
Graduate School	0	0	0
Information & Media Technologies	215,530	0	215,530
Letters & Science	219,634	0	219,634
Library	229,211	0	229,211
Library & Information Science	12,294	0	12,294
Nursing	0	0	0
Social Welfare	11,579	0	11,579
Student Academic Development	0	0	0
University Outreach	0	0	0
Academic Support	856,400	0	856,400
	<b>\$1,626,741</b>	<b>\$0</b>	<b>\$1,626,741</b>

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University of Wisconsin--Milwaukee

1999-00 Budget

**State Program Funds Allocation - Base Transfers**

	Sources	Uses	Total
<b>Divisions</b>			
Academic Units	(\$2,953,208)	\$3,928,570	\$975,362
General Educational Administration	(33,000)	0	(33,000)
Administrative Affairs	(939,953)	372,170	(567,783)
Student Affairs	0	282,515	282,515
Unit Wide:			
Compensation Related	0	0	0
Other	(657,094)	0	(657,094)
<b>Total (Note 1)</b>	<b>(\$4,583,255)</b>	<b>\$4,583,255</b>	<b>\$0</b>
<b>Academic Units</b>			
Academic Affairs - Vice Chancellor	(61,500)	1,331,403	1,269,903
Allied Health Professions	(306,185)	175,774	(130,411)
Architecture & Urban Planning	0	79,550	79,550
Business Administration	0	435,154	435,154
Education	0	181,058	181,058
Engineering & Applied Science	0	229,526	229,526
The Arts	0	126,690	126,690
Graduate School	0	0	0
Information & Media Technologies	0	406,723	406,723
Letters & Science	0	653,130	653,130
Library	0	0	0
Library & Information Science	0	80,830	80,830
Nursing	0	54,381	54,381
Social Welfare	(8,322)	46,611	38,289
Student Academic Development	0	124,740	124,740
University Outreach	0	3,000	3,000
Academic Support	(2,577,201)	0	(2,577,201)
	(2,953,208)	3,928,570	975,362

University of Wisconsin--Milwaukee

1999-00 Budget

**State Program Funds Allocation - Base Reallocations**

	<u>State Budget Cuts/Reallocations</u>				Total
	Other	Increments	Decrements	Enrollment Adjustments	
<b>Divisions</b>					
Academic Units	\$0	\$0	\$0	\$0	\$0
General Educational Administration	169,287	0	0	0	169,287
Administrative Affairs	12,650	0	0	0	12,650
Student Affairs	0	0	0	0	0
Unit Wide:	0	0	0	0	0
Compensation Related	0	0	0	0	0
Other	(181,937)	0	0	0	(181,937)
<b>Total (Note 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Academic Units</b>					
Academic Affairs - Vice Chancellor	(9,889)	0	0	0	(9,889)
Allied Health Professions	69,123	0	0	0	69,123
Architecture & Urban Planning	0	0	0	0	0
Business Administration	0	0	0	0	0
Education	(38,123)	0	0	0	(38,123)
Engineering & Applied Science	0	0	0	0	0
The Arts	31,000	0	0	0	31,000
Graduate School	(68,000)	0	0	0	(68,000)
Information & Media Technologies	0	0	0	0	0
Letters & Science	23,000	0	0	0	23,000
Library	0	0	0	0	0
Library & Information Science	90,000	0	0	0	90,000
Nursing	0	0	0	0	0
Social Welfare	159,889	0	0	0	159,889
Student Academic Development	0	0	0	0	0
University Outreach	0	0	0	0	0
Academic Support	(257,000)	0	0	0	(257,000)
	0	0	0	0	\$0

University of Wisconsin--Milwaukee

1999-00 Budget

**Total Allocations - Summary**

	One Time Allocations					Total	1999-00 Base Budget	1999-00 Total Allocation
	Unit Wide (B98)	Academic Support (B97)	1998-99 Carryforward (Overdraft)	Inter- Divisional	UW System Grants			
<b>Divisions</b>								
Academic Units	\$15,713,285	\$1,853,756	\$2,594,889	\$0	\$290,547	\$20,452,477	\$106,143,975	\$126,596,452
General Educational Administration	32,536	0	98,856	0	0	131,392	2,644,791	2,776,183
Administrative Affairs	13,810	0	6,601	0	0	20,411	13,724,120	13,744,531
Student Affairs	38,775	0	44,319	0	0	83,094	4,793,882	4,876,976
<b>Total</b>	<b>\$15,798,406</b>	<b>\$1,853,756</b>	<b>\$2,744,665</b>	<b>\$0</b>	<b>\$290,547</b>	<b>\$20,687,374</b>	<b>\$127,306,768</b>	<b>\$147,994,142</b>
<b>Academic Units</b>								
Academic Affairs - Vice Chancellor	391,646	0	(35,496)	(179,000)	57,522	234,672	2,137,427	2,372,099
Allied Health Professions	685,869	33,000	387,615	10,000	0	1,116,484	4,553,694	5,670,178
Architecture & Urban Planning	(30,563)	0	(19,958)	0	0	(50,521)	3,147,336	3,096,815
Business Administration	(9,807)	0	365,016	0	0	355,209	7,984,854	8,340,063
Education	1,532,979	103,200	150,644	106,500	32,102	1,925,425	6,906,180	8,831,605
Engineering & Applied Science	(198,221)	46,000	20,598	0	79,979	(51,644)	7,741,956	7,690,312
The Arts	416,781	0	410,591	20,000	0	847,372	7,683,349	8,530,721
Graduate School	(6,978)	0	143,407	0	0	136,429	4,591,197	4,727,626
Information & Media Technologies	67,880	1,006,408	117,257	0	0	1,191,545	6,235,256	7,426,801
Letters & Science	755,046	482,000	567,608	25,000	50,631	1,880,285	36,989,047	38,869,332
Library	(1,486,206)	63,100	99,576	0	0	(1,323,530)	7,184,059	5,860,529
Library & Information Science	148,918	35,000	30,154	0	53,583	267,655	1,120,168	1,387,823
Nursing	142,283	0	121,470	0	0	263,753	4,538,571	4,802,324
Social Welfare	248,566	83,000	(28,262)	17,500	0	320,804	2,661,983	2,982,787
Student Academic Development	2,244	2,048	290,278	0	0	294,570	1,970,291	2,264,861
University Outreach	13,052,848	0	(25,609)	0	16,730	13,043,969	698,607	13,742,576
	15,713,285	1,853,756	2,594,889	0	290,547	20,452,477	106,143,975	126,596,452
	B8	B9					B1	

**Note:** One-time allocations above are estimates and actual amounts transferred may vary, plus new allocations maybe made during the year.

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1999-00 Budget

One Time Allocations - Unit Wide (B98)

	Chancellor's Contingency	Loans (Note 1)	Pay Plans (Note 1)	Tuition Remissions	UW Extension IIA (Note 5)	Total
<b>Divisions</b>						
Academic Units	\$25,000	(\$1,339,296)	\$215,810	(\$1,972,229)	\$18,784,000	\$15,713,285
General Educational Administration	27,100	0	5,436	0	0	32,536
Administrative Affairs	40,000	(201,000)	174,810	0	0	13,810
Student Affairs	0	0	28,775	0	10,000	38,775
<b>Total</b>	<b>\$92,100</b>	<b>(\$1,540,296)</b>	<b>\$424,831</b>	<b>(\$1,972,229)</b>	<b>\$18,794,000</b>	<b>\$15,798,406</b>
<b>Academic Units</b>						
Academic Affairs - Vice Chancellor	0	381,536	11,264	(1,154)	0	391,646
Allied Health Professions	0	0	4,581	(55,712)	737,000	685,869
Architecture & Urban Planning	0	0	3,253	(102,216)	68,400	(30,563)
Business Administration	0	0	5,904	(82,411)	66,700	(9,807)
Education	2,000	0	8,743	(73,864)	1,596,100	1,532,979
Engineering & Applied Science	500	0	10,541	(209,262)	0	(198,221)
The Arts	0	0	6,629	(101,448)	511,600	416,781
Graduate School	0	0	15,650	(22,628)	0	(6,978)
Information & Media Technologies	0	4,000	63,880	0	0	67,880
Letters & Science	22,500	0	47,361	(1,220,115)	1,905,300	755,046
Library	0	(1,509,832)	23,626	0	0	(1,486,206)
Library & Information Science	0	0	555	(10,137)	158,500	148,918
Nursing	0	0	4,529	(14,846)	152,600	142,283
Social Welfare	0	45,000	2,502	(78,436)	279,500	248,566
Student Academic Development	0	0	2,244	0	0	2,244
University Outreach	0	(260,000)	4,548	0	13,308,300	13,052,848
	25,000	(1,339,296)	215,810	(1,972,229)	18,784,000	15,713,285

**Note:** One-time allocations above are estimates and actual amounts transferred may vary, plus new allocations maybe made during the year.

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University of Wisconsin--Milwaukee

1999-00 Budget

**One Time Allocations - Academic Support (B97)**

	Campus Opportunity Fund	Technology Fee	Total
<b>Divisions</b>			
Academic Units	\$782,200	\$1,071,556	\$1,853,756
General Educational Administration	0	0	0
Administrative Affairs	0	0	0
Student Affairs	0	0	0
<b>Total</b>	<b>\$782,200</b>	<b>\$1,071,556</b>	<b>\$1,853,756</b>
<b>Academic Units</b>			
Academic Affairs - Vice Chancellor	0	0	0
Allied Health Professions	33,000	0	33,000
Architecture & Urban Planning	0	0	0
Business Administration	0	0	0
Education	103,200	0	103,200
Engineering & Applied Science	46,000	0	46,000
The Arts	0	0	0
Graduate School	0	0	0
Information & Media Technologies	0	1,006,408	1,006,408
Letters & Science	482,000	0	482,000
Library	0	63,100	63,100
Library & Information Science	35,000	0	35,000
Nursing	0	0	0
Social Welfare	83,000	0	83,000
Student Academic Development	0	2,048	2,048
University Outreach	0	0	0
	<u>782,200</u>	<u>1,071,556</u>	<u>1,853,756</u>

**Note:** One-time allocations above are estimates and actual amounts transferred may vary, plus new allocations maybe made during the year.

## **Detailed Schedules**

Schedules C1 to C3 provide information for the current year by source and activity, by source and major expenditure classification, and by activity and major expenditure classification for all funds.

Schedules C4 to C6 provide information for the current year by source and activity, by source and major expenditure classification and by activity and major expenditure classification for state program funds.

Schedule C7 provides information by division and revenue source for non-credit and credit programming per UW Extension Inter-Institutional Agreement.

