

2000-2001 Budget Report



Office of Resource Analysis

November 24, 2000

University of Wisconsin - Milwaukee 2000-01 Budget Report

Introduction to Executive Summary

The second year of the UW System 1999-01 biennial budget provided additional base budget funding for initiatives funded in 1999-00, such as library acquisitions and instructional technology support. For 2000-01, the biennial budget also provided base budget funding for the following: funding to enroll an additional 1,000 students state-wide, the global education program at UWM, Plan 2008 initiatives, expansion of pre-college programs and student advising. The state budget included 5.2% average increases in the unclassified pay plan and funding in the 2000-2001 fiscal year to hold resident undergraduate tuition at the 1999-2000 level. UWM also received base budget funds from UW System for the Milwaukee Idea and significant tuition revenue increases to support our expanding enrollment.

The budget building process for 2000-01 will long be remembered for the exemplary efforts put forth by faculty, staff, students and community leaders in framing the budget, not only for the current year, but also for future years. Looking beyond the current year, the campus formulated "Investing in UWM's Future", which established the groundwork for the UWM's budget request for the next two biennia. This represents UWM's commitment to an aggressive growth plan and the generation of \$50 million in extramural support, tuition revenues, gift funds, and reinvestments over six years to match UWM's request for a \$25 million infusion over the next two biennia of new General Program Revenue (GPR) funding from the State of Wisconsin.

The Milwaukee Idea division was established as the budgetary home for the First Ideas and the administrative functions of the Milwaukee Idea. Building on the university's strong history of commitment to research, teaching and service and committed to the principles of diversity, collaboration and engaged learning, several of the First Ideas were launched during 1999-00, with the remainder to be launched in 2000-01. The Milwaukee Idea is an integral component of the biennial budget request mentioned in the preceding paragraph. With additional investment, UWM and its partners will achieve results essential to the quality of life in Wisconsin.

Increasing enrollments have provided the opportunity for UWM to increase the spending authority budgets for schools/colleges who have exceeded their tuition revenue projections. One-time allocations of \$2.7 million will be made for 2000-01, with comparable base allocations for 2001-02.

The Vice Chancellor continued his support of the Program Array Review with base allocations of \$252,500 and he continued to allocate \$500,000 to the schools/colleges of indirect costs that had previously augmented his recruitment and retention fund.

Base budget allocations were made to enhance development and marketing/communications. A base allocation was made for the newly created office of Assistant Chancellor for Partnerships and Innovation.

We hope you find this report helpful in describing and explaining the budget. If you have questions about the budget or comments on this report, please contact the Office of Resource Analysis.

Executive Summary

This Executive Summary discusses changes in four areas of the budget: state program funds, other funds, auxiliary operations and internal base reallocations and transfers within the divisions. The summary schedules in the body of the report fill in the details for each division.

STATE PROGRAM FUNDS

The 2000-01 UWM state program funds budget of \$179,759,100 increases the 1999-2000 budget by \$16,529,700 (10.1%). The changes are as follows:

Compensation

Funding of 2000-01 Unclassified Pay Plan (5.2%)	\$3,881,200
Summer Session Pay Plan	187,700
Funding of 2000-01 Graduate Assistant Pay Plan	255,500
Funding of 2000-01 Classified Pay Plan	1,520,800
Allocation for extra Classified Pay Period during 2000-01	894,600
Fringe Benefit Cost Increases	2,563,800
Subtotal – Compensation	9,303,600

Non-Compensation

Milwaukee Idea	250,000
Enrollment Adjustments	4,144,600
Additional Access	478,700
Instructional Technology - IT Staffing	332,100
Library Acquisitions	229,200
Global Education	797,900
Overseas Academic Programming (One-time)	400,000
Pre-College/Plan 2008	289,800
Advising Support/OASIS	194,100
Student Technology Fee Revenue Increase	74,200
Other	35,500
Subtotal - Non-Compensation	7,226,100

Total	\$16,529,700
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Compensation

The 1999-01 State approved Compensation Plan is as follows:

	1999-00	2000-01
Faculty & Academic Staff	5.2%	5.2%
Represented Staff	2.0%	2.5%
Non-represented Classified	2.0%	2.5%

The union settlements for represented staff were in excess of the above amounts. Included in the 2000-01 Classified Pay Plan allocation is \$977,400 to cover most of the excess costs of these settlements.

Due to the timing of bi-weekly classified payrolls for 2000-01, there will be one additional payroll for this fiscal year. One-time funding in the amount of \$894,600 has been provided to cover this expense.

The non-represented classified pay plan also provides authorization for an unfunded additional 1% annual discretionary Performance Recognition Award.

The Department of Employment Relations recommended a 5.2% unclassified pay plan for both years of the biennium, with 2% funded in 1999-2000 and 2.5% funded in 2000-01. The remaining 3.2% unfunded in 1999-00 will be covered by tuition; tuition and GPR funding added to the compensation reserve by the state will cover the 2.7% unfunded in 2000-01.

Fringe benefits for UWM State Program Funds are budgeted to be \$36,612,400 for 2000-01. This represents an increase of \$2,563,800 or 7.5%. UW System allocates fringes from its pool of funds based on historical experience. While a budget increase, this is a technical adjustment as fringe benefits can only be used for these types of payments (any budget surplus in this line reverts to the State; in turn, the State funds any shortfall).

Other Budget Changes

UW System is providing \$1.5M of a total \$4.5M during 1999-01 to support the Milwaukee Idea. Of the \$1.5M, \$500,000 will be base GPR allocations -- \$250,000 in 1999-2000 and \$250,000 in 2000-01. An additional \$250,000 in each year of the biennium will be funded from student fees generated by enrollment growth above our enrollment target. The remaining \$500,000 will be distributed to UW-Milwaukee as one-time allocations of \$250,000 in each year of the biennium.

UWM received tuition revenue adjustment allocations totaling \$4,144,600 for 2000-01. The following table summarizes these allocations.

Spending authority to support Fall 2000 FTE target (16,720)	\$ 2,288,900
Shift Executive MBA Program to Fund 101 from Fund 128	1,200,000
Bachelor of Arts in Organizational Administration (BAOA)	246,400
Intersession (UWinterIM)	350,000
Other	<u>59,300</u>
	<u>\$ 4,144,600</u>

The UW System biennial budget includes additional funding for system-wide initiatives that reflect the Wisconsin Idea of the 21st Century. The budget provided a system-wide allocation for additional access for enrolling 1,000 students in the amount of \$3.8 million, including 67 FTE positions. Of this allocation, \$1 million will be allocated to UW System Learning Innovations to expand access through distance education activities. The remaining balance will be distributed to the system campuses, with UWM receiving \$478,800 (\$576,500, less fringe benefits of \$97,800) and 14 FTE positions. This allocation will be used to support the Program Array Review and the Cultures and Communities First Idea.

Additional biennial budget allocations in 2000-01 include \$332,100 for instructional technology staffing and \$229,200 for the Library. The instructional technology funding was allocated to the base budget of the Division of Information & Media Technologies and will support training and employment of student IT personnel. The Library funding was allocated to the base budget of the Golda Meir Library and will be used to supplement their acquisitions budget.

The biennial budget provided UWM with \$797,900 and 10 FTE positions for its Global Education program. Of this amount, \$647,900 was allocated for the new BA in Global Studies (BAGS) program and \$150,000 for international business development. An additional \$400,000 in one-time funding was allocated to UWM to study overseas academic programming. These funds have been allocated to the Milwaukee Idea division as part of the Global Passport Project First Idea.

A total of \$1,732,600 was provided on a system-wide basis by the biennial budget to fund Plan 2008 and pre-college initiatives. UWM's share of this amounted to \$289,800, of which \$22,200 must be used to support the recruitment of students of color and the remaining \$267,600 will be used to support enhancements to the pre-college program.

The biennial budget provided \$1,950,000 and 28.5 FTE positions on a system-wide basis for career counseling and academic advising support at the institutions. UWM's allocation amounted to \$194,100 and 2.5 FTE positions and will be used in the short term to support the OASIS project.

UW System transferred funding to UWM for an Engineering & Technology program in the amount of \$30,300 and \$5,200 for faculty and development activities for Strategic Business Planning (Fund 177). In prior years, UWM received this funding via a budget transfer from UW System.

The biennial budget also provided an additional 183 FTE positions system-wide with UWM being allocated 19 FTE positions.

Other Internal Base Budget Allocations

The Milwaukee Idea division was established to account for the First Ideas activities and the administrative functions of the Milwaukee Idea. The State Program budget (Fund 101) for 2000-01 amounts to \$3.6 million, consisting of UW System support (\$1,500,000), the Global Education program (\$797,900), the expanding UW overseas presence study (\$400,000) and UWM campus support (\$902,000). Divisional matches of \$500,000 will also be made during 2000-01. An additional \$1,500,000 in private gifts has been budgeted in the division. See Schedule F1.

The Assistant Chancellor for Partnerships and Innovation office was established with an allocation of \$141,100 for salaries and expenses related to the office.

University Relations was allocated \$131,300 to expand its marketing/communications activities. Development & Alumni Relations was allocated \$365,200 to provide support for a capital fundraising campaign. Both activities were financed with the 20% tuition revenues retained centrally and by a 5% levy on unclassified positions as they become vacant.

Spending authority budgets will be increased for schools/colleges who have exceeded their tuition revenue projections. One-time allocations will be made for 2000-01, with comparable base allocations made for 2001-02. The estimated allocations are as follows:

Architecture & Urban Planning	\$ 46,300
Business Administration	145,300
Education	498,100
Engineering & Applied Science	234,100
The Arts	401,200
Letters & Science	<u>1,414,800</u>
	<u>\$ 2,739,800</u>

Funds totaling \$252,500 were allocated on a matching basis for academic program initiatives supported by the Program Array Review.

Allocations to increase research activities were made to the schools of Allied Health Professions and Architecture and Urban Planning in the amounts of \$100,000 and \$40,000, respectively.

Allocations were also made to the School of Allied Health Professions in the amount of \$30,000 for their athletic trainer program and \$40,000 to the School of the Arts for a Music faculty position.

For 2000-01, \$500,000 will again be transferred from Fund 150 to support faculty start-up costs. The transfers were made to schools/colleges based on their share of indirect cost recovery from federal and nonfederal grants.

Graduate student tuition remissions that were previously budgeted centrally and charged annually to the divisions were deducted from division budgets in the amount of \$1,972,200.

Academic Fees

Resident undergraduate academic fees were frozen by the legislature for 2000-01. Graduate and non-resident fees were increase by 7% for 2000-01. Fees had increased by 6.9% in 1999-00

OTHER FUNDS

UW Extension GPR support for UWM increased by \$79,500 for 2000-01. The UWM Extension GPR budget for 2000-01 is \$2,191,500.

Changes in other state funds are summarized below:

Grants for Study Abroad (Fund 173)	\$ 79,900
Debt Service Fund (Fund 110)	<u>309,200</u>
Total - Other State Funds	<u>\$ 389,100</u>

New state funding for need-based study abroad grants for UW system students totaled \$500,000 for each year of the biennium. UWM's allocation will be \$80,100 for 1999-00 and an additional \$79,900 for 2000-01.

Since funding for GPR utilities and debt service is considered a sum sufficient appropriation, the budget increases will not have an impact on UW-Milwaukee. It is anticipated that actual utility expense will exceed the budgeted amount. UW System's methodology for allocating GPR debt is based on an institution's proportion of 1999-00 actual expenditures to the system total. UWM's share of the total UW System allocation of \$80,293,000 is \$10,341,700.

AUXILIARY OPERATIONS

UWM's segregated fees per semester increased from \$273.30 in 1999-00 to \$283.45 in 2000-01. This represents an increase of \$10.15 (3.7%). While most segregated fee-funded auxiliary units had modest rate increases, three units were primarily responsible for the increase. Student Organizations increased its fee by \$2.00, primarily to support student governance. Athletics increased their fee by \$1.95, which was approved as part of the three-year budget module currently in place. The Klotsche Center fee increased by \$2.50 to support the costs for the new addition, architect and design fees and the required bonding for contractor payments.