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University of Wisconsin--Milwaukee

1999-00 Budget

**All Funds By Source and Activity**

	State Program Funds	Other State Funds	Extramural Support	Program Revenue	Total
<b>Primary Programs</b>					
Instruction	\$85,817,400	\$0	\$4,724,200	\$4,181,100	\$94,722,700
Research	8,345,100	0	13,599,200	365,000	22,309,300
Public Service	820,500	0	2,000,000	2,194,800	5,015,300
	<hr/> 94,983,000	<hr/> 0	<hr/> 20,323,400	<hr/> 6,740,900	<hr/> 122,047,300
<b>Support Programs</b>					
Academic Support	33,200,300	0	442,200	306,500	33,949,000
Student Services	11,240,900	0	1,873,400	19,904,300	33,018,600
Student Aid	40,100	2,273,600	59,569,500	236,800	62,120,000
Physical Plant	11,874,000	4,758,700	189,400	800	16,822,900
Institutional Support	11,891,100	0	561,300	897,900	13,350,300
	<hr/> 68,246,400	<hr/> 7,032,300	<hr/> 62,635,800	<hr/> 21,346,300	<hr/> 159,260,800
<b>Education &amp; General Expenditures</b>	163,229,400	7,032,300	82,959,200	28,087,200	281,308,100
Auxiliary Enterprises	0	0	122,800	24,536,200	24,659,000
Debt Service on Academic Buildings	0	10,032,600	0	0	10,032,600
	<hr/> 0	<hr/> 10,032,600	<hr/> 0	<hr/> 0	<hr/> 10,032,600
<b>Total</b>	<hr/> <hr/> \$163,229,400	<hr/> <hr/> \$17,064,900	<hr/> <hr/> \$83,082,000	<hr/> <hr/> \$52,623,400	<hr/> <hr/> \$315,999,700

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University of Wisconsin--Milwaukee

1999-00 Budget

**All Funds by Source and Major Expenditure Classification**

	State Program Funds	Other State Funds	Extramural Support	Program Revenue	Total
<b>Staff Compensation</b>					
Unclassified Staff Salaries	\$86,506,500	\$0	\$10,169,400	\$6,717,800	\$103,393,700
Classified Staff Salaries	26,745,900	0	1,177,100	10,371,100	38,294,100
Fringe Benefits	34,048,600	55,200	2,712,700	3,895,200	40,711,700
	<u>147,301,000</u>	<u>55,200</u>	<u>14,059,200</u>	<u>20,984,100</u>	<u>182,399,500</u>
<b>Supplies, Services &amp; Sales Credits</b>					
Supplies & Services	27,234,200	5,091,300	7,970,700	34,491,800	74,788,000
Sales Credits	(15,216,600)	(332,600)	(1,000)	(7,512,500)	(23,062,700)
	<u>12,017,600</u>	<u>4,758,700</u>	<u>7,969,700</u>	<u>26,979,300</u>	<u>51,725,300</u>
<b>Capital</b>	3,870,700	0	395,800	2,065,500	6,332,000
<b>Student Aid</b>	40,100	2,218,500	60,525,600	236,800	63,021,000
<b>Municipal Services</b>	0	0	131,700	366,700	498,400
<b>Debt Service</b>					
On Academic Facilities	0	10,032,500	0	0	10,032,500
On Auxiliary Facilities	0	0	0	1,991,000	1,991,000
	<u>0</u>	<u>10,032,500</u>	<u>0</u>	<u>1,991,000</u>	<u>12,023,500</u>
<b>Total</b>	<u>\$163,229,400</u>	<u>\$17,064,900</u>	<u>\$83,082,000</u>	<u>\$52,623,400</u>	<u>\$315,999,700</u>

University of Wisconsin--Milwaukee

1999-00 Budget

All Funds By Activity & Major Expenditure Classification

	Total	Unclassified Staff	Classified Staff	Fringe Benefits	Supply & Expense	Capital Aids & Spec. Purp.
<b>Primary Programs</b>						
Instruction	\$94,722,700	\$59,606,300	\$4,377,000	\$17,931,100	\$12,033,700	\$774,600
Research	22,309,300	13,831,500	1,417,900	4,022,400	2,738,500	299,000
Public Service	5,015,300	2,230,800	195,000	522,800	1,823,300	243,400
	122,047,300	75,668,600	5,989,900	22,476,300	16,595,500	1,317,000
<b>Support Programs</b>						
Academic Support	33,949,000	14,404,000	8,268,600	6,933,700	729,200	3,613,500
Student Services	33,018,600	8,461,900	6,380,900	4,083,100	11,991,200	2,101,500
Student Aid	62,120,000	0	0	76,000	0	62,044,000
Physical Plant	16,822,900	601,000	7,149,300	2,916,500	6,061,300	94,800
Institutional Support	13,350,400	3,516,600	5,107,600	2,925,700	1,699,200	101,300
	159,260,900	26,983,500	26,906,400	16,935,000	20,480,900	67,955,100
<b>Educ &amp; Genrl Exp</b>	281,308,200	102,652,100	32,896,300	39,411,300	37,076,400	69,272,100
Auxiliary Enterprises	24,658,900	741,600	5,397,800	1,300,400	14,648,900	2,570,200
Debt Serv on Acad Bldg	10,032,600	0	0	0	0	10,032,600
<b>Total</b>	<b>\$315,999,700</b>	<b>\$103,393,700</b>	<b>\$38,294,100</b>	<b>\$40,711,700</b>	<b>\$51,725,300</b>	<b>\$81,874,900</b>

University of Wisconsin--Milwaukee

1999-00 Budget

State Program Funds By Division and Activity

	Division	Total	Instruction	Research	Public Service	Academic Support	Student Services	Student Aid	Auxiliary Enterprises	Physical Plant	Institutional Support
<b>Divisions</b>											
Academic Units	B05	\$108,261,700	\$69,447,800	\$6,620,400	\$658,200	\$25,437,000	\$3,958,400	\$0	\$0	\$79,100	\$2,060,800
General Educational Admin.	B01	2,644,800	56,000	3,000	18,400	159,600	413,500	0	0	0	1,994,300
Administrative Affairs	B02	13,724,100	184,300	18,100	1,600	367,600	24,400	0	0	8,751,000	4,377,100
Student Affairs	B03	4,793,900	0	0	0	0	4,607,500	40,100	0	0	146,300
Unit Wide	B98	33,804,900	16,129,300	1,703,600	142,300	7,236,100	2,237,100	0	0	3,043,900	3,312,600
<b>Total</b>		<b>\$163,229,400</b>	<b>\$85,817,400</b>	<b>\$8,345,100</b>	<b>\$820,500</b>	<b>\$33,200,300</b>	<b>\$11,240,900</b>	<b>\$40,100</b>	<b>\$0</b>	<b>\$11,874,000</b>	<b>\$11,891,100</b>
<b>Academic Units</b>											
Academic Affairs - Vice Chanc.	B05	2,137,400	482,300	0	0	25,600	0	0	0	0	1,629,500
Allied Health Professions	B10	4,553,700	3,933,300	0	0	620,400	0	0	0	0	0
Architecture & Urban Planning	B11	3,147,300	2,416,700	83,600	0	647,000	0	0	0	0	0
Business Administration	B12	7,984,800	6,548,000	206,800	0	1,230,000	0	0	0	0	0
Education	B17	6,906,300	5,557,100	204,500	15,000	1,129,700	0	0	0	0	0
Engineering & Applied Science	B19	7,742,000	6,107,500	845,400	0	678,700	110,400	0	0	0	0
The Arts	B21	7,683,300	6,458,100	0	39,100	1,186,100	0	0	0	0	0
Graduate School	B34	4,591,200	11,000	3,334,400	0	581,200	664,600	0	0	0	0
Information & Media Tech.	B40	6,235,200	274,900	229,200	158,900	3,528,300	1,533,500	0	0	79,100	431,300
Letters & Science	B48	36,989,000	33,038,700	1,280,000	182,800	2,487,500	0	0	0	0	0
Library	B50	7,184,100	0	0	0	7,184,100	0	0	0	0	0
Library & Information Science	B51	1,120,200	869,200	0	0	251,000	0	0	0	0	0
Nursing	B65	4,538,500	3,385,600	212,600	0	940,300	0	0	0	0	0
Social Welfare	B86	2,662,000	2,007,500	196,300	0	458,200	0	0	0	0	0
Student Academic Development	B88	1,970,300	456,800	0	0	0	1,513,500	0	0	0	0
University Outreach	B90	698,600	0	0	212,400	349,800	136,400	0	0	0	0
Academic Support	B97	2,117,800	(2,098,900)	27,600	50,000	4,139,100	0	0	0	0	0
		108,261,700	69,447,800	6,620,400	658,200	25,437,000	3,958,400	0	0	79,100	2,060,800

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1999-00 Budget

State Program Funds By Division & Major Expenditure Classification

	Division	Total	Unclassified Staff	Classified Staff	Fringe Benefits	Supply & Expense	Sales Credits	Capital Aids & Spec. Purp.
<b>Divisions</b>								
Academic Units	B05	\$108,261,700	\$82,121,700	\$13,972,500	\$0	\$20,014,300	(\$11,563,600)	\$3,716,800
General Educational Admin.	B01	2,644,700	1,699,700	339,300	0	720,800	(115,100)	0
Administrative Affairs	B02	13,724,100	1,521,600	10,320,300	0	4,983,600	(3,201,900)	100,500
Student Affairs	B03	4,793,900	2,920,100	1,601,500	0	568,200	(336,000)	40,100
Unit Wide	B98	33,805,000	(1,756,600)	512,300	34,048,600	947,300	0	53,400
<b>Total</b>		<b>\$163,229,400</b>	<b>\$86,506,500</b>	<b>\$26,745,900</b>	<b>\$34,048,600</b>	<b>\$27,234,200</b>	<b>(\$15,216,600)</b>	<b>\$3,910,800</b>

**Academic Units**

Academic Affairs - Vice Chanc.	B05	2,137,400	1,138,900	733,300	0	350,400	(85,200)	0
Allied Health Professions	B10	4,553,700	3,757,600	232,600	0	486,500	0	77,000
Architecture & Urban Planning	B11	3,147,300	2,639,300	202,900	0	305,100	0	0
Business Administration	B12	7,984,800	7,364,800	365,500	0	249,500	0	5,000
Education	B17	6,906,200	5,859,000	475,000	0	587,700	(15,500)	0
Engineering & Applied Science	B19	7,741,900	6,458,100	529,800	0	507,100	0	246,900
The Arts	B21	7,683,400	6,378,800	532,700	0	762,800	0	9,100
Graduate School	B34	4,591,200	3,544,200	835,800	0	196,200	0	15,000
Information & Media Tech.	B40	6,235,200	1,354,400	4,183,700	0	9,146,500	(8,921,700)	472,300
Letters & Science	B48	36,989,100	31,662,000	2,847,700	0	2,379,400	0	100,000
Library	B50	7,184,100	2,006,400	1,550,700	0	941,700	(19,700)	2,705,000
Library & Information Science	B51	1,120,200	1,005,500	54,300	0	60,400	0	0
Nursing	B65	4,538,600	3,981,400	323,900	0	252,800	(19,500)	0
Social Welfare	B86	2,662,000	2,260,500	153,600	0	264,900	(17,000)	0
Student Academic Development	B88	1,970,300	1,543,200	299,200	0	127,900	0	0
University Outreach	B90	698,600	503,900	394,800	0	2,020,300	(2,220,400)	0
Academic Support	B97	2,117,700	663,700	257,000	0	1,375,100	(264,600)	86,500
		108,261,700	82,121,700	13,972,500	0	20,014,300	(11,563,600)	3,716,800