During 2000-01, \$800,000 in cash will be transferred from excess Parking reserves to support the OASIS Project.

Room and board fees for the most popular meal plan and room option increased by \$119 (3.6%) for 2000-01.

Parking fees were not increased for 2000-01.

The Sandburg East dormitory addition and commons remodeling is expected to be completed by the Fall of 2001. Bonding for this projected is expected to be \$23,400,000.

Other cash-financed capital projects planned for 2000-01 include:

Union (Various projects)	\$ 717,500
Parking (Includes structure repairs - \$1,175,000; Klotsche design report - \$417,000; purchase of Temple parking lot - \$475,000)	2,226,000
Residence Life (Various projects)	309,000
Klotsche Center (Includes architect & planning charges for addition - \$197,800)	272,500
Other (Including non-auxiliary programs)	<u>327,800</u>
 Total	 <u><u>\$ 3,852,800</u></u>

OASIS PROJECT (ONLINE ACCESS STUDENT INFORMATION SYSTEM)

Phase I of the OASIS project began in June 1999. Completion of the project is planned for June, 2003. The project will implement a fully integrated student information system based upon immediate real-time processing, which will significantly improve service to students and operational efficiency. The project will be funded from various sources, including one-time transfers of cash reserves, funding from existing student technology fees and new GPR allocations from the state biennial budget. The total project budget of \$6.518 million consists of the following funding sources:

Auxiliary reserve transfers (Fund 128)	\$ 1,300,000
Non-auxiliary reserve transfers (Fund 128)	600,000
Non-auxiliary interest income (Fund 128)	161,000
Remedial program indirect cost recovery (Fund 136)	2,005,000
Advising support allocation (Fund 101)	970,000
Student Technology Fee (Fund 101)	<u>1,482,000</u>
	<u><u>\$ 6,518,000</u></u>

INTERNAL BASE REALLOCATIONS & TRANSFERS

Effective July 1, 2000, the Division of Student Academic Development was merged into the Division of Student Affairs, which is now known as Student and Multicultural Affairs.

During 1999-00, the operations of the Department of Legal Affairs were transferred from General Educational Administration to Administrative Affairs.

During 1999-00, the operations of the Office of Diversity/Equity Services were transferred from General Educational Administration to Academic Affairs.

Effective July 1, 2000, International Studies was transferred from the Graduate School to Letters & Science.

University Of Wisconsin - Milwaukee

2000-01 Budget Report

Introduction

The 2000-01 Budget Report for the University of Wisconsin - Milwaukee contains schedules and graphs which provide a broad view of campus funding. The document shows how UWM's resources have been organized into a spending plan reflecting educational priorities and public policy. This Budget Report and the Financial Report are an important part of the complete campus record of budget planning and execution.

The University of Wisconsin - Milwaukee, like most nonprofit institutions, relies on a system of fund accounting to produce a record of its financial affairs. The basic premise of fund accounting is that funds are received for specific purposes and are budgeted and spent accordingly. The operating budget reflects a plan of spending consistent with a legislatively derived and collegially confirmed sense of purpose. With careful reading, this report should convey an understanding of the UWM budget as a product of decisions intended to capture and reflect the campus mission and priorities in the allocation of funds.

To ensure that funds are spent as intended, the system of budgeting and accounting captures financial data in four major categories reflecting different aspects of accountability. Nearly all of the schedules in the report incorporate one or more of these categories. A glossary is appended to the report to assist with any unfamiliar terms. The four major categories around which the schedules are built are:

1. Source of Funds - where the money comes from; to give accountability to the providers of university funding.
2. Use of Funds by Division - who spends the money; to give functional or programmatic accountability and control.
3. Use of Funds by Program - why the money is spent; to give functional or programmatic accountability and control.
4. Use of Funds by Expenditure Classification - how the money is spent; to account for the kinds of goods and services used.

Besides the categories just discussed, some tables incorporate all campus funds while others focus on a portion of the funds, the State Program Funds. State Program Funds is a term that refers to the pool of operating funds that are generated from state tax appropriations for general operations, student academic fee income, and a portion of federal indirect cost reimbursement. This pool of funds for expenditure purposes is often referred to by numeric designations in the budgeting and accounting systems as Funds 101, 105, 114, 115, 119, 177, and 402. State Program Funds should not be confused with General Purpose Revenue (GPR), which is a state tax supported funding source.

The report is arranged in five sections, A through F. Section A includes schedules and graphs showing the UWM budget at a summary level for each of the four major accountability categories discussed earlier. There are two sets of schedules, one for all funds (A1 - A3) and one for the State Program Funds (A4 - A7). All the schedules contain a year to year comparison of the 1999-00 and 2000-01 fiscal years and a "percentage of budget" column that corresponds to the graphs. Schedule A8 is included to show changes in all state appropriations. Schedule A9 is a summary of extramural funding. Schedule A10 provides a summary of program revenue funding.

Section B provides detailed information on the changes to the State Program Funds budget between the past and current fiscal year. The categories or types of changes referenced in the tables are defined in the glossary. The schedules are provided to show changes by division and type of change.

The schedules in Section C display information about the 2000-01 budget in more detail than Section A by organizing the accountability categories in various combinations. Schedule C7 outlines funding for UW-Extension integrated activities on the Milwaukee campus.

Section D focuses on the salary and position portion of the State Program Funds budget which is of special interest since compensation (salary and fringe benefits) represents 90% of the total State Program Funds budget.

Section E displays the budget and financial conditions of Auxiliary Operations units which make a major contribution to the quality of campus life and represent a major budgeting and planning consideration.

Section F provides budget details for the Milwaukee Idea.

Notes that support all of the above Sections are located after Section F.

Appendix A, Glossary of Terms, is included after the schedules and notes to explain various budgeting and accounting terms. Appendix B lists the funds included in each of the following categories: State Program Funds, Other State Funds, Extramural Support Funds, and Program Revenue Funds.. Appendix C contains A Concise History of Budget Issues and Actions for FY 1990-91 to FY 2000-01.

The UW System Office of Budgets and Planning maintains a web site at <http://www.uwsa.edu/budplan/bpd/index.htm> which contains on-line access to the UW System Redbook Budget. A hard copy of the Redbook will also be available at the UWM Golda Meir Library.

Summary Schedules & Graphs

Schedules A1 to A10 show the year to year change in budget amounts.

Schedules A1 to A3 provide information for the Sources and Uses of all funds by activity and major expenditure classification.

Schedules A4 to A7 provide information for the Sources and Uses of state program funds by division, activity and major expenditure classification.

Schedule A8 provides expenditure information by fund for state program funds and other state funds.

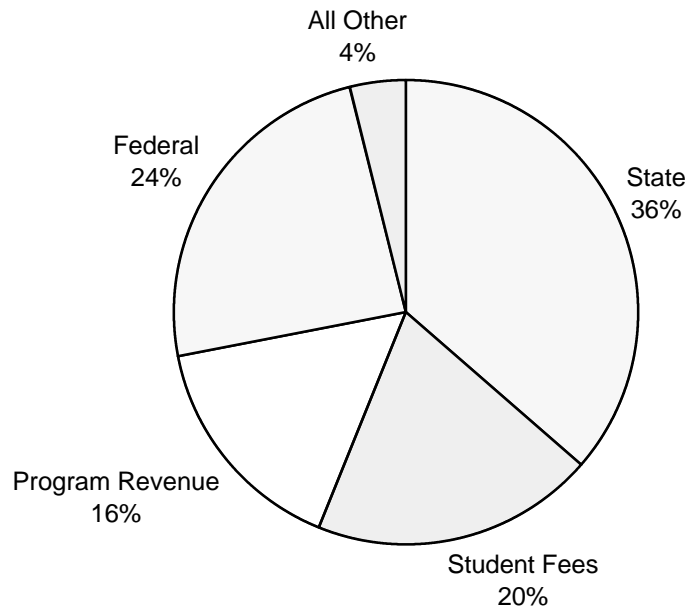
Schedule A9 provides expenditure information by fund for extramural support.

Schedule A10 provides two-year comparative expenditure information by fund and division for program revenue funds.

University of Wisconsin--Milwaukee

2000-01 Budget

Source of Funds - All Funds

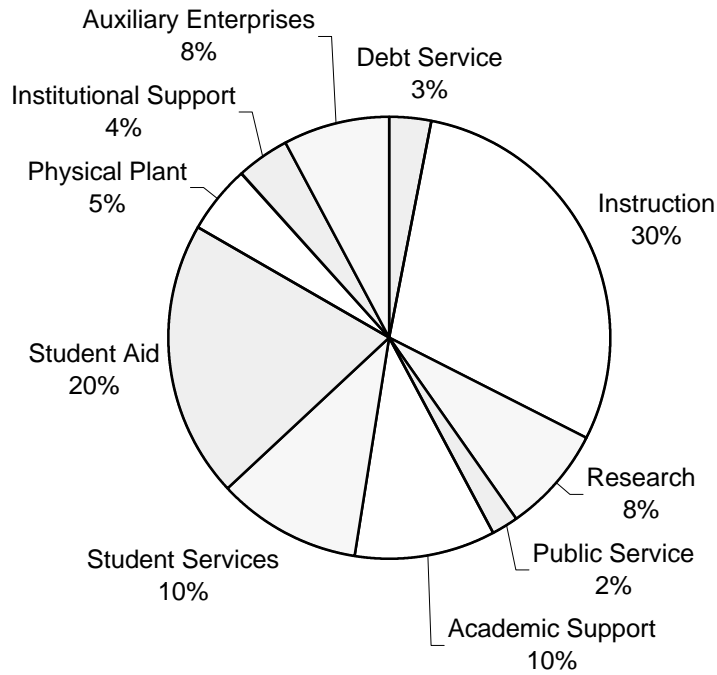


	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
State General Purpose Revenue					
General Program (Note 1)	\$98,976,500	\$109,796,100	\$10,819,600	10.9%	31.2%
Other State Funds (Note 2)	17,064,900	17,453,900	389,000	2.3%	5.0%
	116,041,400	127,250,000	11,208,600	9.7%	36.2%
Operations Receipts					
Student Fee Income (Note 3)	63,771,200	69,481,300	5,710,100	9.0%	19.8%
Program Revenue Funds (Note 4)	52,623,400	55,458,100	2,834,700	5.4%	15.8%
Other Receipts	3,272,900	3,567,700	294,800	9.0%	1.0%
	119,667,500	128,507,100	8,839,600	7.4%	36.5%
Federal Aid, Grants & Contracts					
Grants & Contracts	13,179,000	18,452,300	5,273,300	40.0%	5.2%
Student Aid	59,116,300	67,780,700	8,664,400	14.7%	19.3%
	72,295,300	86,233,000	13,937,700	19.3%	24.5%
Gift Fund Income					
	7,995,500	9,618,700	1,623,200	20.3%	2.7%
	80,290,800	95,851,700	15,560,900	19.4%	27.3%
Total	\$315,999,700	\$351,608,800	\$35,609,100	11.3%	100.0%

University of Wisconsin--Milwaukee

2000-01 Budget

Use of Funds By Program - All Funds

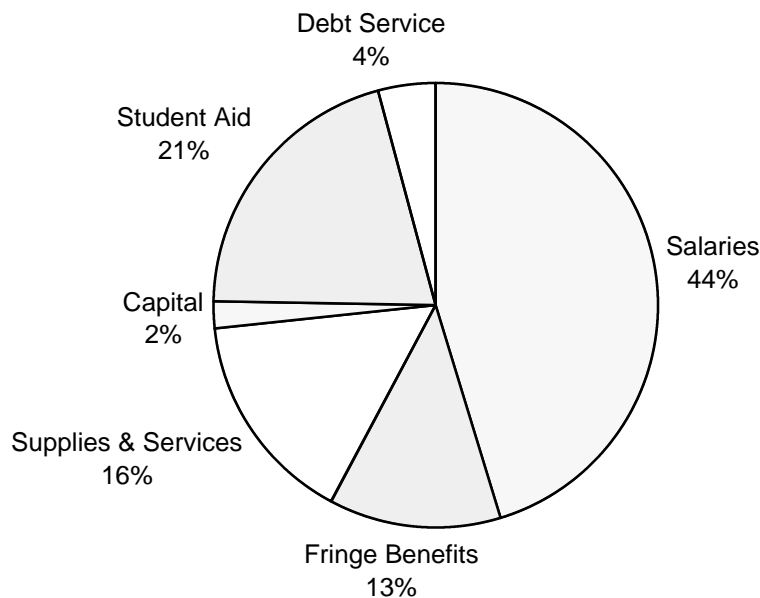


	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Primary Programs					
Instruction	\$94,722,700	\$103,743,800	\$9,021,100	9.5%	29.5%
Research	22,309,300	27,111,000	4,801,700	21.5%	7.7%
Public Service	5,015,300	6,958,700	1,943,400	38.7%	2.0%
	122,047,300	137,813,500	15,766,200	12.9%	39.2%
Support Programs					
Academic Support	33,949,000	36,362,500	2,413,500	7.1%	10.3%
Student Services	33,018,600	36,765,200	3,746,600	11.3%	10.5%
Student Aid	62,120,000	71,292,700	9,172,700	14.8%	20.3%
Physical Plant	16,822,900	17,624,900	802,000	4.8%	5.0%
Institutional Support	13,350,400	14,452,900	1,102,500	8.3%	4.1%
	159,260,900	176,498,200	17,237,300	10.8%	50.2%
Education & General Expenditures					
	281,308,200	314,311,700	33,003,500	11.7%	89.4%
Auxiliary Enterprises	24,659,000	26,955,400	2,296,400	9.3%	7.7%
Debt Service on Academic Bldgs. (Note 2)	10,032,500	10,341,700	309,200	3.1%	2.9%
Total	\$315,999,700	\$351,608,800	\$35,609,100	11.3%	100.0%

University of Wisconsin--Milwaukee

2000-01 Budget

Use of Funds By Major Expenditure - All Funds

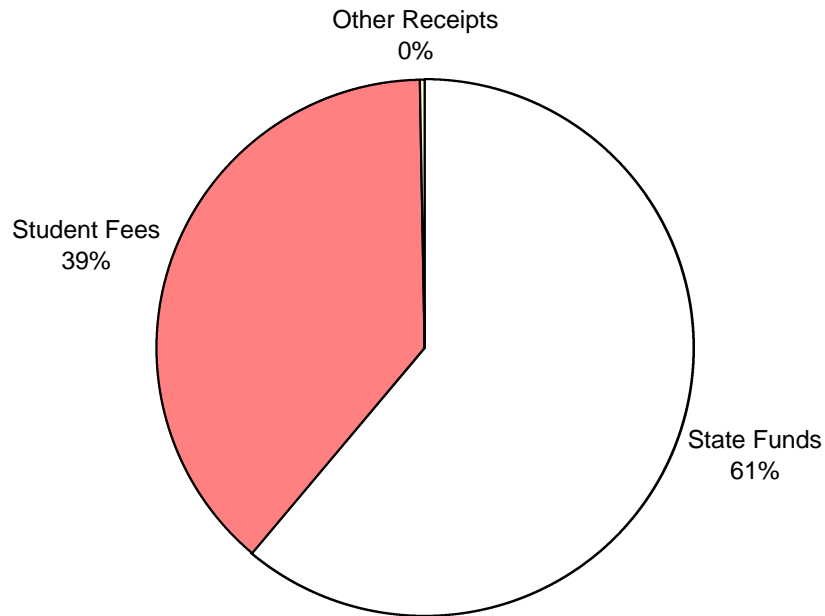


	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Staff Compensation					
Unclassified Staff Salaries	\$103,393,700	\$117,760,400	\$14,366,700	13.9%	33.5%
Classified Staff Salaries	38,294,100	40,982,500	2,688,400	7.0%	11.7%
Fringe Benefits	40,711,700	44,054,600	3,342,900	8.2%	12.5%
	182,399,500	202,797,500	20,398,000	11.2%	57.7%
Supplies, Services & Sales Credits					
Supplies & Services	74,788,000	79,783,600	4,995,600	6.7%	22.7%
Sales Credits	(23,062,700)	(24,468,400)	(1,405,700)	6.1%	-7.0%
	51,725,300	55,315,200	3,589,900	6.9%	15.7%
Capital	6,332,000	6,911,400	579,400	9.2%	2.0%
Student Aid	63,021,000	72,143,900	9,122,900	14.5%	20.5%
Municipal Services	498,400	576,300	77,900	15.6%	0.2%
Debt Service					
On Academic Facilities (Note 2)	10,032,500	10,341,700	309,200	3.1%	2.9%
On Auxiliary Facilities (Note 4)	1,991,000	3,522,800	1,531,800	76.9%	1.0%
	12,023,500	13,864,500	1,841,000	15.3%	3.9%
Total	\$315,999,700	\$351,608,800	\$35,609,100	11.3%	100.0%

University of Wisconsin - Milwaukee

2000-01 Budget

Source of Funds - State Program Funds*



	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
State General Purpose Revenue	\$98,976,500	\$109,796,100	\$10,819,600	10.9%	61.1%
Student Fee Income (Note 3)	63,771,200	69,481,300	5,710,100	9.0%	38.7%
Federal Indirect Cost Reimbursement	481,700	481,700	0	0.0%	0.3%
Total	\$163,229,400	\$179,759,100	\$16,529,700	10.1%	100.0%

* State Program Funds includes 101, 105, 114, 115, 119, 177, and 402.

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Use of Funds By Division - State Program Funds

	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Divisions					
Academic Units	\$108,261,700	\$113,418,800	\$5,157,100	4.8%	63.1%
General Educational Administration	2,644,800	2,912,000	267,200	10.1%	1.6%
Administrative Affairs	13,724,100	14,245,200	521,100	3.8%	7.9%
Student and Multicultural Affairs	4,793,900	7,351,300	2,557,400	53.3%	4.1%
Unit Wide:					
Compensation Related	32,862,500	39,113,800	6,251,300	19.0%	21.8%
Other	942,400	2,718,000	1,775,600	188.4%	1.5%
Total	\$163,229,400	\$179,759,100	\$16,529,700	10.1%	100.0%

Academic Units

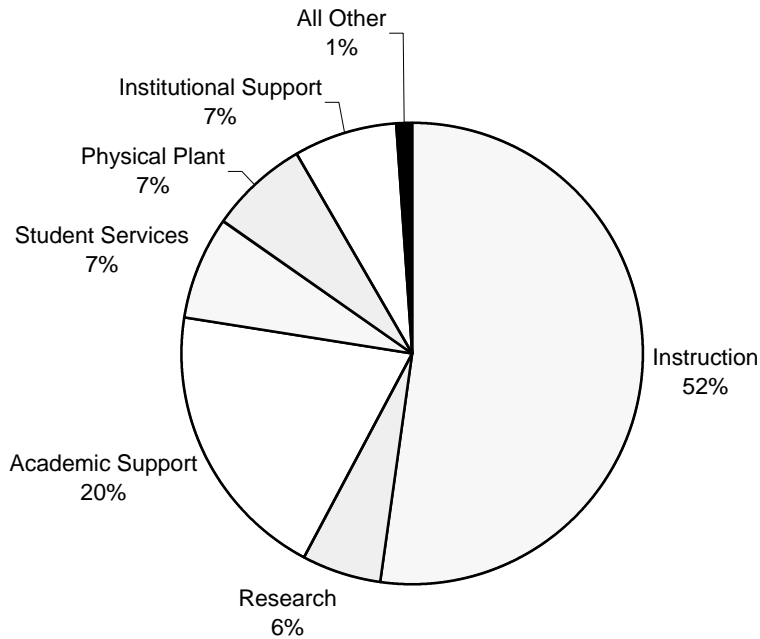
Academic Affairs - Vice Chancellor	2,137,400	2,574,500	437,100	20.5%	1.4%
Milwaukee Idea	0	3,599,900	3,599,900	N/A	2.0%
Allied Health Professions	4,553,700	4,828,500	274,800	6.0%	2.7%
Architecture & Urban Planning	3,147,300	3,214,500	67,200	2.1%	1.8%
Business Administration	7,984,800	8,991,300	1,006,500	12.6%	5.0%
Education	6,906,200	7,150,500	244,300	3.5%	4.0%
Engineering & Applied Science	7,742,000	7,888,000	146,000	1.9%	4.4%
The Arts	7,683,300	7,985,000	301,700	3.9%	4.4%
Graduate School	4,591,200	4,446,900	(144,300)	-3.1%	2.5%
Information & Media Technologies	6,235,300	6,696,500	461,200	7.4%	3.7%
Letters & Science	36,989,000	37,692,300	703,300	1.9%	21.0%
Library	7,184,100	7,538,900	354,800	4.9%	4.2%
Library & Information Science	1,120,200	1,164,300	44,100	3.9%	0.6%
Nursing	4,538,600	4,730,500	191,900	4.2%	2.6%
Social Welfare	2,662,000	2,722,100	60,100	2.3%	1.5%
Student Academic Development	1,970,300	0	(1,970,300)	-100.0%	0.0%
University Outreach	698,600	785,400	86,800	12.4%	0.4%
Academic Support	2,117,700	1,409,700	(708,000)	-33.4%	0.8%
	108,261,700	113,418,800	5,157,100	4.8%	63.1%

Refer to Schedules B1-B6 for more detail and Note 1.

University of Wisconsin - Milwaukee

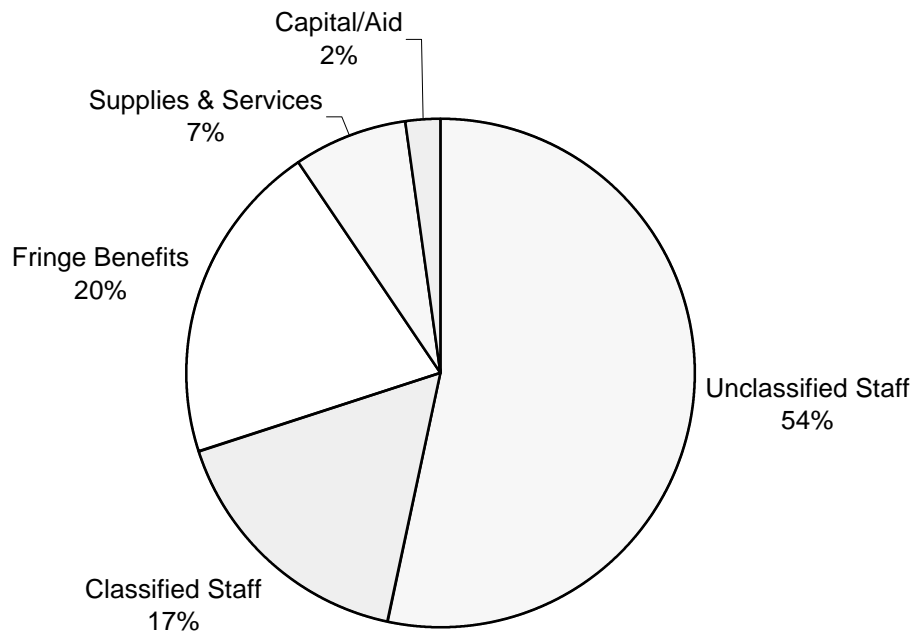
2000-01 Budget

Use of Funds By Program - State Program Funds



	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Primary Programs					
Instruction	\$85,817,400	\$93,699,200	\$7,881,800	9.2%	52.1%
Research	8,345,100	10,073,100	1,728,000	20.7%	5.6%
Public Service	820,500	1,797,600	977,100	119.1%	1.0%
	94,983,000	105,569,900	10,586,900	11.1%	58.7%
Support Programs					
Academic Support	33,200,300	35,570,300	2,370,000	7.1%	19.8%
Student Services	11,240,900	13,016,400	1,775,500	15.8%	7.2%
Student Aid	40,100	40,100	0	0.0%	0.0%
Physical Plant	11,874,000	12,581,100	707,100	6.0%	7.0%
Institutional Support	11,891,100	12,981,300	1,090,200	9.2%	7.2%
	68,246,400	74,189,200	5,942,800	8.7%	41.3%
Education & General Expenditures	163,229,400	179,759,100	16,529,700	10.1%	100.0%
Auxiliary Enterprises	0	0	0	0.0%	0.0%
Total	\$163,229,400	\$179,759,100	\$16,529,700	10.1%	100.0%