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1999-00 Budget

**State Program Funds By Activity & Major Expenditure Classification**

	Total	Salaries	Fringe Benefits	Supply & Expense	Sales Credits	Capital Aids & Spec. Purp.
<b>Primary Programs</b>						
Instruction	\$85,817,400	\$61,937,500	\$17,470,200	\$5,962,200	(\$15,500)	\$463,000
Research	8,345,100	5,968,300	1,669,100	580,200	(2,500)	130,000
Public Service	820,500	486,200	140,800	193,500	0	0
	94,983,000	68,392,000	19,280,100	6,735,900	(18,000)	593,000
<b>Support Programs</b>						
Academic Support	33,200,300	22,309,300	6,895,900	10,220,900	(9,403,000)	3,177,200
Student Services	11,240,900	6,759,900	2,189,600	2,794,800	(503,400)	0
Student Aid	40,100	0	0	0	0	40,100
Physical Plant	11,874,000	7,684,800	2,906,200	2,766,400	(1,558,900)	75,500
Institutional Support	11,891,100	8,106,400	2,776,800	4,716,200	(3,733,300)	25,000
	68,246,400	44,860,400	14,768,500	20,498,300	(15,198,600)	3,317,800
<b>Educ &amp; Genrl Exp</b>	163,229,400	113,252,400	34,048,600	27,234,200	(15,216,600)	3,910,800
Auxiliary Enterprises	0	0	0	0	0	0
<b>Total</b>	<b>\$163,229,400</b>	<b>\$113,252,400</b>	<b>\$34,048,600</b>	<b>\$27,234,200</b>	<b>(\$15,216,600)</b>	<b>\$3,910,800</b>

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University of Wisconsin--Milwaukee

1999-00 Budget

**UW Extension Inter-Institutional Agreement**

	General Purpose Revenues	Program Revenues	Total Revenues	FTE
<b>Non-Credit Programming</b>				
Allied Health Professions	\$0	\$287,000	\$287,000	0.49
Architecture & Urban Planning	10,600	57,800	68,400	0.00
Business Administration	64,700	2,000	66,700	1.50
Education	7,900	67,600	75,500	0.10
Engineering & Applied Science	0	0	0	0.00
The Arts	0	263,100	263,100	0.26
Letters & Science	0	274,300	274,300	0.20
Library & Information Science	0	21,000	21,000	0.00
Nursing	76,700	75,900	152,600	2.25
Social Welfare	0	0	0	0.00
University Outreach	1,952,100	11,024,000	12,976,100	70.78
	<u>2,112,000</u>	<u>12,072,700</u>	<u>14,184,700</u>	<u>75.58</u>
<b>Credit Programming</b>				
Student Affairs	0	10,000	10,000	0.00
Allied Health Professions	0	450,000	450,000	1.60
Architecture & Urban Planning	0	0	0	0.00
Education	0	1,520,600	1,520,600	4.78
Engineering & Applied Science	0	0	0	0.00
The Arts	0	248,500	248,500	0.00
Letters & Science	0	1,631,000	1,631,000	1.80
Library & Information Science	0	137,500	137,500	0.00
Nursing	0	0	0	0.00
Social Welfare	0	279,500	279,500	0.75
University Outreach	0	332,200	332,200	0.81
	<u>0</u>	<u>4,609,300</u>	<u>4,609,300</u>	<u>9.74</u>
<b>Total (Note 5)</b>	<u>\$2,112,000</u>	<u>\$16,682,000</u>	<u>\$18,794,000</u>	<u>85.32</u>

Related Schedules:

A8

A10

## **Salary & Position Schedules – State Program Funds**

Schedules D1 to D4 provide salary and FTE information for state program funds by division.

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University of Wisconsin--Milwaukee

1999-00 Budget

**State Program Funds Salaries - Summary**

	Positions	Provisional	Total	FTE
<b>Divisions</b>				
Academic Units	\$81,171,800	\$14,922,500	\$96,094,300	1,831.79
General Educational Administration	1,916,100	122,900	2,039,000	41.23
Administrative Affairs	11,695,200	146,800	11,842,000	381.95
Student Affairs	4,402,700	118,800	4,521,500	116.96
Unit Wide (Note 7)	(1,244,300)	0	(1,244,300)	11.25
<b>Total</b>	<b>\$97,941,500</b>	<b>\$15,311,000</b>	<b>\$113,252,500</b>	<b>2,383.18</b>

**Academic Units**

Academic Affairs - Vice Chanc.	1,860,600	11,600	1,872,200	39.77
Allied Health Professions	3,780,300	209,900	3,990,200	82.43
Architecture & Urban Planning	2,360,800	481,400	2,842,200	49.92
Business Administration	6,780,400	950,000	7,730,400	113.43
Education	5,846,000	487,900	6,333,900	116.25
Engineering & Applied Science	6,305,000	682,900	6,987,900	104.06
The Arts	5,587,100	1,324,400	6,911,500	119.51
Graduate School	3,541,700	838,300	4,380,000	99.34
Information & Media Technologies	5,015,000	523,200	5,538,200	118.74
Letters & Science	26,337,100	8,172,600	34,509,700	677.41
Library	3,452,500	104,600	3,557,100	89.25
Library & Information Science	992,500	67,200	1,059,700	21.00
Nursing	4,467,800	(162,500)	4,305,300	90.85
Social Welfare	2,248,500	165,600	2,414,100	41.83
Student Academic Development	1,615,400	226,900	1,842,300	42.89
University Outreach	738,400	160,400	898,800	20.05
Academic Support	242,700	678,100	920,800	5.06
	81,171,800	14,922,500	96,094,300	1,831.79

Related Schedules:

D2

D4

University of Wisconsin--Milwaukee

1999-00 Budget

State Program Funds Salaries - Positions

	Unclassified		Classified		Total	
	Amount	FTE	Amount	FTE	Amount	FTE
<b>Divisions</b>						
Academic Units	\$68,743,700	1,188.12	\$12,428,100	408.56	\$81,171,800	1,596.68
General Educ Admin	1,612,100	29.23	304,100	12.00	1,916,200	41.23
Administrative Affairs	1,521,600	20.25	10,173,500	361.70	11,695,100	381.95
Student Affairs	2,893,200	62.31	1,509,500	54.65	4,402,700	116.96
Unit Wide	(1,756,600)	11.25	512,300	0.00	(1,244,300)	11.25
<b>Total</b>	<b>\$73,014,000</b>	<b>1,311.16</b>	<b>\$24,927,500</b>	<b>836.91</b>	<b>\$97,941,500</b>	<b>2,148.07</b>
<b>Academic Units</b>						
Acad Aff - Vice Chanc.	1,177,600	17.47	683,000	22.30	1,860,600	39.77
Allied Health Prof	3,562,100	65.92	218,200	8.51	3,780,300	74.43
Arch & Urban Planning	2,198,200	38.17	162,600	6.00	2,360,800	44.17
Business Administration	6,452,900	80.43	327,500	12.50	6,780,400	92.93
Education	5,407,300	97.50	438,800	16.75	5,846,100	114.25
Engr & Applied Science	5,775,200	83.63	529,800	17.50	6,305,000	101.13
The Arts	5,163,200	94.24	423,800	16.00	5,587,000	110.24
Graduate School	2,726,000	46.85	815,700	28.63	3,541,700	75.48
Information & Media Tech	1,167,600	21.39	3,847,400	97.35	5,015,000	118.74
Letters & Science	23,632,100	414.27	2,705,000	102.34	26,337,100	516.61
Library	2,137,700	45.25	1,314,800	44.00	3,452,500	89.25
Library & Info Science	941,700	19.00	50,800	2.00	992,500	21.00
Nursing	4,229,200	80.85	238,600	9.00	4,467,800	89.85
Social Welfare	2,111,900	35.83	136,600	5.00	2,248,500	40.83
Student Academic Dev.	1,404,200	34.71	211,200	8.18	1,615,400	42.89
University Outreach	508,400	10.55	230,000	9.50	738,400	20.05
Academic Support	148,400	2.06	94,300	3.00	242,700	5.06
	68,743,700	1,188.12	12,428,100	408.56	81,171,800	1,596.68

Related Schedules:

D3

University of Wisconsin--Milwaukee

1999-00 Budget

State Program Funds Salaries - Unclassified Positions

	Faculty		Academic Staff		Limited Appts		Total	
	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE
<b>Divisions</b>								
Academic Units	\$45,739,300	733.08	\$15,270,600	358.11	\$7,733,800	96.93	\$68,743,700	1,188.12
General Educ Admin	0	0.00	792,500	18.76	819,600	10.47	1,612,100	29.23
Administrative Affairs	0	0.00	149,500	3.00	1,372,100	17.25	1,521,600	20.25
Student Affairs	0	0.00	1,637,400	42.85	1,255,800	19.46	2,893,200	62.31
Unit Wide (Note 7)	0	0.00	(1,756,600)	11.25	0	0.00	(1,756,600)	11.25
<b>Total</b>	<b>\$45,739,300</b>	<b>733.08</b>	<b>\$16,093,400</b>	<b>433.97</b>	<b>\$11,181,300</b>	<b>144.11</b>	<b>\$73,014,000</b>	<b>1,311.16</b>
<b>Academic Units</b>								
Acad Aff - Vice Chanc.	0	0.00	422,800	7.85	754,800	9.62	1,177,600	17.47
Allied Health Prof	2,475,500	43.75	972,200	20.42	114,400	1.75	3,562,100	65.92
Arch & Urban Planning	1,669,900	28.50	291,500	7.17	236,800	2.50	2,198,200	38.17
Business Administration	4,691,700	52.91	956,800	18.23	804,400	9.29	6,452,900	80.43
Education	4,178,400	73.03	794,200	19.47	434,700	5.00	5,407,300	97.50
Engr & Applied Science	4,754,700	65.06	822,700	16.33	197,900	2.24	5,775,300	83.63
The Arts	3,972,700	68.65	810,800	20.84	379,700	4.75	5,163,200	94.24
Graduate School	503,800	6.48	1,274,400	28.60	947,700	11.77	2,725,900	46.85
Information & Media Tech.	0	0.00	623,900	14.39	543,700	7.00	1,167,600	21.39
Letters & Science	19,212,100	321.48	3,205,500	76.70	1,214,400	16.09	23,632,000	414.27
Library	0	0.00	1,565,100	37.25	572,500	8.00	2,137,600	45.25
Library & Info Science	566,500	12.00	121,100	4.00	254,100	3.00	941,700	19.00
Nursing	2,298,600	38.25	1,448,200	37.60	482,500	5.00	4,229,300	80.85
Social Welfare	1,379,900	22.57	480,200	10.29	251,800	2.97	2,111,900	35.83
Student Academic Dev.	0	0.00	1,094,000	29.21	310,300	5.50	1,404,300	34.71
University Outreach	35,500	0.40	325,600	8.70	147,300	1.45	508,400	10.55
Academic Support	0	0.00	61,600	1.06	86,800	1.00	148,400	2.06
	45,739,300	733.08	15,270,600	358.11	7,733,800	96.93	68,743,700	1,188.12