Use of Funds By Major Expenditure - State Program Funds



	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Staff Compensation					
Unclassified Staff Salaries	\$86,506,500	\$95,929,800	\$9,423,300	10.9%	53.4%
Classified Staff Salaries	26,745,900	30,051,000	3,305,100	12.4%	16.7%
Fringe Benefits (Note 1)	34,048,600	36,612,400	2,563,800	7.5%	20.4%
	147,301,000	162,593,200	15,292,200	10.4%	90.5%
Supplies, Services & Sales Credits					
Supplies & Services	27,234,200	29,579,200	2,345,000	8.6%	16.5%
Sales Credits	(15,216,600)	(16,315,200)	(1,098,600)	7.2%	-9.1%
	12,017,600	13,264,000	1,246,400	10.4%	7.4%
Capital					
	3,870,700	3,861,800	(8,900)	-0.2%	2.1%
Student Aid					
	40,100	40,100	0	0.0%	0.0%
Total	\$163,229,400	\$179,759,100	\$16,529,700	10.1%	100.0%

University of Wisconsin - Milwaukee

2000-01 Budget

State Program Funds & Other State Funds

	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
State Program Funds (Note 1)					
GPO (101)					
Student Services	\$9,832,200	\$11,286,900	\$1,454,700	14.8%	5.7%
Institutional Support	11,891,100	12,981,300	1,090,200	9.2%	6.6%
Instruction	84,592,600	92,429,600	7,837,000	9.3%	46.9%
Research	8,082,800	9,795,800	1,713,000	21.2%	5.0%
Public Service	820,500	1,797,600	977,100	119.1%	0.9%
Academic Support	31,543,800	33,920,400	2,376,600	7.5%	17.2%
Physical Plant	9,137,800	9,655,400	517,600	5.7%	4.9%
Auxiliary Enterprises	0	0	0	0.0%	0.0%
Financial Aid	40,100	40,100	0	0.0%	0.0%
	<u>155,940,900</u>	<u>171,907,100</u>	<u>15,966,200</u>	<u>10.2%</u>	<u>87.2%</u>
Maintenance (105)	2,736,200	2,925,700	189,500	6.9%	1.5%
Laboratory Modernization (114)					
Instruction	674,800	674,800	0	0.0%	0.3%
Academic Support	586,800	586,800	0	0.0%	0.3%
	<u>1,261,600</u>	<u>1,261,600</u>	<u>0</u>	<u>0.0%</u>	<u>0.6%</u>
Distance Education (115)	335,100	335,100	0	0.0%	0.2%
Distinguished Professors (119)	148,700	156,200	7,500	5.0%	0.1%
Strategic Plan for Business (177)	531,500	561,400	29,900	5.6%	0.3%
Minority & Disadvantaged Prog (402)	2,275,400	2,612,000	336,600	14.8%	1.3%
Subtotal State Program Funds	<u>163,229,400</u>	<u>179,759,100</u>	<u>16,529,700</u>	<u>10.1%</u>	<u>91.1%</u>
Other State Funds (Notes 2 & 5)					
UW Extension IIA Funds (GPR 104)					
Outreach & Continuing Education	\$1,952,100	\$2,019,900	\$67,800	3.5%	1.0%
Other Divisions	159,900	171,600	11,700	7.3%	0.1%
	<u>2,112,000</u>	<u>2,191,500</u>	<u>79,500</u>	<u>3.8%</u>	<u>1.1%</u>
Reimbursement from UW Extension	(2,112,000)	(2,191,500)	(79,500)	3.8%	-1.1%
Student Aid (107 & 173)					
Grants for Study Abroad	80,100	160,000	79,900	99.8%	0.1%
Fellowships	196,300	196,300	0	0.0%	0.1%
Student Loan Matching	109,000	109,000	0	0.0%	0.1%
	<u>385,400</u>	<u>465,300</u>	<u>79,900</u>	<u>20.7%</u>	<u>0.2%</u>
Utilities & Heating (109)	4,758,700	4,758,700	0	0.0%	2.4%
Debt Service (110)	10,032,500	10,341,700	309,200	3.1%	5.2%
Minority Student Aid Programs					
Advanced Opportunity Prog (403)	931,100	931,000	(100)	0.0%	0.5%
Minority Retention Grants (406)	957,200	957,200	0	0.0%	0.5%
	<u>1,888,300</u>	<u>1,888,200</u>	<u>(100)</u>	<u>0.0%</u>	<u>1.0%</u>
Subtotal Other State Funds	<u>17,064,900</u>	<u>17,453,900</u>	<u>389,000</u>	<u>2.3%</u>	<u>8.9%</u>
Total	<u>\$180,294,300</u>	<u>\$197,213,000</u>	<u>\$16,918,700</u>	<u>9.4%</u>	<u>100.0%</u>

University of Wisconsin - Milwaukee

2000-01 Budget

Extramural Support

	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Federal Aid, Grants & Contracts					
Federal Grants & Contracts (144)					
Instruction	\$2,851,600	\$4,965,900	\$2,114,300	74.1%	5.0%
Research	7,404,700	9,907,400	2,502,700	33.8%	10.0%
Public Service	511,200	616,400	105,200	20.6%	0.6%
All Other	2,411,500	2,962,600	551,100	22.9%	3.0%
	13,179,000	18,452,300	5,273,300	40.0%	18.7%
Federal Aid to Students					
Work Study (145)	982,100	904,900	(77,200)	-7.9%	0.9%
S. E. O. G. (146)	1,764,900	1,670,700	(94,200)	-5.3%	1.7%
Perkins Loans (147)	2,714,800	3,150,600	435,800	16.1%	3.2%
Pell Grants (148)	7,500,000	6,750,000	(750,000)	-10.0%	6.8%
Direct Student Loans (149)	46,000,000	55,000,000	9,000,000	19.6%	55.6%
Nursing Loans (151, 152)	154,500	304,500	150,000	97.1%	0.3%
Subtotal Federal Aid, Grants & Contracts	59,116,300	67,780,700	8,664,400	14.7%	68.5%
Federal Indirect Costs (150)					
Research	2,308,800	2,606,600	297,800	12.9%	2.6%
Other Activities	482,400	479,400	(3,000)	-0.6%	0.5%
Subtotal Federal Indirect Costs	2,791,200	3,086,000	294,800	10.6%	3.1%
Gift Fund Income					
Non-Federal Gifts & Grants (133, 134)					
Instruction	1,663,500	2,080,700	417,200	25.1%	2.1%
Research	3,695,800	3,955,500	259,700	7.0%	4.0%
Public Service	1,434,800	2,221,500	786,700	54.8%	2.2%
All Other	1,055,100	1,203,200	148,100	14.0%	1.2%
	7,849,200	9,460,900	1,611,700	20.5%	9.6%
Trust Fund Income (161)	56,000	60,000	4,000	N/A	0.1%
Distinguished Professors Matching (182)	90,300	97,800	7,500	8.3%	0.1%
Subtotal Gift Fund Income	7,995,500	9,618,700	1,623,200	0	0
Total (Note 6)	\$83,082,000	\$98,937,700	\$15,855,700	19.1%	100.0%

University of Wisconsin - Milwaukee

2000-01 Budget

Program Revenue Funds

	1999-00	2000-01	Change Dollars	Change Percent	2000-01 % of Total
Auxiliary Enterprises & Other					
Program Revenue Accounts (Note 4)					
(Funds 123, 128)					
Administrative Affairs	\$5,817,600	\$6,711,600	\$894,000	15.4%	12.1%
Student Affairs	36,310,900	39,221,500	2,910,600	8.0%	70.7%
All Other	5,140,800	3,709,200	(1,431,600)	-27.8%	6.7%
	47,269,300	49,642,300	2,373,000	5.0%	89.5%
UW Extension IIA Funds (PR) (Note 5)					
(Fund 132, 189)					
Non-Credit Programming					
Outreach & Continuing Education	11,024,000	9,879,700	(1,144,300)	-10.4%	17.8%
All Other	1,048,700	790,300	(258,400)	-24.6%	1.4%
	12,072,700	10,670,000	(1,402,700)	-11.6%	19.2%
Credit Programming					
	4,609,300	4,719,100	109,800	2.4%	8.5%
	16,682,000	15,389,100	(1,292,900)	-7.8%	27.7%
Adjustment in Unit Wide Account					
	(2,342,400)	(1,330,200)	1,012,200	-43.2%	-2.4%
Reimbursement from UW Extension					
	(14,339,600)	(14,058,900)	280,700	-2.0%	-25.4%
	0	0	0	0.0%	0.0%
Other Program Revenue (Note 4)					
(Fund 136)					
General Educational Administration	62,000	95,300	33,300	53.7%	0.2%
Administrative Affairs	76,000	156,100	80,100	105.4%	0.3%
Student and Multicultural Affairs	425,100	916,500	491,400	115.6%	1.7%
Academic Affairs	525,000	588,000			
Allied Health Professions	24,800	28,500	3,700	14.9%	0.1%
Business Administration	893,400	821,200	(72,200)	-8.1%	1.5%
Education	205,100	172,800	(32,300)	-15.7%	0.3%
Engineering & Applied Science	158,300	141,000	(17,300)	-10.9%	0.3%
Graduate School	129,400	105,100	(24,300)	-18.8%	0.2%
Letters & Science	1,741,100	2,012,900	271,800	15.6%	3.6%
Library	88,300	80,000	(8,300)	-9.4%	0.1%
Library & Information Science	54,000	54,500	500	0.9%	0.1%
Nursing	254,300	268,900			
Student Academic Development	380,200	0	(380,200)	-100.0%	0.0%
University Outreach	305,100	335,000	29,900	9.8%	0.6%
	5,322,100	5,775,800	453,700	8.5%	10.4%
(Fund 181)					
Great Lakes Fish Study	32,000	40,000	8,000	25.0%	0.1%
Total	\$52,623,400	\$55,458,100	\$2,834,700	5.4%	100.0%

State Program Funds Allocations

Schedules B1 to B6 provide summary and detail information by division for changes in state program funds. Detail schedules report changes by decision categories classified as either compensation, program changes, base transfers or base reallocations.