University of Wisconsin--Milwaukee

1999-00 Budget

State Program Funds Salaries - Provisional Salaries

	Additional Staff	Anticipated Savings	Graduate Assistants	Student Help	LTE and Other	Total	Graduate Assistants FTE
<b>Divisions</b>							
Academic Units	\$13,378,000	\$0	\$0	\$0	\$1,544,500	\$14,922,500	0.00
General Educ Admin	87,600	0	0	0	35,200	122,800	0.00
Administrative Affairs	0	0	0	0	146,800	146,800	0.00
Student Affairs	26,900	0	0	0	91,900	118,800	0.00
Unit Wide	0	0	0	0	0	0	0.00
<b>Total</b>	<b>\$13,492,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,818,400</b>	<b>\$15,310,900</b>	<b>0.00</b>

**Academic Units**

Acad Aff - Vice Chanc.	(38,700)	0	0	0	50,300	11,600	0.00
Allied Health Prof	195,500	0	0	0	14,400	209,900	0.00
Arch & Urban Planning	441,100	0	0	0	40,300	481,400	0.00
Business Administration	912,000	0	0	0	38,000	950,000	0.00
Education	451,700	0	0	0	36,200	487,900	0.00
Engr & Applied Science	682,900	0	0	0	0	682,900	0.00
The Arts	1,215,600	0	0	0	108,800	1,324,400	0.00
Graduate School	818,200	0	0	0	20,100	838,300	0.00
Information & Media Tech.	186,800	0	0	0	336,400	523,200	0.00
Letters & Science	8,029,900	0	0	0	142,700	8,172,600	0.00
Library	(131,300)	0	0	0	235,900	104,600	0.00
Library & Info Science	63,700	0	0	0	3,500	67,200	0.00
Nursing	(247,800)	0	0	0	85,300	(162,500)	0.00
Social Welfare	148,600	0	0	0	17,000	165,600	0.00
Student Academic Dev.	138,900	0	0	0	88,000	226,900	0.00
University Outreach	(4,500)	0	0	0	164,900	160,400	0.00
Academic Support	515,400	0	0	0	162,700	678,100	0.00
	13,378,000	0	0	0	1,544,500	14,922,500	0.00

## **Auxiliary Enterprises**

Schedule E1 provides summary information for the changes in estimated net working capital for the year by auxiliary unit.

Schedule E2 provides detail information for the current year's operating budget by auxiliary unit.

University of Wisconsin--Milwaukee

1999-00 Budget

Auxiliary Enterprises - Changes in Reserves

	7/1/99 Estimated Net Working Capital	Contribution To Reserves	Reserve/ Capital Expenditures	7/1/00 Estimated Net Working Capital
<b>Administrative Affairs</b>				
Fleet Services	\$87,600	(\$9,300)	\$0	\$78,300
Parking	3,480,800	361,300	(1,392,700)	2,449,400
Transit	437,600	23,500	(250,400)	210,700
Student UPASS	0	(100)	0	(100)
Business & Financial Services	9,300	500	0	9,800
	<u>4,015,300</u>	<u>375,900</u>	<u>(1,643,100)</u>	<u>2,748,100</u>
<b>Student Affairs</b>				
Auxiliary Services	96,200	0	(55,000)	41,200
Union	2,399,900	173,000	(721,500)	1,851,400
Dining Services	920,100	41,900	(76,000)	886,000
Bookstore	604,700	84,400	(67,000)	622,100
Residence Life	4,170,800	272,500	(474,000)	3,969,300
Athletics	(211,200)	(16,900)	(200,000)	(428,100)
Student Health	242,500	117,000	(168,400)	191,100
Student Organizations	38,600	(11,700)	0	26,900
Student Org. Advising & Resources Office	0	6,200	0	6,200
Off Campus Housing	(1,400)	200	0	(1,200)
Child Care Center	71,200	(21,800)	0	49,400
Women's Center	17,300	(7,600)	0	9,700
Klotsche Center	3,900	50,300	(186,800)	(132,600)
	<u>8,352,600</u>	<u>687,500</u>	<u>(1,948,700)</u>	<u>7,091,400</u>
<b>Other Units</b>				
Municipal Services	26,500	(12,900)	0	13,600
Non-auxiliaries	1,427,400	(238,500)	(116,700)	1,072,200
	<u>1,453,900</u>	<u>(251,400)</u>	<u>(116,700)</u>	<u>1,085,800</u>
<b>Total</b>	<u>\$13,821,800</u>	<u>\$812,000</u>	<u>(\$3,708,500)</u>	<u>\$10,925,300</u>

University of Wisconsin--Milwaukee

1999-00 Budget

Auxiliary Enterprises Operating Budget

	Revenues			Expenditures**			Expenditures			Non-Operating Items			Contrib To Reserves
	Operating Revenues	Segregated Fees	Total Revenues	Cost of Goods Sold	Salaries	Fringe Benefits	Supplies & Services*	Debt Service	Total Expenditures	Interest	Transfers/Extraordinary	Total	
<b>Administrative Affairs</b>													
Fleet Services	\$384,500	\$0	\$384,500	\$0	\$11,600	\$3,100	\$383,100	\$0	\$397,800	\$4,000	\$0	\$4,000	(\$9,300)
Parking	2,068,100	0	2,068,100	0	366,900	87,900	676,400	208,600	1,339,800	174,000	(541,000)	(367,000)	361,300
Transit	0	66,100	66,100	0	65,600	22,000	483,300	0	570,900	21,900	506,400	528,300	23,500
Student UPASS	6,400	1,345,800	1,352,200	0	5,900	500	1,393,800	0	1,400,200	12,500	35,400	47,900	(100)
Business & Financial Serv	912,100	0	912,100	0	608,900	176,800	126,400	0	912,100	500	0	500	500
	<u>3,371,100</u>	<u>1,411,900</u>	<u>4,783,000</u>	<u>0</u>	<u>1,058,900</u>	<u>290,300</u>	<u>3,063,000</u>	<u>208,600</u>	<u>4,620,800</u>	<u>212,900</u>	<u>800</u>	<u>213,700</u>	<u>375,900</u>
<b>Student Affairs</b>													
Auxiliary Services	668,000	0	668,000	0	459,900	138,900	72,200	0	671,000	3,000	0	3,000	0
Union	1,612,000	3,109,200	4,721,200	252,700	1,797,400	420,900	1,605,300	632,100	4,708,400	160,200	0	160,200	173,000
Dining Services	6,255,100	0	6,255,100	2,290,300	2,040,600	380,700	1,519,100	0	6,230,700	35,000	(17,500)	17,500	41,900
Bookstore	8,630,500	0	8,630,500	6,243,500	885,500	168,200	1,249,900	0	8,547,100	18,500	(17,500)	1,000	84,400
Residence Life	6,093,700	0	6,093,700	0	2,212,800	398,900	2,511,300	1,026,300	6,149,300	340,000	(11,900)	328,100	272,500
Athletics	511,800	2,087,300	2,599,100	0	1,039,200	293,200	1,264,800	0	2,597,200	(18,800)	0	(18,800)	(16,900)
Student Health	329,600	2,375,800	2,705,400	0	1,651,800	490,200	466,400	0	2,608,400	20,000	0	20,000	117,000
Student Organizations	20,000	1,057,300	1,077,300	0	292,400	59,500	725,100	0	1,077,000	5,000	(17,000)	(12,000)	(11,700)
Stud. Org. Advising & Res. Off.	1,000	149,900	150,900	0	117,000	34,600	12,100	0	163,700	2,000	17,000	19,000	6,200
Off Campus Housing	0	18,500	18,500	0	8,300	800	9,200	0	18,300	0	0	0	200
Child Care Center	1,602,800	357,200	1,960,000	0	1,509,300	277,200	200,300	0	1,986,800	5,000	0	5,000	(21,800)
Women's Center	0	116,200	116,200	0	86,300	19,200	19,700	0	125,200	1,400	0	1,400	(7,600)
Klotsche Center	300,000	197,800	497,800	0	141,100	17,900	210,300	0	369,300	900	(79,100)	(78,200)	50,300
	<u>26,024,500</u>	<u>9,469,200</u>	<u>35,493,700</u>	<u>8,786,500</u>	<u>12,241,600</u>	<u>2,700,200</u>	<u>9,865,700</u>	<u>1,658,400</u>	<u>35,252,400</u>	<u>572,200</u>	<u>(126,000)</u>	<u>446,200</u>	<u>687,500</u>
<b>Other Units</b>													
Municipal Services	0	107,000	107,000	0	0	0	123,900	0	123,900	4,000	0	4,000	(12,900)
Non-auxiliaries	5,431,600	0	5,431,600	0	1,148,700	261,500	4,341,400	124,000	5,875,600	79,500	126,000	205,500	(238,500)
	<u>5,431,600</u>	<u>107,000</u>	<u>5,538,600</u>	<u>0</u>	<u>1,148,700</u>	<u>261,500</u>	<u>4,465,300</u>	<u>124,000</u>	<u>5,999,500</u>	<u>83,500</u>	<u>126,000</u>	<u>209,500</u>	<u>(251,400)</u>
<b>Total</b>	<u>\$34,827,200</u>	<u>\$10,988,100</u>	<u>\$45,815,300</u>	<u>\$8,786,500</u>	<u>\$14,449,200</u>	<u>\$3,252,000</u>	<u>\$17,394,000</u>	<u>\$1,991,000</u>	<u>\$45,872,700</u>	<u>\$868,600</u>	<u>\$800</u>	<u>\$869,400</u>	<u>\$812,000</u>

\* Supplies & Services includes aids to individuals.

\*\* Expenditures are shown on an accrual basis of accounting which is used for internal management purposes.  
 Total expenditure amounts vary from those in Schedule A10 which are shown on a cash basis of accounting.  
 The amounts in Schedule A10 are used by UW System to develop the Red Book.