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Summary

	1999-00 Base	Compensation Changes	Total Other Changes	2000-01 Budget
Divisions				
Academic Units	\$108,261,714	\$4,011,326	\$1,145,739	\$113,418,779
General Educational Administration	2,644,791	77,762	189,507	2,912,060
Administrative Affairs	13,724,120	262,958	258,051	14,245,129
Student and Multicultural Affairs	4,793,882	228,752	2,328,676	7,351,310
Unit Wide:				
Compensation Related	32,909,925	4,722,804	1,698,300	39,331,029
Other	895,011	0	1,605,795	2,500,806
Total (Note 1)	\$163,229,443	\$9,303,602	\$7,226,068	\$179,759,113

Academic Units

Academic Affairs - Vice Chancellor	2,137,427	85,539	351,561	2,574,527
Milwaukee Idea	0	0	3,599,850	3,599,850
Allied Health Professions	4,553,694	165,990	108,788	4,828,472
Architecture & Urban Planning	3,147,336	129,363	(62,216)	3,214,483
Business Administration	7,984,854	344,866	661,600	8,991,320
Education	6,906,180	318,132	(73,864)	7,150,448
Engineering & Applied Science	7,741,956	325,009	(178,962)	7,888,003
The Arts	7,683,349	325,124	(23,448)	7,985,025
Graduate School	4,591,197	156,525	(300,815)	4,446,907
Information & Media Technologies	6,235,256	129,112	332,099	6,696,467
Letters & Science	36,989,047	1,505,725	(802,428)	37,692,344
Library	7,184,059	125,622	229,211	7,538,892
Library & Information Science	1,120,168	39,879	4,242	1,164,289
Nursing	4,538,571	206,771	(14,846)	4,730,496
Social Welfare	2,661,983	119,593	(59,442)	2,722,134
Student Academic Development	1,970,291	0	(1,970,291)	0
University Outreach	698,607	34,076	52,700	785,383
Academic Support	2,117,739	0	(708,000)	1,409,739
	\$108,261,714	\$4,011,326	\$1,145,739	\$113,418,779

Related Schedules:

B2

B3

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Compensation Detail

	Unclassified Increases	Classified Increases	Fringe Benefit Change	Total
Divisions				
Academic Units	\$3,795,781	\$215,545		\$4,011,326
General Educational Administration	72,898	4,864		77,762
Administrative Affairs	88,148	174,810		262,958
Student and Multicultural Affairs	197,733	31,019		228,752
Unit Wide:				
Compensation Related	169,844	1,989,154	2,563,806	4,722,804
Other	0	0		0
Total (Note 1)	\$4,324,404	\$2,415,392	\$2,563,806	\$9,303,602

Academic Units

Academic Affairs - Vice Chancellor	73,703	11,836		85,539
Milwaukee Idea	0	0		0
Allied Health Professions	160,987	5,003		165,990
Architecture & Urban Planning	126,110	3,253		129,363
Business Administration	338,962	5,904		344,866
Education	308,685	9,447		318,132
Engineering & Applied Science	314,468	10,541		325,009
The Arts	318,495	6,629		325,124
Graduate School	142,395	14,130		156,525
Information & Media Technologies	65,232	63,880		129,112
Letters & Science	1,456,844	48,881		1,505,725
Library	101,996	23,626		125,622
Library & Information Science	39,324	555		39,879
Nursing	202,242	4,529		206,771
Social Welfare	116,810	2,783		119,593
Student Academic Development	0	0		0
University Outreach	29,528	4,548		34,076
Academic Support	0	0		0
	\$3,795,781	\$215,545	\$0	\$4,011,326

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Other Changes

	Program Changes	Transfers	Reallocations	Total
Divisions				
Academic Units	\$2,277,454	(\$2,970,238)	\$1,838,523	\$1,145,739
General Educational Administration	0	(470,094)	659,601	189,507
Administrative Affairs	0	233,051	25,000	258,051
Student and Multicultural Affairs	289,813	2,013,863	25,000	2,328,676
Unit Wide:				
Compensation Related	0	1,698,300	0	1,698,300
Other	2,767,565	1,386,354	(2,548,124)	1,605,795
Total (Note 1)	\$5,334,832	\$1,891,236	\$0	\$7,226,068

Academic Units

Academic Affairs - Vice Chancellor	194,044	139,617	17,900	351,561
Milwaukee Idea	1,447,900	0	2,151,950	3,599,850
Allied Health Professions	0	(55,712)	164,500	108,788
Architecture & Urban Planning	0	(102,216)	40,000	(62,216)
Business Administration	0	661,600	0	661,600
Education	0	(73,864)	0	(73,864)
Engineering & Applied Science	0	(178,962)	0	(178,962)
The Arts	0	(101,448)	78,000	(23,448)
Graduate School	0	(300,815)	0	(300,815)
Information & Media Technologies	332,099	0	0	332,099
Letters & Science	0	(937,428)	135,000	(802,428)
Library	229,211	0	0	229,211
Library & Information Science	0	(10,137)	14,379	4,242
Nursing	0	(14,846)	0	(14,846)
Social Welfare	0	(78,436)	18,994	(59,442)
Student Academic Development	0	(1,970,291)	0	(1,970,291)
University Outreach	0	52,700	0	52,700
Academic Support	74,200	0	(782,200)	(708,000)
	\$2,277,454	(\$2,970,238)	\$1,838,523	\$1,145,739

Related Schedules:

B4

B5

B6

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Program Changes

	Program Allocations
Divisions	
Academic Units	\$2,277,454
General Educational Administration	0
Administrative Affairs	0
Student and Multicultural Affairs	289,813
Unit Wide:	
Compensation Related	0
Other	2,767,565
Total (Note 1)	\$5,334,832

Academic Units

Academic Affairs - Vice Chancellor	194,044
Milwaukee Idea	1,447,900
Allied Health Professions	0
Architecture & Urban Planning	0
Business Administration	0
Education	0
Engineering & Applied Science	0
The Arts	0
Graduate School	0
Information & Media Technologies	332,099
Letters & Science	0
Library	229,211
Library & Information Science	0
Nursing	0
Social Welfare	0
Student Academic Development	0
University Outreach	0
Academic Support	74,200
	<u>\$2,277,454</u>

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Base Transfers

	Graduate Assistant Tuition Remissions	UW System Base Budget Transfers	Organizational Changes	Total
Divisions				
Academic Units	(\$1,972,229)	\$778,811	(\$1,776,820)	(\$2,970,238)
General Educational Administration	0	0	(470,094)	(470,094)
Administrative Affairs	0	0	233,051	233,051
Student and Multicultural Affairs	0	0	2,013,863	2,013,863
Unit Wide:				
Compensation Related	1,698,300	0	0	1,698,300
Other	273,929	1,112,425	0	1,386,354
Total (Note 1)	\$0	\$1,891,236	\$0	\$1,891,236
Academic Units				
Academic Affairs - Vice Chancellor	(1,154)	0	140,771	139,617
Milwaukee Idea	0	0	0	0
Allied Health Professions	(55,712)	0	0	(55,712)
Architecture & Urban Planning	(102,216)	0	0	(102,216)
Business Administration	(82,411)	744,011	0	661,600
Education	(73,864)	0	0	(73,864)
Engineering & Applied Science	(209,262)	30,300	0	(178,962)
The Arts	(101,448)	0	0	(101,448)
Graduate School	(22,628)	0	(278,187)	(300,815)
Information & Media Technologies	0	0	0	0
Letters & Science	(1,220,115)	4,500	278,187	(937,428)
Library	0	0	0	0
Library & Information Science	(10,137)	0	0	(10,137)
Nursing	(14,846)	0	0	(14,846)
Social Welfare	(78,436)	0	0	(78,436)
Student Academic Development	0	0	(1,970,291)	(1,970,291)
University Outreach	0	0	52,700	52,700
Academic Support	0	0	0	0
	(1,972,229)	778,811	(1,776,820)	(2,970,238)

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Allocation - Base Reallocations

	<u>Reallocations</u>
Divisions	
Academic Units	\$1,838,523
General Educational Administration	659,601
Administrative Affairs	25,000
Student and Multicultural Affairs	25,000
Unit Wide:	
Compensation Related	0
Other	(2,548,124)
Total (Note 1)	<u><u>\$0</u></u>

Academic Units

Academic Affairs - Vice Chancellor	17,900
Milwaukee Idea	2,151,950
Allied Health Professions	164,500
Architecture & Urban Planning	40,000
Business Administration	0
Education	0
Engineering & Applied Science	0
The Arts	78,000
Graduate School	0
Information & Media Technologies	0
Letters & Science	135,000
Library	0
Library & Information Science	14,379
Nursing	0
Social Welfare	18,994
Student Academic Development	0
University Outreach	0
Academic Support	(782,200)
	<u>\$1,838,523</u>

Detailed Schedules

Schedules C1 to C3 provide information for the current year by source and activity, by source and major expenditure classification, and by activity and major expenditure classification for all funds.

Schedules C4 to C6 provide information for the current year by source and activity, by source and major expenditure classification and by activity and major expenditure classification for state program funds.

Schedule C7 provides information by division and revenue source for non-credit and credit programming per UW Extension Inter-Institutional Agreement.

University of Wisconsin--Milwaukee

2000-01 Budget

All Funds - By Source & Program

	State Program Funds	Other State Funds	Extramural Support	Program Revenue	Total
Primary Programs					
Instruction	\$93,699,200	\$0	\$7,285,700	\$2,758,800	\$103,743,700
Research	10,073,100	0	16,613,400	424,500	27,111,000
Public Service	1,797,600	0	2,879,600	2,281,600	6,958,800
	<hr/> 105,569,900	<hr/> 0	<hr/> 26,778,700	<hr/> 5,464,900	<hr/> 137,813,500
Support Programs					
Academic Support	35,570,300	0	575,200	217,000	36,362,500
Student Services	13,016,400	0	2,102,300	21,646,400	36,765,100
Student Aid	40,100	2,353,500	68,615,900	283,200	71,292,700
Physical Plant	12,581,100	4,758,700	221,100	64,000	17,624,900
Institutional Support	12,981,300	0	519,400	952,300	14,453,000
	<hr/> 74,189,200	<hr/> 7,112,200	<hr/> 72,033,900	<hr/> 23,162,900	<hr/> 176,498,200
Education & General Expenditures	179,759,100	7,112,200	98,812,600	28,627,800	314,311,700
Auxiliary Enterprises	0	0	125,100	26,830,300	26,955,400
Debt Service on Academic Buildings	0	10,341,700	0	0	10,341,700
	<hr/> 0	<hr/> 10,341,700	<hr/> 0	<hr/> 0	<hr/> 10,341,700
Total	<hr/> <hr/> \$179,759,100	<hr/> <hr/> \$17,453,900	<hr/> <hr/> \$98,937,700	<hr/> <hr/> \$55,458,100	<hr/> <hr/> \$351,608,800

University of Wisconsin--Milwaukee

2000-01 Budget

All Funds by Source and Major Expenditure Classification

	State Program Funds	Other State Funds	Extramural Support	Program Revenue	Total
Staff Compensation					
Unclassified Staff Salaries	\$95,929,900	\$0	\$14,165,000	\$7,665,500	\$117,760,400
Classified Staff Salaries	30,051,000	0	459,900	10,471,700	40,982,600
Fringe Benefits	36,612,400	55,200	3,173,900	4,213,200	44,054,700
	162,593,300	55,200	17,798,800	22,350,400	202,797,700
Supplies, Services & Sales Credits					
Supplies & Services	29,579,200	5,091,300	10,378,000	34,735,100	79,783,600
Sales Credits	(16,315,300)	(332,600)	(1,000)	(7,819,600)	(24,468,500)
	13,263,900	4,758,700	10,377,000	26,915,500	55,315,100
Capital	3,861,800	0	1,114,700	1,934,900	6,911,400
Student Aid	40,100	2,298,300	69,498,200	307,200	72,143,800
Municipal Services	0	0	149,000	427,300	576,300
Debt Service					
On Academic Facilities	0	10,341,700	0	0	10,341,700
On Auxiliary Facilities	0	0	0	3,522,800	3,522,800
	0	10,341,700	0	3,522,800	13,864,500
Total	\$179,759,100	\$17,453,900	\$98,937,700	\$55,458,100	\$351,608,800

University of Wisconsin--Milwaukee

2000-01 Budget

All Funds By Program & Major Expenditure Classification

	Total	Unclassified Staff	Classified Staff	Fringe Benefits	Supply & Expense	Capital Aids & Spec. Purp.
Primary Programs						
Instruction	\$103,743,700	\$67,892,800	\$4,943,100	\$20,075,200	\$10,119,600	\$713,000
Research	27,111,000	15,233,700	678,500	3,615,200	6,470,200	1,113,400
Public Service	6,958,800	3,607,600	215,800	883,000	1,980,100	272,300
	<hr/> 137,813,500	<hr/> 86,734,100	<hr/> 5,837,400	<hr/> 24,573,400	<hr/> 18,569,900	<hr/> 2,098,700
Support Programs						
Academic Support	36,362,500	14,911,900	9,705,100	7,175,100	925,600	3,644,800
Student Services	36,765,100	10,536,200	6,745,000	4,767,200	13,182,700	1,534,000
Student Aid	71,292,700	0	0	137,500	0	71,155,200
Physical Plant	17,624,800	645,800	7,604,700	2,901,400	6,432,200	40,700
Institutional Support	14,453,000	4,064,400	5,606,100	3,080,200	1,659,300	43,000
	<hr/> 176,498,100	<hr/> 30,158,300	<hr/> 29,660,900	<hr/> 18,061,400	<hr/> 22,199,800	<hr/> 76,417,700
Educ & Genrl Exp	314,311,600	116,892,400	35,498,300	42,634,800	40,769,700	78,516,400
Auxiliary Enterprises	26,955,500	868,000	5,484,200	1,419,800	14,545,500	4,638,000
Debt Serv on Acad Bldg	10,341,700	0	0	0	0	10,341,700
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Total	<hr/> \$351,608,800	<hr/> \$117,760,400	<hr/> \$40,982,500	<hr/> \$44,054,600	<hr/> \$55,315,200	<hr/> \$93,496,100