**University Of Wisconsin - Milwaukee**  
**1999-00 Budget Report**  
**Notes**

**Note 1 - State Program Funds**

The 1999-00 UWM state program funds budget of \$163,229,433 (Schedule B1) increases the 1998-99 budget by \$8,824,710 (5.7%). The changes consist of the following elements:

<u>Compensation: (Schedules B1 &amp; B2)</u>	<u>Amount</u>	<u>% of Total</u>
Salaries	\$4,809,892	54.5%
Fringe Benefits	1,248,678	14.1%
Total Compensation	<u>6,058,570</u>	<u>68.7%</u>
<u>Non-Compensation: (Schedules B1 &amp; B3)</u>	<u>2,766,140</u>	<u>31.3%</u>
Total Increase	<u><u>\$8,824,710</u></u>	<u><u>100.0%</u></u>

The 1999-01 State approved Compensation Plan is as follows:

	<u>1999-00</u>	<u>2000-01</u>
Faculty & Academic Staff	5.2%	5.2%
Represented Classified	2.0%	2.5%
Nonrepresented Classified	2.0%	2.5%

The union settlements for represented staff were in excess of the above amounts. It is expected that additional funding will be obtained cover most of the excess.

The non-represented classified pay plan also provides for an additional unfunded 1% annual discretionary Performance Recognition Award for 1999-00 and 2000-01.

The 1999-00 Classified Pay Plan is allocated to the Unit Wide account (Schedule B2) and will be distributed to divisions, as customary, in the following year (Schedule B8).

Fringe benefits for UWM State Program Funds are budgeted to be \$34,048,571 for 1999-00. This represents an increase of \$1,248,678 or 3.7% (Schedule B2). UW System allocates fringes from its pool of funds based on historical experience. While a budget increase, this is a technical adjustment as fringe benefits can only be used for these types of payments (any budget surplus in this line reverts to the State; in turn, the State funds any shortfall).

Non-compensation changes are as follows:

Program Allocations

Enrollment Adjustments - EM III	\$ 1,163,612
Enrollment Adjustments - UWinteriM	350,000
Milwaukee Idea	250,000
Information & Media Technologies - IT Staffing & Training	215,530
Library - Acquisitions	229,211
Property Liability/Risk Management Funding	449,554
Student Technology Fee Revenue Increase ( Academic Support)	74,200
Allied Health - Tuition Surcharges	45,600
Subtotal Program Allocations (Schedule B4)	<u>2,777,707</u>

Base Budget Cuts

Transfer program to UW System (Schedule B4)	<u>(11,567)</u>
Total (Schedule B3 & B4)	<u>\$ 2,766,140</u>

The enrollment adjustment in the amount of \$1,163,612 represents additional budget authority allocated to UW – Milwaukee as the results of meeting and sustaining enrollment growth as provided for in UW System’s enrollment plan, known as, Enrollment Management III (EM III).

Additional budget authority was allocated to UW – Milwaukee to account for the growth of the inter-session between the Fall and Spring semesters, known as UWinteriM, in the amount of \$350,000. This represents about 50% of the expected revenue for UWinteriM. Any revenues generated over the \$350,000 will be returned to the campus at 100% up to \$700,000.

The Milwaukee Idea was initiated for 1999-00 by UWM. A base allocation of \$250,000 was received to fund this initiative. An additional \$250,000 allocation is expected for 2000-01. For each year of the biennium, UWM will receive additional spending authority in the amount of \$500,000, consisting of tuition fees generated and one-time allocations from UW System.

The biennial budget provided \$215,530 for Instructional Technology Staffing and Training for 1999-00, consisting of \$82,357 to hire student workers and \$133,173 to train the student. For 2000-01, \$332,099 will be allocated to hire additional students.

The biennial budget provided \$229,211 in each year of the biennium to augment library acquisition budgets.

UW System permanently allocated \$449,554 of funding for property, liability and worker’s compensation insurance coverage that was previously budgeted at the System level. In prior years, UW System would process budget transfers to cover these expenses.

Budget authority for the Institute on Race and Ethnicity program was transferred to the UW System Administration budget in the amount of \$11,567.

A summary of base transfers and reallocations appears on the following pages.

**Base Transfers - Uses (Schedule B5)****Administrative Affairs:**

Classroom/Lab Modernization Funding	\$ 300,000
Klotsche Center transfer	72,170

**Student Affairs:**

Klotsche Center transfer	234,015
Schedule of classes	33,000
Undergraduate Initiative Funds	14,000
Other	1,500

**Academic Affairs:**

Allocation from Vice Chancellor's funds	391,450
Human Resources transfer	939,953

**Allied Health Professions:**

Allocation from Vice Chancellor's funds	174,774
Other	1,000

**Architecture:**

Allocation from Vice Chancellor's funds	52,755
Undergraduate Initiative Funds	6,100
Other	20,695

**Business Administration:**

Allocation from Vice Chancellor's funds	69,278
Undergraduate Initiative Funds	22,000
Strategic Alliance with UW - Colleges	7,616
Executive MBA transfer from Fund 128	336,260

**Education:**

Allocation from Vice Chancellor's funds	159,058
Undergraduate Initiative Funds	22,000

**Engineering & Applied Science:**

Allocation from Vice Chancellor's funds	207,526
Undergraduate Initiative Funds	22,000

**The Arts:**

Allocation from Vice Chancellor's funds	104,639
Other	22,051

**Information & Media Technologies:**

Allocation from Vice Chancellor's funds	406,723
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**Letters & Science:**

Allocation from Vice Chancellor's funds	506,445
Undergraduate Initiative Funds	22,000
Strategic Alliance with UW - Colleges	118,500
Other	6,185

**Library & Information Science:**

Allocation from Vice Chancellor's funds	47,830
Personnel issues	33,000

**Nursing:**

Allocation from Vice Chancellor's funds	54,222
Other	159

**Social Welfare:**

Allocation from Vice Chancellor's funds	39,855
Other	6,756

<b>Student Academic Development:</b>	
Allocation from Vice Chancellor's funds	25,000
Undergraduate Initiative Funds	24,530
Position transfer	56,000
Cultural Diversity events	10,500
Other	8,710
<b>Outreach &amp; Continuing Education:</b>	
Personnel issues	3,000
<b>Total</b>	<u>\$ 4,583,255</u>

**Base Transfers - Sources (Schedule B5)**

<b>Unit Wide Holding Accounts:</b>	
Chancellor's Contingency Account	\$ 66,346
UW System Central Investment Fund & Tuition Revenues	495,376
Other	8,710
<b>Vice Chancellor's Holding Accounts:</b>	
General Contingency Account	2,672,185
<b>General Educational Administration</b>	33,000
<b>Student Affairs</b>	939,953
<b>Academic Affairs</b>	61,500
<b>Allied Health Professions</b>	306,185
<b>Total</b>	<u>\$ 4,583,255</u>

**Base Reallocations - Uses (Schedule B6)**

**General Educational Education:**

Alumni communications	\$ 52,865
Events Coordinator	38,296
Salary differential	63,126
World Wide Web support	12,000
Community communications	3,000

**Administrative Affairs:**

Memberships	12,650
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**Academic Affairs:**

Other	(9,889)
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**Allied Health Professions:**

Advisor position	38,123
Program Array Review Allocation	31,000

**Education:**

Advisor position	(38,123)
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**The Arts:**

Program Array Review Allocation	31,000
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**Graduate School:**

Program Array Review Allocation	22,000
Research Funding	(90,000)

**Letters & Science:**

Program Array Review Allocation	23,000
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**Library & Information Science:**

Program Array Review Allocation	90,000
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**Social Welfare:**

Program Array Review Allocation	60,000
Research Funding	90,000
Other	9,889

<b>Total</b>	<u><u>\$ 438,937</u></u>
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**Base Reallocations - Sources (Schedule B6)**

**Unit Wide Holding Accounts:**

Chancellor's Contingency Account	\$ 181,937
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**Vice Chancellor's Holding Accounts:**

General Contingency Account	257,000
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<b>Total</b>	<u><u>\$ 438,937</u></u>
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Campus loans are summarized as follows:

	Balance 6/30/99	Expected activity for 1999-00			Balance 6/30/00
		New Loans	Payments	Net	
Administrative Affairs	\$ 201,000	\$ -	\$ (201,000)	\$ (201,000)	\$ -
Academic Affairs	-	381,536	-	381,536	381,536
Information & Media Technology	272,000	40,000	(36,000)	4,000	276,000
Library	1,788,966	-	(1,509,832)	(1,509,832)	279,134
Social Welfare	-	45,000	-	45,000	45,000
University Outreach	260,000	-	(260,000)	(260,000)	-
<b>Total</b>	<b>\$ 2,521,966</b>	<b>\$ 466,536</b>	<b>\$ (2,006,832)</b>	<b>\$ (1,540,296)</b>	<b>\$ 981,670</b>

Scheduled payments after 6/30/00	Fiscal Year			Total
	00-01	01-02	02-03	
Academic Affairs	\$ 167,000	\$ 214,536	\$ -	\$ 381,536
Information & Media Technology	86,000	190,000	-	276,000
Library	125,000	125,000	29,134	279,134
Social Welfare	45,000	-	-	45,000
<b>Total</b>	<b>\$ 423,000</b>	<b>\$ 529,536</b>	<b>\$ 29,134</b>	<b>\$ 981,670</b>

## **Note 2 - Other State Funds**

Changes to Other State Funds are as follows:

Grants for Study Abroad (Fund 173)	\$ 80,100
Advanced Opportunity Program ( Fund 403)	80,900
Minority Retention Grants (Fund 406)	74,300
Utilites Heating (Fund 109)	-
Debt Service (Fund 110)	<u>1,094,800</u>
<b>Total (Schedules A1 &amp; A8)</b>	<b><u>\$ 1,330,100</u></b>

New state funding for need-based study abroad grants for UW system students totaled \$500,000. Two-thirds of the funds were distributed based on the number of undergraduate students receiving need-based grants in 1997-98 and the other one-third was distributed based on the Fall 1998 undergraduate headcount enrollment.

The total System-wide allocation for the Advanced Opportunity Program increased 6% for 1999-00. Likewise, the total System-wide allocation for Minority Retention Grants increased by 9.6% for 1999-00. UW System distributes these funds to each institution based on a three-year rolling average of minority students.

Since funding for GPR utilities and debt service is considered a sum sufficient appropriation, the budget increases will not have an impact on UW-Milwaukee program operations. It is anticipated that actual utility expense will exceed the budget amount. UW System's methodology for allocating GPR debt is based on an institution's proportion of 1998-99 actual expenditures to the system total. UWM's share of the total UW System allocation of \$88,471,100 is \$10,032,500 (Schedule A2).

**Note 3 - Student Fee Income**

Resident undergraduate academic fees increased by \$104 per semester or 6.9%. This compares with an increase of 4.9% in 1998-99.