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds By Division and Program

	Division	Total	Instruction	Research	Public Service	Academic Support	Student Services	Student Aid	Auxiliary Enterprises	Physical Plant	Institutional Support
Divisions											
Academic Units	B05	\$113,418,700	\$71,494,100	\$7,919,900	\$1,437,800	\$26,995,100	\$3,178,600	\$0	\$0	\$76,900	\$2,316,300
General Educational Admin.	B01	2,912,000	89,000	3,000	19,200	149,700	413,500	0	0	0	2,237,600
Administrative Affairs	B02	14,245,200	184,300	18,100	1,600	367,700	24,400	0	0	8,938,300	4,710,800
Student and Multicultural Affairs	B03	7,351,300	407,000	0	0	0	6,749,800	40,100	0	0	154,400
Unit Wide	B98	41,831,900	21,524,800	2,132,100	339,000	8,057,800	2,650,100	0	0	3,565,900	3,562,200
Total		\$179,759,100	\$93,699,200	\$10,073,100	\$1,797,600	\$35,570,300	\$13,016,400	\$40,100	\$0	\$12,581,100	\$12,981,300

Academic Units

Academic Affairs - Vice Chanc.	B05	2,574,500	448,000	0	0	49,000	207,300	0	0	0	1,870,200
Milwaukee Idea	B06	3,599,800	1,133,600	980,200	453,000	750,000	283,000	0	0	0	0
Allied Health Professions	B10	4,828,500	3,984,000	100,000	0	744,500	0	0	0	0	0
Architecture & Urban Planning	B11	3,214,500	2,395,900	127,400	0	691,200	0	0	0	0	0
Business Administration	B12	8,991,300	7,156,100	213,500	0	1,621,700	0	0	0	0	0
Education	B17	7,150,500	5,745,300	181,000	15,900	1,208,300	0	0	0	0	0
Engineering & Applied Science	B19	7,888,000	6,193,600	890,400	0	689,000	115,000	0	0	0	0
The Arts	B21	7,985,000	6,432,900	0	379,100	1,173,000	0	0	0	0	0
Graduate School	B34	4,446,900	56,100	3,350,200	0	601,400	439,200	0	0	0	0
Information & Media Tech.	B40	6,696,500	325,700	269,000	177,700	3,716,600	1,684,500	0	0	76,900	446,100
Letters & Science	B48	37,692,300	33,147,500	1,388,000	188,500	2,655,100	313,200	0	0	0	0
Library	B50	7,538,900	0	0	0	7,538,900	0	0	0	0	0
Library & Information Science	B51	1,164,300	923,300	0	0	241,000	0	0	0	0	0
Nursing	B65	4,730,500	3,512,100	221,300	0	997,100	0	0	0	0	0
Social Welfare	B86	2,722,100	2,034,900	198,900	0	488,300	0	0	0	0	0
Student Academic Development	B88	0	0	0	0	0	0	0	0	0	0
University Outreach	B90	785,400	0	0	223,600	425,400	136,400	0	0	0	0
Academic Support	B97	1,409,700	(1,994,900)	0	0	3,404,600	0	0	0	0	0
		113,418,700	71,494,100	7,919,900	1,437,800	26,995,100	3,178,600	0	0	76,900	2,316,300

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds By Division & Major Expenditure Classification

	Division	Total	Unclassified Staff	Classified Staff	Fringe Benefits	Supply & Expense	Sales Credits	Capital Aids & Spec. Purp.
Divisions								
Academic Units	B05	\$113,418,800	\$85,855,400	\$14,978,100	\$0	\$21,396,000	(\$12,616,000)	\$3,805,300
General Educational Admin.	B01	2,911,900	1,883,700	410,300	0	712,500	(94,600)	0
Administrative Affairs	B02	14,245,300	1,905,600	10,189,600	0	5,342,900	(3,249,300)	56,500
Student and Multicultural Affairs	B03	7,351,300	5,051,700	1,971,500	0	643,300	(355,300)	40,100
Unit Wide	B98	41,831,800	1,233,400	2,501,500	36,612,400	1,484,500	0	0
Total		\$179,759,100	\$95,929,800	\$30,051,000	\$36,612,400	\$29,579,200	(\$16,315,200)	\$3,901,900
Academic Units								
Academic Affairs - Vice Chanc.	B05	2,574,500	1,611,600	711,400	0	359,400	(107,900)	0
Milwaukee Idea	B06	3,599,900	2,314,700	199,800	0	1,050,400	0	35,000
Allied Health Professions	B10	4,828,500	4,107,200	231,900	0	412,400	0	77,000
Architecture & Urban Planning	B11	3,214,500	2,800,300	211,300	0	202,900	0	0
Business Administration	B12	8,991,300	7,769,800	358,700	0	857,800	0	5,000
Education	B17	7,150,500	6,088,700	479,300	0	597,800	(15,300)	0
Engineering & Applied Science	B19	7,888,000	6,651,000	475,500	0	514,600	0	246,900
The Arts	B21	7,985,000	6,823,700	523,300	0	628,900	0	9,100
Graduate School	B34	4,446,900	3,455,500	780,200	0	196,200	0	15,000
Information & Media Tech.	B40	6,696,500	1,463,500	4,867,400	0	9,639,200	(9,661,600)	388,000
Letters & Science	B48	37,692,300	32,396,500	3,108,500	0	2,312,300	(225,000)	100,000
Library	B50	7,538,900	1,877,900	1,928,400	0	818,800	(15,500)	2,929,300
Library & Information Science	B51	1,164,300	1,048,100	58,200	0	58,000	0	0
Nursing	B65	4,730,500	4,070,700	354,300	0	326,500	(21,000)	0
Social Welfare	B86	2,722,100	2,316,400	179,200	0	243,500	(17,000)	0
Student Academic Development	B88	0	0	0	0	0	0	0
University Outreach	B90	785,400	600,200	398,900	0	2,040,300	(2,254,000)	0
Academic Support	B97	1,409,700	459,600	111,800	0	1,137,000	(298,700)	0
		113,418,800	85,855,400	14,978,100	0	21,396,000	(12,616,000)	3,805,300

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds By Program & Major Expenditure Classification

	Total	Salaries	Fringe Benefits	Supply & Expense	Sales Credits	Capital Aids & Spec. Purp.
Primary Programs						
Instruction	\$93,699,200	\$67,882,800	\$18,875,600	\$6,733,100	(\$240,300)	\$448,000
Research	10,073,100	7,452,500	2,055,500	529,100	(4,000)	40,000
Public Service	1,797,600	1,179,400	331,200	287,000	0	0
	105,569,900	76,514,700	21,262,300	7,549,200	(244,300)	488,000
Support Programs						
Academic Support	35,570,300	24,283,100	7,107,800	11,039,400	(10,177,300)	3,317,300
Student Services	13,016,400	7,968,800	2,461,400	3,138,000	(551,800)	0
Student Aid	40,100	0	0	0	0	40,100
Physical Plant	12,581,100	8,145,100	2,881,400	3,081,900	(1,558,800)	31,500
Institutional Support	12,981,300	9,069,100	2,899,500	4,770,700	(3,783,000)	25,000
	74,189,200	49,466,100	15,350,100	22,030,000	(16,070,900)	3,413,900
Educ & Genrl Exp	179,759,100	125,980,800	36,612,400	29,579,200	(16,315,200)	3,901,900
Auxiliary Enterprises	0	0	0	0	0	0
Total	\$179,759,100	\$125,980,800	\$36,612,400	\$29,579,200	(\$16,315,200)	\$3,901,900

University of Wisconsin--Milwaukee

2000-01 Budget

UW Extension Inter-Institutional Agreement

	General Purpose Revenues	Program Revenues	Total Revenues	FTE
Non-Credit Programming				
Allied Health Professions	\$0	\$242,000	\$242,000	0.00
Architecture & Urban Planning	11,400	91,200	102,600	0.00
Business Administration	69,400	1,800	71,200	1.50
Education	8,400	60,000	68,400	0.10
Engineering & Applied Science	0	0	0	0.00
The Arts	0	195,400	195,400	0.28
Letters & Science	0	87,200	87,200	0.00
Library & Information Science	0	10,500	10,500	0.00
Nursing	82,400	81,700	164,100	2.02
Social Welfare	0	20,500	20,500	0.25
University Outreach	2,019,900	9,879,700	11,899,600	65.25
	2,191,500	10,670,000	12,861,500	69.40
Credit Programming				
Allied Health Professions	0	526,100	526,100	2.60
Architecture & Urban Planning	0	14,700	14,700	0.00
Business Administration	0	382,300	382,300	0.00
Education	0	1,329,300	1,329,300	6.38
Engineering & Applied Science	0	0	0	0.00
The Arts	0	248,500	248,500	0.00
Letters & Science	0	1,100,000	1,100,000	0.00
Library & Information Science	0	175,000	175,000	1.70
Nursing	0	0	0	0.00
Social Welfare	0	242,000	242,000	0.45
University Outreach	0	226,700	226,700	0.59
Unit Wide	0	474,600	474,600	0.00
	0	4,719,200	4,719,200	11.72
Total (Note 5)	\$2,191,500	\$15,389,200	\$17,580,700	81.12

Related Schedules:

A8

A10

Salary & Position Schedules – State Program Funds

Schedules D1 to D3 provide salary and FTE information for state program funds by division.

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Salaries - Summary

	Positions	Provisional	Total	FTE
Divisions				
Academic Units	\$85,515,500	\$15,318,000	\$100,833,500	1,887.18
General Educational Administration	2,489,600	(195,500)	2,294,100	53.75
Administrative Affairs	12,466,500	(371,500)	12,095,000	387.31
Student and Multicultural Affairs	6,565,700	457,500	7,023,200	169.36
Unit Wide (Note 7)	3,735,000	0	3,735,000	(68.92)
Total	\$110,772,300	\$15,208,500	\$125,980,800	2,428.68

Academic Units

Academic Affairs - Vice Chanc.	2,160,900	162,100	2,323,000	42.74
Milwaukee Idea	205,500	2,308,900	2,514,400	15.31
Allied Health Professions	4,126,800	212,300	4,339,100	85.99
Architecture & Urban Planning	2,551,100	460,500	3,011,600	52.20
Business Administration	7,944,500	184,000	8,128,500	116.64
Education	6,139,000	429,000	6,568,000	120.04
Engineering & Applied Science	6,374,900	751,600	7,126,500	119.28
The Arts	6,046,000	1,301,000	7,347,000	126.55
Graduate School	3,351,800	883,900	4,235,700	88.49
Information & Media Technologies	5,494,400	836,400	6,330,800	122.04
Letters & Science	28,127,800	7,377,200	35,505,000	716.56
Library	3,846,600	(40,200)	3,806,400	98.45
Library & Information Science	1,042,100	64,200	1,106,300	21.00
Nursing	4,509,500	(84,500)	4,425,000	90.56
Social Welfare	2,450,900	44,700	2,495,600	43.68
Student Academic Development	0	0	0	0.00
University Outreach	867,700	131,400	999,100	22.33
Academic Support	276,000	295,500	571,500	5.32
	85,515,500	15,318,000	100,833,500	1,887.18