**Note 4 - Program Revenue Funds**

Changes to Program Revenue Funds are as follows:

Debt Service - Auxiliary Enterprises ( Fund 123)	\$ (1,100)
Auxiliary Enterprises & Other Self-Supporting Activities (Fund 128)	972,100
Other Operating Receipts (Fund 136)	<u>1,064,800</u>
Total (Schedule A10)	<u>\$ 2,035,800</u>

Approximately \$811,400 of the Fund 128 increases is attributable to activities within Student Affairs.

**Note 5 - Unit-wide Extension Inter-institutional Agreement**

The Unit-Wide Extension Inter-institutional Agreement budget (Fund 104 GPR, 132 PR and 189 PR) is offset in Unit-Wide to reflect the spending authority maintained by University of Wisconsin - Extension, and reported as part of the UW Extension budget. To provide an accurate picture of each division's total resources, both credit and non-credit outreach programs are fully budgeted as follows:

Other State Funds (Schedules A8 & C7)	\$ 2,112,000
Program Revenue Funds (Schedules A10 & C7)	<u>16,682,000</u>
Total (Schedule C7)	<u>\$ 18,794,000</u>

Since this activity is offset in the Unit-Wide account, the campus total does not reflect Extension activity. If this spending were included, the total UWM budget would be \$18.8 million higher.

**Note 6 - Extramural Support (Schedule A9)**

The Graduate School projects fund 133, 144, and 150 budget amounts based on current activity and estimations of future levels.

**Note 7 - Vacant Positions (Schedule D1)**

UWM currently is holding about 11 FTE positions in the Unit Wide account to cover ad-hoc instructional positions and to provide for the expansion or creation of new programs as conditions warrant.

**Note 8 – Reclassifications**

Certain reclassifications have been made for consistent presentation.

## Appendix A

### University of Wisconsin - Milwaukee 1999-00 Budget Report Glossary of Terms

**Academic Affairs** - Consists of the Office of the Vice Chancellor and the Center for Improvement of Instruction and Learning Technology Center and Human Resources.

**Academic Staff** - General, instructional and academic support professional staff (other than faculty and classified staff, limited appointments, employees-in-training and student assistants) with duties and types of appointments primarily associated with higher education institutions and their administration.

**Academic Support Division** - Consists of Vice Chancellor's holding accounts, Information and Media Technologies matching funds and the business office for Allied Health Professions, Education and Social Welfare. The Vice Chancellor's holding accounts include funding for student technology fee, professional development and the campus opportunity fund.

**Academic Units** - All the campus units reporting to the Vice Chancellor. This includes all the schools and colleges, the Library, Information & Media Technology, Student Academic Development and the administrative and instructional support units in the Academic Affairs Division and the Vice Chancellor's holding accounts.

**Activity** - One of ten distinct functions or collections of services which comprise the University's operations. Activities used to distinguish parts of the total campus operations for program budgeting purposes are:

- Student Services - All activities established to provide for the student's social and cultural development, clinical counseling, career guidance, and placement services. Optional activities relating to preparatory or remedial skills or knowledge or required activities within the student services area that are not separately organized and/or budgeted are included in this activity. (Budget activity code = 0)
- Institutional Support - Executive management, planning and programming, campus and community relations, general administrative services and general support services. (Budget activity code = 1)
- Instruction - All activities through which a student may earn credit toward a degree or certificate granted by the University. Departmental research and scholarly activities, institutional governance assignments, and public service that are not separately budgeted are included in this activity. (Budget activity code = 2)
- Research - All organized research & scholarly activities conducted within the institution and separately budgeted which are under the terms of a research contract or project, either funded by external agencies or funded as research from UWM's operating budget. (Budget activity code = 4)
- Public Service - Service activities that produce benefits for individuals or groups living within the geographic service area of UWM. (Budget activity code = 5)
- Academic Support - All activities that provide direct support to the primary academic missions of the University including libraries, learning resource centers, instructional

computing, media, audiovisual services and other academic activities that support primary programs. (Budget activity code = 6)

- Physical Plant - Facilities maintenance, operation and security activities. (Budget activity code = 7)
- Auxiliary Enterprises - All activities that provide necessary and convenient services to students, faculty and staff. Examples are Bookstore, Union, Housing and Parking. (Budget activity code = 8)
- Student Aid - All forms of financial aid assistance to students, such as scholarships, fellowships, grants and loans. (Budget activity code = 9)
- Debt Service (Academic Units) - The costs of amortizing the principle and interest due on campus buildings and related contents. (Budgeted in Fund 110 as activity 7)

**Auxiliary Operations** - An auxiliary operation or auxiliary enterprise is a self-supporting activity that exists to furnish goods and services to students, faculty or staff, and which charges a fee that is directly related, although not necessarily equal to the costs of service. The general public, incidentally, may be served by some auxiliary enterprises. The fund numbers are: 128 – Operations and 123 - related Debt Service.

**Base Reallocation** - A decision to add, delete or modify some campus function that involves removing funding from one function and reinvesting it in another.

**Base Transfer** - A decision to reclassify some function and funding in a different division or activity category without changing the nature of the function or it's funding.

**Biennial Budget** – Budget in which the State of Wisconsin authorizes funding levels on a two-year cycle beginning on July 1 of every odd-numbered year.

**Capital** - All payments for non-consumable equipment with a unit cost over \$5,000 plus all library books and some minor remodeling projects under \$30,000. The \$5,000 threshold became effective on July 1, 1997. Prior to the change the threshold was \$1,000.

**Classification** - See Expenditure Classification

**Classified Salaries** - Wages and compensation paid to personnel in permanent or provisional state and civil service positions, student help (other than graduate assistants) and limited term employees (LTE's).

**Debt Service** - The costs of amortizing the principle and interest due on campus buildings and related contents.

**Educational & General (E&G) Programs** - The term used to include all activities of the university, excluding Auxiliary Operations and Debt Service. It includes Restricted (e.g., Extramural Support) and Unrestricted (e.g., GPO) activities.

**Expenditure Classification** - Designates what is received in return for the budgeted or actual expenditure. The following categories are used in budget development: Salaries (Unclassified Staff, Classified Staff), Fringe Benefits, Debt Service, Student Aid, Supplies & Expenses, and Capital (Equipment).

**Faculty** - All unclassified staff holding the rank of professor, associate professor, assistant professor or instructor in an academic department or its functional equivalent.

**Federal Aid, Grants and Contracts** - Money received from the federal government primarily for research and instruction projects (Fund 144), Perkins Loans (Fund 147), Work Study (Fund 145), Educational Opportunity Grants (Fund 146), Pell Grants (Fund 148), Direct Student Loans (Fund 149), and Nursing Loans (Funds 151 and 152).

**Fringe Benefits** - Money paid as the employer's contribution toward a number of employee benefit programs such as retirement, health insurance, unemployment compensation programs, social security and other elective insurance coverage.

**FTE** – Full Time Equivalent (FTE) is a metric, which counts the number of part-time and full-time individuals together, but each individual is counted as a specific fraction of a full-time individual. For example, FTE staff counts each worker as the fraction equal to their weekly scheduled work hours divided by a standard 40-hour week.

**Fund** - An allocation of money that, by action of the Legislature, is segregated from other allocations and used for a specific, stated purpose. Funds define the general structure of the University's appropriation as approved in the Biennial Budget.

**General Education Administration** - Includes six small units combined into one division for budget and accounting purposes: 1) Chancellor's Office, 2) Legal Affairs, 3) Office of Diversity/Compliance, 4) Secretary of the University, 5) University Relations, and 6) Development and Alumni Relations.

**General Program Operations (GPO)** - Money from several sources pooled together for budget and expenditure purposes. This is the largest single operational fund and includes a state appropriation of general purpose revenue (GPR - see below), student academic fee receipts, and a small portion of federal indirect cost reimbursement. Fund 101 designates GPO funds.

**General Purpose Revenue (GPR)** - Money received by the state from general tax collections, primarily income, sales and excise taxes, and appropriated for specific uses by the Legislature.

**Gifts & Trust Fund Income** - Money received from nonfederal gifts and grants (Funds 133 & 182), nonfederal loans (Fund 134) and trust funds (Fund 161). Expenditures are restricted according to the terms of the gift, grant, bequest, trust, or device to carry out the purposes for which it was made and received.

**Inter-institutional Agreement (IIA)** - An agreement between two UW System institutions used to contract services between the two.

**Limited Appointments** - Appointments made at the pleasure of the dean, unit or division head. A person holding a limited appointment must also hold a concurrent or back-up faculty, academic staff or classified staff appointment.

**Line Item** - See Expenditure Classification

**Major Classification** - See Expenditure Classification

**Other State Funds** - All state GPR appropriations other than State Program Funds. These include: Student Aid (Fund 107), Advanced Opportunity Programs (Fund 403), Utilities and Heating (Fund 109), principal repayment and interest on academic buildings and lease rental payments (Fund 110) and Lawton Minority Undergraduate Retention (Fund 406).

**Program Revenue** - Revenues collected and paid into a state general fund that are credited by law to an appropriation to finance a specified program (e.g., Extension continuing education).

**Provisional Salaries** - Money set aside to fund additional staff on a fixed term, ad hoc basis as well as graduate assistants, student help and classified limited term employees (LTE's).

**Restricted Funds** - Restricted funds are resources provided to an institution that have externally established limitations or stipulations placed on their use.

**Salary Savings** - The amount of funds expected to be saved due to employee turnover and vacant positions.

**Sales Credits** - Money earned by certain campus service departments from charges made for services provided to other offices and divisions.

**Special Purposes** - A class of major expenditure used for budgeted amounts relating to debt service and payments for municipal services.

**State Program Funds** - GPR appropriations that directly relate to program operations. These include General Program Operations (Fund 101), Facilities Maintenance (Fund 105), Laboratory Modernization (Fund 114), Distance Education/Instructional Technology (Fund 115) Distinguished Professor (Fund 119), Strategic Planning (Fund 177), and Minority and Disadvantaged Student Programs (Fund 402).

**Student Aid** - All payments of grants and loans to students to assist in covering the costs of their education.

**Student Fee Income** - Fees collected from students as nonresident tuition and instructional fees for degree credit instruction (Funds 131, 122, 186).

**Supplies & Expense** - All payments for "consumable" supplies and services including, for example, equipment purchases under \$5,000, office supplies, telephone service, copying costs, travel, training, printing and postage.

**Tuition** – See Student Fee Income.

**UW System Allocation** - Funding provided by the UW System for designated purposes. The funding usually originates in a legislative budget action. Two categories of UW System allocations are:

1. Program - Funding for specific programmatic purposes.
2. Compensation Related - Funding for salaries and fringe benefits increases.

**Unclassified Salaries** - Wages and compensation paid to personnel in permanent or provisional non-civil service positions including faculty, academic staff, limited appointments and graduate assistants.

**Unit-Wide** - The organizational "home" for a collection of specialized campus wide accounts for classified compensation adjustments, fringe benefits, gifts and trusts, federal grants and contracts, debt service, required savings, Chancellor's contingency account and the enrollment contingency account.

**Unrestricted Funds** - Unrestricted funds are resources that have no limitations or stipulations placed on them by external agencies or donors.

## Appendix B

### University of Wisconsin - Milwaukee Composition of Funding Categories

#### State Program Funds

Fund 101	General Program Operations
Fund 105	Facilities Maintenance
Fund 114	Laboratory Modernization/General Computer Access
Fund 115	Distance Education/Instructional Technology
Fund 119	Distinguished Professorships
Fund 177	Strategic Business Planning
Fund 402	Minority & Disadvantaged Program

#### Other State Funds

Fund 104	General Program Operations - Extension
Fund 107	Student Aid
Fund 109	Utilities and Heating
Fund 110	Debt Service - Academic Buildings
Fund 173	Grants for Study Abroad
Fund 403*	Advanced Opportunity Program
Fund 406	Lawton Minority Undergraduate Retention Grants

#### Extramural Support Funds

Fund 133	Non-Federal Gifts And Grants
Fund 134	Non-Federal Student Loan Funds
Fund 144	Federal Grants & Contracts
Fund 145	Federal Aid - Work Study
Fund 146	Federal Aid - Supplemental Educational Opportunity Grants
Fund 147	Federal Aid - Student Loans (Perkins)
Fund 148	Federal Aid - Basic Educational Opportunity Grants (Pell)
Fund 149	Federal Aid - Direct Student Loans
Fund 150	Federal Indirect Costs
Fund 151	Nursing Loans - Undergraduate
Fund 152	Nursing Loans - Graduate
Fund 161	Trust Fund Income
Fund 182	Distinguished Professorships - Matching Funds

#### Program Revenue Funds

Fund 120	Service Departments (Physical Plant Clearing Account)
Fund 123	Debt Service - Auxiliary Enterprises
Fund 128	Auxiliary Enterprises & Other Self-Supporting Activities
Fund 129	Internal Billings (Clearing Account)
Fund 132	Extension - Non-Credit Outreach
Fund 136	Other Operating Receipts
Fund 181	Great Lakes Fish Study
Fund 189	Extension - Credit Outreach

\* Also includes Minority Doctoral Student Loan funds.

## Appendix C

### University of Wisconsin - Milwaukee A Concise History of Budget Issues and Actions FY 1990-91 to FY 1999-00

These abstracts of the executive summary from the Budget Report for each fiscal year provide a concise history of major planning and budget issues and actions. More complete details are available in the full Budget Report for each fiscal year.

#### **1990-91**

##### State Program Funds

The pay plan provided for an average 4.25% increase. This was the second consecutive biennium that the State of Wisconsin provided catch-up funding for UWS faculty and academic staff salaries. Over the previous four years, their salaries had fallen behind their DOA peers. UWM received \$1.6 million in catch-up funding that produced salary increases averaging 6.6% for faculty, 7.2% for instructional/research academic staff and 4.8% for other academic staff.

The Legislature provided \$400,000 for the Strategic Plan – Business to strengthen graduate programs and to fully develop the Regent’s Center of Excellence in Business Competitiveness in the School of Business Administration. The allocation was contingent upon matching private donations. The differential tuition charged by the School of Business Administration for its Masters program was increased by \$120 to a total of \$400 per semester, which was estimated to yield a budget increase of \$128,900 per year.

While recognizing that the UW needed additional funding for supplies and expense items, the State provided a minimal increase from which UWM was allocated \$144,900 -- a 1.9% increase in the S&E budget. A special fee of \$115 per semester on non-resident undergraduate students was instituted to fund library improvements – resulting in an increase of \$138,00 in the library budget.

Resident undergraduate tuition was \$1,882 (no change from the prior year, 30.4% of instruction related cost). Resident graduate tuition was \$2,692 (no change from the prior year, 24.7% of instruction related cost.)

A mid-year budget lapse of \$793,000 occurred.

##### Internal Budget Reallocations

Reallocations were made for changes in enrollments. This resulted in increases to Architecture (\$37,000) and Fine Arts (\$37,000) and reductions to Allied Health Professions (\$20,000), Education (\$30,000) and Nursing (\$90,000).

Modest internal reallocations totaling \$114,000 were made within the Division of Academic Affairs. Minimal (\$28,800) campus-level reallocations among divisions were made.

## Appendix C (cont.)

### 1991-92

#### State Program Funds

The state budget required major decrements totaling \$1,041,000 as follows:

- Additional Turnover savings (1991-92 only) \$507,000
- S&E/ Capital Savings (1991-93 only) 423,000
- Early Retirement Savings (Ongoing) 62,000
- Remedial Education Savings (Ongoing) 49,000

UWM allocated the decrements to the schools/colleges and administrative units and allowed the divisions to manage the reductions. To mitigate the impact of the decrements on instruction, the budget decreases were offset by allocating \$250,000 of anticipated new income from academic fee revenue to credit-producing units.

The pay plan provided for an average 1% increase.

UWM received additional budget allocations for supplies and expenses (\$141,000), library access/electronic database access (\$59,000) and engineering and technology program (first of two years) (\$319,000).

A number of high priority items, including Faculty/Academic Staff catch-up, in the 1991-93 UW System biennial budget request were not funded. UW System decided to require internal reallocations to fund these priorities. All reallocations were to be done at the campus level during 1992-93 through 1994-95. This reallocation process was named the Quality Reinvestment Program (QRP).

Resident undergraduate tuition was \$1,946 (up 3.4% from the prior year, 31% of instruction related costs). Resident graduate tuition was \$2,692 (up 3.4% from the prior year, 24.1% of instruction related costs.)

#### Internal Budget Reallocations

Additional budget reallocations of about \$240,000 were made.

## Appendix C (cont.)

### 1992-93

#### State Program Funds

UWM received allocations for Network Library Services (\$319,000), engineering and technology funding (second of two years) (\$209,000) and faculty recruitment and retention funding (\$252,000).

The pay plan provided for an average 4.5% increase of which 0.25% was not funded by the state.

Divisions were required to reallocate to cover the small deficit in the pay plan.

Resident undergraduate tuition was \$2,076 (up 6.7% from the prior year, 31% of instruction related costs). Resident graduate tuition was \$2,969 (up 6.7% from the prior year, 24.3% of instruction related costs.)

A mid-year budget lapse of \$1 million occurred.

#### Internal Budget Reallocations

UWM established \$3.4 million reallocation goal for the Quality Reinvestment Program (QRP). Campus priorities were to raise average salaries of full and associate professors and academic staff to levels that are competitive with UWM's DOA peer group and to increase supplies and expense funding. QRP reallocations for FY 1992-3 amounted to \$878,000. While technically not budget reductions, the reallocations associated with QRP and the resulting funds shifted from S&E and provisional staffing into faculty salaries had an effect similar to budget reductions at the departmental level.

## Appendix C (cont.)

### 1993-94

#### State Program Funds

The 1993-95 biennial budget included a permanent reduction in S&E budgets of \$419,000. In addition, the 1993-94 budget required administrative cuts of \$59,900 (net of fringe benefits) and a decrement of \$226,100 to fund a system-wide reserve for potential tuition revenue shortfalls. On the positive side, the state provided \$226,800 for undergraduate education initiatives, \$100,000 for laboratory modernization and \$20,600 for hazardous waste management.

The pay plan provided for an average 2% increase.

Resident undergraduate tuition was \$2,206 (up 6.3% from the prior year, 33.1% of instruction related costs). Resident graduate tuition was \$3,188 (up 7.4% from the prior year, 27.7% of instruction related costs.)

#### Internal Budget Reallocations

The second year of the QPR resulted in \$1.3 million in reallocations funded primarily by reductions in vacant positions and ad hoc instructors. Most faculty and staff continued to view these reallocations as budget reductions.

Campus reallocations totaling \$502,800 were built into the budget. Each unit was required to contribute 0.5% of their State Program funds budget to support campus reallocation needs including funding administrative cuts, establishing a fee revenue contingency, and funding physical plant operating costs for new buildings.

## Appendix C (cont.)

### 1994-95

#### State Program Funds

UWM was allocated \$262,600 for undergraduate education initiatives and \$52,300 for laboratory modernization. These allocations were partially offset by a \$77,900 reduction for administrative costs. The pay plan provided for an average 6% increase for faculty and academic staff. The pay plan for classified staff provided for increases ranging from 2.5% to 4.6%.

Resident undergraduate tuition was \$2,359 (up 6.9% from the prior year, 33.3% of instruction related costs). Resident graduate tuition was \$3,457 (up 8.4% from the prior year, 24.3% of instruction related costs.)

A mid-year budget lapse of \$920,000 occurred. In addition, an enrollment/academic fees shortfall required UWM to repay \$750,000 to UW System during the year.

#### Internal Budget Reallocations

In the third and final year of QRP, UWM reallocated \$1.2 million again funded primarily by reductions in vacant positions and ad hoc instructors.

In addition to the QRP reallocations, each unit was required to contribute 0.5% of their State Program funds budget to support campus reallocation needs. This amounted to \$496,600, which was allocated as follows:

- \$126,500 to the Enrollment Contingency account to cover potential academic fee shortages,
- \$77,900 to cover a UW System mandated budget reduction targeted to administrative costs, and
- \$140,000 to physical plant for the maintenance and security for new buildings

The balance was allocated to several academic and administrative programs.

A one-time budget lapse and revenue shortfall totaling \$1.7 million was funded by the divisions (\$1,200,000), by deferral of lab modernization project (\$200,000) and from campus contingency accounts (\$300,000).

## Appendix C (cont.)

### 1995-96

#### State Program Funds

Internal budget decisions were guided by 11 goals derived from the campus vision statement, the research plan, the Milwaukee initiative, the Blue Ribbon Committee on the Undergraduate Experience, and Enrollment Management III.

Due to property tax relief initiated by the State, UWM experienced a budget cut of \$1.6 million. To fund the cut UWM reduced salary budgets by \$1.2 million and was therefore able to claim a credit of \$400,000 in fringe benefits, thus minimizing the size of the budget cuts experienced by the divisions.

The Legislature approved a Student Educational Technology Fee consisting of a 1% surcharge on their tuition. This resulted in a restricted allocation of \$429,000 for UWM.

The pay plan provided for an average 1% increase.

Resident undergraduate tuition was \$2,513 (up 6.5% from the prior year, 35% of instruction related costs). Resident graduate tuition was \$3,752 (up 8.5% from the prior year, 26.2% of instruction related costs.)

#### Internal Budget Reallocations

Division budgets were reduced by \$2,636,100 (2.5% of the state program funds budget) which was comprised of:

The enrollment-based reduction of \$750,000 was used as a contingency to cover the shortfall in campus tuition revenue that would occur if UWM did not meet its enrollment management target. Enrollment related reductions were apportioned to divisions with the greatest enrollment reductions (Letters & Science and the School of Business Administration).