Related Schedules:

D2

D4

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Salaries - Positions

	Unclassified		Classified		Total	
	Amount	FTE	Amount	FTE	Amount	FTE
Divisions						
Academic Units	\$72,802,600	1,204.49	\$12,712,900	405.46	\$85,515,500	1,609.95
General Educ Admin	2,118,800	38.75	370,800	15.00	2,489,600	53.75
Administrative Affairs	1,932,500	23.76	10,534,000	363.55	12,466,500	387.31
Student and Multicultural Affairs	4,681,600	101.16	1,884,100	68.20	6,565,700	169.36
Unit Wide	1,233,500	(68.92)	2,501,500	0.00	3,735,000	(68.92)
Total	\$82,769,000	1,299.24	\$28,003,300	852.21	\$110,772,300	2,151.45

Academic Units

Acad Aff - Vice Chanc.	1,499,200	21.63	661,800	21.11	2,161,000	42.74
Milwaukee Idea	153,400	3.31	52,100	2.00	205,500	5.31
Allied Health Prof	3,908,900	69.98	217,900	8.01	4,126,800	77.99
Arch & Urban Planning	2,383,200	40.50	167,900	6.00	2,551,100	46.50
Business Administration	7,609,500	92.05	335,000	13.00	7,944,500	105.05
Education	5,689,000	101.29	450,000	16.75	6,139,000	118.04
Engr & Applied Science	5,890,800	82.23	484,100	15.50	6,374,900	97.73
The Arts	5,641,200	99.72	404,800	15.00	6,046,000	114.72
Graduate School	2,627,000	41.08	724,700	24.63	3,351,700	65.71
Information & Media Tech	1,331,700	23.89	4,162,700	100.65	5,494,400	124.54
Letters & Science	25,334,400	427.27	2,793,500	105.01	28,127,900	532.28
Library	2,430,700	51.75	1,415,800	46.70	3,846,500	98.45
Library & Info Science	990,800	19.00	51,300	2.00	1,042,100	21.00
Nursing	4,252,200	79.96	257,300	9.60	4,509,500	89.56
Social Welfare	2,286,100	36.68	164,800	6.00	2,450,900	42.68
Student Academic Dev.	0	0.00	0	0.00	0	0.00
University Outreach	600,800	11.83	266,900	10.50	867,700	22.33
Academic Support	173,700	2.32	102,300	3.00	276,000	5.32
	72,802,600	1,204.49	12,712,900	405.46	85,515,500	1,609.95

Related Schedules:

D3

University of Wisconsin--Milwaukee

2000-01 Budget

State Program Funds Salaries - Unclassified Positions

	Faculty		Academic Staff		Limited Appts		Total	
	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE
Divisions								
Academic Units	\$48,473,500	746.79	\$16,243,000	364.06	\$8,086,200	93.64	\$72,802,700	1,204.49
General Educ Admin	0	0.00	953,700	24.25	1,165,000	14.50	2,118,700	38.75
Administrative Affairs	0	0.00	360,600	5.51	1,571,900	18.25	1,932,500	23.76
Student and Multicultural Affairs	0	0.00	3,023,000	76.38	1,658,600	24.78	4,681,600	101.16
Unit Wide (Note 7)	0	0.00	1,233,500	(68.92)	0	0.00	1,233,500	(68.92)
Total	\$48,473,500	746.79	\$21,813,800	401.28	\$12,481,700	151.17	\$82,769,000	1,299.24

Academic Units

Acad Aff - Vice Chanc.	0	0.00	579,700	10.91	919,500	10.72	1,499,200	21.63
Milwaukee Idea	0	0.00	126,000	3.00	27,500	0.31	153,500	3.31
Allied Health Prof	2,570,300	44.00	1,097,000	23.48	241,600	2.50	3,908,900	69.98
Arch & Urban Planning	1,766,100	29.50	336,100	8.50	280,900	2.50	2,383,100	40.50
Business Administration	5,459,500	58.71	1,248,400	23.74	901,700	9.60	7,609,600	92.05
Education	4,428,900	76.43	860,600	20.36	399,500	4.50	5,689,000	101.29
Engr & Applied Science	4,747,500	62.73	752,800	16.00	390,400	3.50	5,890,700	82.23
The Arts	4,297,800	72.39	981,700	23.33	361,700	4.00	5,641,200	99.72
Graduate School	505,000	6.23	1,102,600	22.35	1,019,500	12.50	2,627,100	41.08
Information & Media Tech.	0	0.00	774,300	16.89	557,400	7.00	1,331,700	23.89
Letters & Science	20,167,600	323.08	3,746,500	86.60	1,420,300	17.59	25,334,400	427.27
Library	0	0.00	1,837,300	43.75	593,400	8.00	2,430,700	51.75
Library & Info Science	657,300	13.00	92,500	3.00	241,000	3.00	990,800	19.00
Nursing	2,314,500	36.75	1,716,800	40.71	220,900	2.50	4,252,200	79.96
Social Welfare	1,521,400	23.57	498,100	10.14	266,700	2.97	2,286,200	36.68
Student Academic Dev.	0	0.00	0	0.00	0	0.00	0	0.00
University Outreach	37,600	0.40	406,900	9.98	156,200	1.45	600,700	11.83
Academic Support	0	0.00	85,700	1.32	88,000	1.00	173,700	2.32
	48,473,500	746.79	16,243,000	364.06	8,086,200	93.64	72,802,700	1,204.49

Auxiliary Enterprises

Schedule E1 provides summary information for the changes in estimated net working capital for the year by auxiliary unit.

Schedule E2 provides detail information for the current year's operating budget by auxiliary unit.

University of Wisconsin--Milwaukee

2000-01 Budget

Auxiliary Enterprises - Changes in Reserves

	7/1/00 Estimated Net Working Capital	Contribution To Reserves	Reserve/ Capital Expenditures	7/1/01 Estimated Net Working Capital
Administrative Affairs				
Fleet Services	\$67,300	(\$9,000)	\$0	\$58,300
Parking	4,081,700	(500,500)	(2,226,000)	1,355,200
Transit	282,900	13,400	(54,500)	241,800
Special Transit Programs	0	0	0	0
Student UPASS	6,700	(4,800)	0	1,900
Business & Financial Services	20,400	0	0	20,400
Sub-Total Administrative Affairs	4,459,000	(500,900)	(2,280,500)	1,677,600
Student and Multicultural Affairs				
Auxiliary Services	11,700	10,000	(15,000)	6,700
Union	2,540,200	200,100	(717,500)	2,022,800
Dining Services	1,065,800	50,900	(80,000)	1,036,700
Bookstore	131,800	81,400	(65,000)	148,200
Residence Life	2,860,000	(1,500,100)	(309,000)	1,050,900
Athletics	(258,500)	7,000	0	(251,500)
Student Health	557,900	(26,200)	(59,600)	472,100
Student Organizations	161,700	(9,100)	(20,000)	132,600
Student Org. Advising & Resources Office	2,200	(11,600)	0	(9,400)
Student Escort, Transportation & Safety Svcs.	186,000	43,900	(14,800)	215,100
Advising	15,500	(6,100)	(6,100)	3,300
Outreach & Peer Mentoring	109,600	32,100	(11,800)	129,900
Volunteer Center	0	200	0	200
Off Campus Housing	(800)	1,300	(1,000)	(500)
Child Care Center	75,000	(21,500)	0	53,500
Women's Center	16,100	(6,300)	0	9,800
Klotsche Center	25,800	268,700	(272,500)	22,000
Sub-Total Student Affairs	7,500,000	(885,300)	(1,572,300)	5,042,400
Other Units				
Municipal Services	24,600	(17,700)	0	6,900
Non-auxiliaries	1,204,700	752,700	0	1,957,400
Sub-Total Other Units	1,229,300	735,000	0	1,964,300
Total	\$13,188,300	(\$651,200)	(\$3,852,800)	\$8,684,300

University of Wisconsin--Milwaukee
 2000-01 Budget
 Auxiliary Enterprises Operating Budget

	Revenues			Expenditures**						Non-Operating Items			Contrib To Reserves
	Operating Revenues	Segregated Fees	Total Revenues	Cost of Goods Sold	Salaries	Fringe Benefits	Supplies & Services*	Debt Service	Total Expenditures	Interest	Transfers/ Extraordinary	Total	
Administrative Affairs													
Fleet Services	\$394,800	\$0	\$394,800	\$0	\$12,000	\$3,200	\$392,300	\$0	\$407,500	\$3,700	\$0	\$3,700	(\$9,000)
Parking	2,040,600	0	2,040,600	0	405,000	97,800	540,100	208,600	1,251,500	183,200	(1,472,800)	(1,289,600)	(500,500)
Transit	0	78,900	78,900	0	68,300	22,800	490,300	0	581,400	13,400	502,500	515,900	13,400
Special Transit Programs	40,200	0	40,200	0	0	0	175,500	0	175,500	200	135,100	135,300	0
Student UPASS	7,400	1,436,300	1,443,700	0	5,800	500	1,491,500	0	1,497,800	13,300	36,000	49,300	(4,800)
Business & Financial Serv	931,900	0	931,900	0	604,500	195,600	132,800	0	932,900	1,000	0	1,000	0
Sub-Total Administrative Affairs	3,414,900	1,515,200	4,930,100	0	1,095,600	319,900	3,222,500	208,600	4,846,600	214,800	(799,200)	(584,400)	(500,900)
Student and Multicultural Affairs													
Auxiliary Services	719,800	0	719,800	0	495,000	144,000	73,800	0	712,800	3,000	0	3,000	10,000
Union	1,633,700	3,360,700	4,994,400	270,600	1,917,900	436,700	1,651,700	632,400	4,909,300	115,000	0	115,000	200,100
Dining Services	6,894,600	0	6,894,600	2,636,900	2,181,000	432,200	1,615,600	0	6,865,700	40,000	(18,000)	22,000	50,900
Bookstore	8,299,200	0	8,299,200	5,994,400	886,000	182,600	1,142,000	0	8,205,000	5,200	(18,000)	(12,800)	81,400
Residence Life	6,281,700	0	6,281,700	0	2,280,000	436,000	2,597,400	2,556,200	7,869,600	100,000	(12,200)	87,800	(1,500,100)
Athletics	641,100	2,317,900	2,959,000	0	1,276,800	351,300	1,073,100	238,200	2,939,400	(12,600)	0	(12,600)	7,000
Student Health	335,200	2,543,600	2,878,800	0	1,887,500	565,300	487,200	0	2,940,000	35,000	0	35,000	(26,200)
Student Organizations	20,000	757,900	777,900	0	0	0	796,300	0	796,300	9,300	0	9,300	(9,100)
Stud. Org. Advising & Res. Off.	600	181,800	182,400	0	132,600	42,400	18,500	0	193,500	(500)	0	(500)	(11,600)
Stud. Escort, Transp. & Safety Svcs.	0	288,900	288,900	0	172,400	27,200	57,400	0	257,000	12,000	0	12,000	43,900
Advising	0	33,900	33,900	0	25,400	8,600	7,000	0	41,000	1,000	0	1,000	(6,100)
Outreach & Peer Mentoring	0	199,200	199,200	0	110,300	26,600	37,700	0	174,600	7,500	0	7,500	32,100
Volunteer Center	0	27,600	27,600	0	15,000	200	12,300	0	27,500	100	0	100	200
Off Campus Housing	0	21,800	21,800	0	8,700	1,200	10,600	0	20,500	0	0	0	1,300
Child Care Center	1,673,300	407,600	2,080,900	0	1,621,300	307,500	176,600	0	2,105,400	3,000	0	3,000	(21,500)
Women's Center	0	169,500	169,500	0	118,400	29,700	29,100	0	177,200	1,400	0	1,400	(6,300)
Klotsche Center	300,000	321,100	621,100	0	150,300	18,900	173,000	0	342,200	(10,200)	0	(10,200)	268,700
Sub-Total Student Affairs	26,799,200	10,631,500	37,430,700	8,901,900	13,278,600	3,010,400	9,959,300	3,426,800	38,577,000	309,200	(48,200)	261,000	(885,300)
Other Units													
Municipal Services	0	133,900	133,900	0	0	0	156,000	0	156,000	4,400	0	4,400	(17,700)
Non-auxiliaries	3,990,600	0	3,990,600	0	969,300	245,200	3,254,800	125,000	4,594,300	8,200	1,348,200	1,356,400	752,700
Sub-Total Other Units	3,990,600	133,900	4,124,500	0	969,300	245,200	3,410,800	125,000	4,750,300	12,600	1,348,200	1,360,800	735,000
Total	\$34,204,700	\$12,280,600	\$46,485,300	\$8,901,900	\$15,343,500	\$3,575,500	\$16,592,600	\$3,760,400	\$48,173,900	\$536,600	\$500,800	\$1,037,400	(\$651,200)

* Supplies & Services includes aids to individuals.