Base budget decrements totaling \$1,886,100 consisted of a state mandated cut (\$1,210,100), funds for enrollment enhancement (\$380,000) and campus reallocations (\$296,000). The base budget reductions were not done in an across-the-board manner. Overall, the reductions were larger in the administrative, student and academic support units and in units with the ability to generate additional program revenue (e.g. Division of Continuing Education). School/college reductions were selective and differential ranging from 1% to 3% of their state program funds budget.

In addition to the base budget reductions, divisions were required to set aside enrollment contingency funds totaling \$1 million. These funds remained in their budgets, but they were not released for expenditure until the school/college or campus enrollments meet the fall 1995 target.

## Appendix C (cont.)

### 1996-97

#### State Program Funds

Internal budget decisions were guided by 5 goal areas (research and scholarship, student retention and graduation, increasing enrollment, access for diverse and for nontraditional students, and campus environment).

This was the second year of State mandated budget cuts of \$1.6 million again reduced by a fringe benefit credit of \$400,000. In addition to this cut, UW System reduced UWM's Fall 1996 FTE enrollment target resulting in a budget decrement of \$554,000. The reduction was phased in over three years with an additional \$355,000 to be paid back in each of the following two fiscal years.

The Student Educational Technology Fee was increased to a 2% surcharge which resulted in an increased allocation of \$466,300 and a total restricted fund base budget of \$895,100.

The pay plan provided for an average 2% increase.

Resident undergraduate tuition was \$2,639 (up 5% from the prior year, 36.2% of instruction related costs). Resident graduate tuition was \$3,977 (up 6% from the prior year, 28.6% of instruction related costs.)

#### Internal Budget Reallocations

Base reallocations of \$2.5 million (2.3% of the state program funds budget) were made to fund state budget cut (\$1,200,000), enrollment adjustment decrement (\$554,000) and campus reallocations (\$787,000). The budget cuts/campus allocations were not distributed across-the-board. While all divisions contributed toward the reductions, they were minimized for our primary academic programs. Significant enrollment related budget reductions were charged to Letters & Science (\$344,000), Engineering & Applied Science (\$58,200) and Business Administration (\$54,100).

Campus reallocations were allocated as follows:

- Enrollment and student recruitment/retention initiatives -- \$215,000,
- Infrastructure support -- \$371,700,
- Resource development -- \$25,300,
- Enrollment revenue reserve -- \$77,800 and
- Salary matching commitments -- \$96,800.

## Appendix C (cont.)

### **1997-98**

#### State Program Funds

Internal budget decisions were guided by the Strategic Plan.

UW System reduced UWM's Fall 1997 FTE enrollment target, which resulted in a budget decrement of \$355,000. Other small budget reductions totaling \$82,000 were also incurred.

On the positive side, UW System returned the fee revenue contingency – a base budget increase of \$316,000. Allied Health Professions received \$120,000 for its Occupational and Physical Therapy programs (first of two years). Student Academic Development received \$88,000 for the Pre-College program. Education received \$75,000 to establish the Institute for Excellence in Urban Education. The Student Educational Technology Fee base budget increased to \$957,000 based on tuition increases. The pay plan provided for an average 4% increase. However, the classified pay plan was not fully funded and the divisions were required to reallocate to cover the shortfall.

Divisions were again required to hold a 1% contingency account to cover enrollment related budget shortfalls or a lapse in state funding. Divisions were also required to relinquish vacant faculty positions for which no active search was underway. This reduced the apparent number of budgeted faculty positions but had no effect on operations.

Resident undergraduate tuition was \$2,847 (up 7.9% from the prior year, 38.3% of instruction related costs). Resident graduate tuition was \$4,291 (up 7.9% from the prior year, 29.4% of instruction related costs.)

#### Internal Budget Reallocations

There were no interdivisional reallocations for FY1997-8. Three schools had budget reductions to fund the enrollment target adjustments totaling \$160,000. Letters & Science was charged \$100,000, Engineering & Applied Science was charged \$50,000 and Nursing was charged \$10,000. The reductions for Letters & Science and Engineering and Applied Science were phased in over two fiscal years. The university received supplemental funding for instructional technology with the expectation that there would be matching internal reallocations.

The enrollment contingency was used to fund \$175,000 in budget increases for the divisions.

Every division was required during this budget building process to reallocate resources to meet the objectives of the Strategic Plan implemented by Chancellor Schroeder during June of 1996. These reallocations totaled \$5,591,000 for general operation funds and \$881,000 for program revenue funds for a grand total of \$6,472,000. The reallocations for technology exceeded the reallocations required to match the appropriations for instructional technology.

## Appendix C (cont.)

### 1998-99

#### State Program Funds

Internal budget decisions were guided by the Strategic Plan.

Budget decrements from UW System amounted to only \$12,000 and UW System forgave a planned enrollment target reduction totaling \$354,000. The Provost forgave the second phase of the budget reductions planned for Letters & Science and Engineering & Applied Science.

The biennial budget passed by the Legislature also required the Board of Regents to remit all or part of resident graduate tuition for employed graduate assistants with appointments equal to at least 33% of a full-time equivalent position. Implementation of this provision will result in reduced tuition revenues and reduced salary expenses for UWM in the amount of \$1,544,000. Base budget reduction to reflect these changes were not made in this fiscal year but will be made in future budgets.

Budget allocations were received in the amounts of \$537,000 for instructional technology, \$197,000 for faculty technology/curricular redesign and \$340,000 for network infrastructure. Allied Health Professions received their second year of funding for their Occupational and Physical Therapy programs in the amount of \$570,500.

Provisions for the return of required salary savings during the year were eliminated at the university level and base budgets were reduced by \$1.3 million to reflect actual authorized spending levels in divisions' budgets. This technical change did not affect operations. Base budget allocations for summer sessions were made to the divisions and the separate budget allocation process for summer programs was eliminated.

The Student Educational Technology Fee base budget increased to \$1,020,000.

The state approved pay plan consisted of an average 4.5% increase; however, the classified staff pay plan was not fully funded. Also 0.5% of the unclassified pay plan was used to increase salaries of full professors.

Resident undergraduate tuition was \$2,988 (up 5% from the prior year, 38.1% of instruction related costs). Resident graduate tuition was \$4,502 (up 4.9% from the prior year, 29.7% of instruction related costs.)

#### Internal Budget Reallocations

Again this year there were no interdivisional reallocations.

The base budget of the enrollment contingency account of \$995,000 was distributed in total. Significant allocations from this account were \$250,000 for the establishment of a campus opportunity fund, \$413,000 for recruitment and advertising programs, \$162,000 for required matches for Occupational and Physical Therapy programs and \$125,000 for custodial support for physical plant.

Library & Information Science received base reallocations of \$121,000, \$80,000 for a new bachelor program and \$41,000 for the global campus program.

This was the second year of intradivisional reallocations for the UWM Strategic Plan. Reallocations totaled \$5,000,000 for general operation funds and \$1,600,000 for program revenue funds for a grand total of \$6,600,000.

## Appendix C (cont.)

### 1999-00

#### State Program Funds

The 1999-00 planning process began in September, 1998 with the distribution of guidelines for the process and announcement of allocations that were being made to (1) distribute to the base budgets of schools, colleges and divisions funds formerly held centrally in the Vice Chancellor's contingency for laboratory modernization and faculty recruitment and retention, and (2) meet commitments made prior to the budget planning process. A total of \$2,546,600 was distributed. In previous years, units competed for these centrally held funds, making it difficult for them to predict funding they could plan on applying to equipment and recruitment needs. In addition, the Vice Chancellor allocated to the schools and colleges the \$500,000 of indirect costs that had previously augmented his recruitment and retention fund. Budget allocations were received in the amounts of \$250,000 for the Milwaukee Idea, \$215,500 for instructional technology, and \$229,200 for the Library. UWM also received tuition adjustment allocations totaling \$1,513,600 for 1999-2000. \$1,163,600 of the total tuition adjustment amount was distributed to UWM based on the UW System tuition authority guidelines. The remaining \$350,000 is the budget allocation for the inter-session (UWinterIM).

Other allocations included \$449,600 of Property Liability/Risk Management funding, which is a permanent allocation of funding for property, liability and worker's compensation that was previously allocated annually, and \$45,600 in revenues from the approved graduate tuition surcharge in the School of Allied Health Professions.

The only budget reduction was \$11,600 for the Institute on Race & Ethnicity, which removed all of the funding on Activity 4 (Research) out of fund 402. It is now administered entirely by UW-Madison.

The Student Educational Technology Fee base budget increased to \$1,094,200.

The pay plan provided for an average 5.2% increase.

Resident undergraduate tuition was \$3,194 (up 6.9% from the prior year). Resident graduate tuition was \$4,814 (up 6.9% from the prior year).

#### Internal Budget Reallocations

Again this year there were no interdivisional reallocations.

Funds totaling \$257,000 were allocated for academic program initiatives supported by the Program Array Review.

Allocations totaling \$132,600 were made to schools/colleges in support of additional advising positions. These funds were allocated contingent upon matching support from the academic units.

Funds totaling \$52,900 were allocated to improve campus connections with alumni.

**Appendix C (cont.)**

**Summary of Budget Changes for All State Program Funds\***

<u>Year</u>	<u>Beginning Redbook Budget</u>	<u>Changes</u>			<u>Ending Redbook Budget</u>
		<u>Compen- sation</u>	<u>Technical Transfers</u>	<u>Program</u>	
1990-91	116,939,242	6,243,565	(385)	647,342	123,829,764
1991-92	123,829,764	2,484,433	0	(240,857)	126,073,340
1992-93	126,073,340	4,593,245	0	1,969,269	132,635,854
1993-94	132,635,854	3,182,271	0	(192,128)	135,625,997
1994-95	135,625,997	5,245,718	0	237,055	141,108,770
1995-96	141,108,770	2,895,720	0	(1,223,900)	142,780,590
1996-97	142,780,590	(145,051)	0	(1,135,405)	141,500,134
1997-98	141,500,134	6,936,823	0	224,553	148,661,510
1998-99	148,661,510	4,551,616	0	1,191,607	154,404,733
1999-00	154,404,733	<u>6,058,570</u>	<u>0</u>	<u>2,766,140</u>	163,229,443
Net Changes		<u>42,046,910</u>	<u>(385)</u>	<u>4,243,676</u>	

\* Includes the following State Program funds:

- 101 General Program Operations
- 105 Facilities Maintenance
- 114 Laboratory Modernization/General Computer Access
- 115 Distance Education/Instructional Technology
- 119 Distinguished Professorships
- 177 Strategic Business Planning
- 178 Alcohol & Other Drug Abuse Prevention (eliminated after 1994-95)

For all years after 1992-93, the “B Schedules” of the Budget Report included all State Program funds. Prior to 1993-94, only General Program Operations funds were reported. For comparative purposes, the amounts presented in the table above include State Program funds for all years.