** Expenditures are shown on an accrual basis of accounting which is used for internal management purposes.
 Total expenditure amounts vary from those in Schedule A10 which are shown on a cash basis of accounting.
 The amounts in Schedule A10 are used by UW System to develop the Red Book.

Milwaukee Idea

Schedule F1 provides summary information for the Milwaukee Idea division for all funds by General and First Ideas classifications.

University of Wisconsin--Milwaukee

2000-01 Budget

Milwaukee Idea

General

Administration	\$ 200,000
Service Learning	83,000

First Ideas

Campus Design Solutions	119,700
Consortium for Economic Opportunity	361,000
Cultures and Communities	185,700
Global Passport Project	1,653,370
Division Wide*	<u>2,497,080</u>

Total	\$ 5,099,850
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* Funds in Division Wide are comprised of:

Fringe Benefit Reserve	197,080
Campus Matching Funds	500,000
Reserve for Pending Initiatives	<u>1,800,000</u>

Total	<u>\$ 2,497,080</u>
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Appendix A

University of Wisconsin - Milwaukee 2000-01 Budget Report Glossary of Terms

Academic Affairs - Consists of the Office of the Vice Chancellor and the Center for Improvement of Instruction and Learning Technology Center and Human Resources.

Academic Staff - General, instructional and academic support professional staff (other than faculty and classified staff, limited appointments, employees-in-training and student assistants) with duties and types of appointments primarily associated with higher education institutions and their administration.

Academic Support Division - Consists of Vice Chancellor's holding accounts, Information and Media Technologies matching funds and the business office for Allied Health Professions, Education and Social Welfare. The Vice Chancellor's holding accounts include funding for student technology fee, professional development and the campus opportunity fund.

Academic Units - All the campus units reporting to the Vice Chancellor. This includes all the schools and colleges, the Library, Information & Media Technology, Student Academic Development and the administrative and instructional support units in the Academic Affairs Division and the Vice Chancellor's holding accounts.

Activity – See Program.

Auxiliary Operations - An auxiliary operation or auxiliary enterprise is a self-supporting activity that exists to furnish goods and services to students, faculty or staff, and which charges a fee that is directly related, although not necessarily equal to the costs of service. The general public, incidentally, may be served by some auxiliary enterprises. The fund numbers are: 128 – Operations and 123 - related Debt Service.

Base Reallocation - A decision to add, delete or modify some campus function that involves removing funding from one function and reinvesting it in another.

Base Transfer - A decision to reclassify some function and funding in a different division or activity category without changing the nature of the function or it's funding.

Biennial Budget – Budget in which the State of Wisconsin authorizes funding levels on a two-year cycle beginning on July 1 of every odd-numbered year.

Capital - All payments for non-consumable equipment with a unit cost over \$5,000 plus all library books and some minor remodeling projects under \$30,000. The \$5,000 threshold became effective on July 1, 1997. Prior to the change, the threshold was \$1,000.

Classification - See Expenditure Classification

Classified Salaries - Wages and compensation paid to personnel in permanent or provisional state and civil service positions, student help (other than graduate assistants) and limited term employees (LTE's).

Debt Service - The costs of amortizing the principle and interest due on campus buildings and related contents.

Educational & General (E&G) Programs - The term used to include all activities of the university, excluding Auxiliary Operations and Debt Service. It includes Restricted (e.g., Extramural Support) and Unrestricted (e.g., GPO) activities.

Expenditure Classification - Designates what is received in return for the budgeted or actual expenditure. The following categories are used in budget development: Salaries (Unclassified Staff, Classified Staff), Fringe Benefits, Debt Service, Student Aid, Supplies & Expenses, and Capital (Equipment).

Faculty - All unclassified staff holding the rank of professor, associate professor, assistant professor or instructor in an academic department or its functional equivalent.

Federal Aid, Grants and Contracts - Money received from the federal government primarily for research and instruction projects (Fund 144), Perkins Loans (Fund 147), Work Study (Fund 145), Educational Opportunity Grants (Fund 146), Pell Grants (Fund 148), Direct Student Loans (Fund 149), and Nursing Loans (Funds 151 and 152).

Fringe Benefits - Money paid as the employer's contribution toward a number of employee benefit programs such as retirement, health insurance, unemployment compensation programs, social security and other elective insurance coverage.

FTE – Full Time Equivalent (FTE) is a metric which counts the number of part-time and full-time individuals together, but each individual is counted as a specific fraction of a full-time individual. For example, FTE staff counts each worker as the fraction equal to their weekly scheduled work hours divided by a standard 40-hour week.

Fund - An allocation of money that, by action of the Legislature, is segregated from other allocations and used for a specific, stated purpose. Funds define the general structure of the University's appropriation as approved in the Biennial Budget.

General Education Administration - Includes six small units combined into one division for budget and accounting purposes: 1) Chancellor's Office, 2) Legal Affairs, 3) Office of Diversity/Compliance, 4) Secretary of the University, 5) University Relations, and 6) Development and Alumni Relations.

General Program Operations (GPO) - Money from several sources pooled together for budget and expenditure purposes. This is the largest single operational fund and includes a state appropriation of general purpose revenue (GPR - see below), student academic fee receipts, and a small portion of federal indirect cost reimbursement. Fund 101 designates GPO funds.

General Purpose Revenue (GPR) - Money received by the state from general tax collections, primarily income, sales and excise taxes, and appropriated for specific uses by the Legislature.

Gifts & Trust Fund Income - Money received from nonfederal gifts and grants (Funds 133 & 182), nonfederal loans (Fund 134) and trust funds (Fund 161). Expenditures are restricted according to the terms of the gift, grant, bequest, trust, or device to carry out the purposes for which it was made and received.

Inter-institutional Agreement (IIA) - An agreement between two UW System institutions used to contract services between the two.

Limited Appointments - Appointments made at the pleasure of the dean, unit or division head. A person holding a limited appointment must also hold a concurrent or back-up faculty, academic staff or classified staff appointment.

Line Item - See Expenditure Classification

Major Classification - See Expenditure Classification

Other State Funds - All state GPR appropriations other than State Program Funds. These include: Student Aid (Fund 107), Advanced Opportunity Programs (Fund 403), Utilities and Heating (Fund 109), principal repayment and interest on academic buildings and lease rental payments (Fund 110) and Lawton Minority Undergraduate Retention (Fund 406).

Program - One of ten distinct functions or collections of services which comprise the University's operations. Activities used to distinguish parts of the total campus operations for program budgeting purposes are:

- Student Services - All activities established to provide for the student's social and cultural development, clinical counseling, career guidance, and placement services. Optional activities relating to preparatory or remedial skills or knowledge or required activities within the student services area that are not separately organized and/or budgeted are included in this activity. (Budget activity code = 0)
- Institutional Support - Executive management, planning and programming, campus and community relations, general administrative services and general support services. (Budget activity code = 1)
- Instruction - All activities through which a student may earn credit toward a degree or certificate granted by the University. Departmental research and scholarly activities, institutional governance assignments, and public service that are not separately budgeted are included in this activity. (Budget activity code = 2)
- Research - All organized research & scholarly activities conducted within the institution and separately budgeted which are under the terms of a research contract or project, either funded by external agencies or funded as research from UWM's operating budget. (Budget activity code = 4)
- Public Service - Service activities that produce benefits for individuals or groups living within the geographic service area of UWM. (Budget activity code = 5)
- Academic Support - All activities that provide direct support to the primary academic missions of the University including libraries, learning resource centers, instructional computing, media, audiovisual services and other academic activities that support primary programs. (Budget activity code = 6)
- Physical Plant - Facilities maintenance, operation and security activities. (Budget activity code = 7)
- Auxiliary Enterprises - All activities that provide necessary and convenient services to students, faculty and staff. Examples are Bookstore, Union, Housing and Parking. (Budget activity code = 8)
- Student Aid - All forms of financial aid assistance to students, such as scholarships, fellowships, grants and loans. (Budget activity code = 9)
- Debt Service (Academic Units) - The costs of amortizing the principle and interest due on campus buildings and related contents. (Budgeted in Fund 110 as activity 7)

Program Revenue - Revenues collected and paid into a state general fund that are credited by law to an appropriation to finance a specified program (e.g., Extension continuing education).

Provisional Salaries - Money set aside to fund additional staff on a fixed term, ad hoc basis as well as graduate assistants, student help and classified limited term employees (LTE's).

Restricted Funds - Restricted funds are resources provided to an institution that have externally established limitations or stipulations placed on their use.

Salary Savings - The amount of funds expected to be saved due to employee turnover and vacant positions.

Sales Credits - Money earned by certain campus service departments from charges made for services provided to other offices and divisions.

Special Purposes - A class of major expenditure used for budgeted amounts relating to debt service and payments for municipal services.

State Program Funds - GPR appropriations that directly relate to program operations. These include General Program Operations (Fund 101), Facilities Maintenance (Fund 105), Laboratory Modernization (Fund 114), Distance Education/Instructional Technology (Fund 115) Distinguished Professor (Fund 119), Strategic Planning (Fund 177), and Minority and Disadvantaged Student Programs (Fund 402).

Student Aid - All payments of grants and loans to students to assist in covering the costs of their education.

Student Fee Income - Fees collected from students as nonresident tuition and instructional fees for degree credit instruction (Funds 131, 122, 186).

Supplies & Expense - All payments for "consumable" supplies and services including, for example, equipment purchases under \$5,000, office supplies, telephone service, copying costs, travel, training, printing and postage.

Tuition – See Student Fee Income.

UW System Allocation - Funding provided by the UW System for designated purposes. The funding usually originates in a legislative budget action. Two categories of UW System allocations are:

1. Program - Funding for specific programmatic purposes.
2. Compensation Related - Funding for salaries and fringe benefits increases.

Unclassified Salaries - Wages and compensation paid to personnel in permanent or provisional non-civil service positions including faculty, academic staff, limited appointments and graduate assistants.

Unit-Wide - The organizational "home" for a collection of specialized campus wide accounts for classified compensation adjustments, fringe benefits, gifts and trusts, federal grants and contracts, debt service, required savings, Chancellor's contingency account and the enrollment contingency account.

Unrestricted Funds - Unrestricted funds are resources that have no limitations or stipulations placed on them by external agencies or donors.

Appendix B

University of Wisconsin - Milwaukee Composition of Funding Categories

State Program Funds

Fund 101	General Program Operations
Fund 105	Facilities Maintenance
Fund 114	Laboratory Modernization/General Computer Access
Fund 115	Distance Education/Instructional Technology
Fund 119	Distinguished Professorships
Fund 177	Strategic Business Planning
Fund 402	Minority & Disadvantaged Program

Other State Funds

Fund 104	General Program Operations - Extension
Fund 107	Student Aid
Fund 109	Utilities and Heating
Fund 110	Debt Service - Academic Buildings
Fund 173	Grants for Study Abroad
Fund 403*	Advanced Opportunity Program
Fund 406	Lawton Minority Undergraduate Retention Grants

Extramural Support Funds

Fund 133	Non-Federal Gifts And Grants
Fund 134	Non-Federal Student Loan Funds
Fund 144	Federal Grants & Contracts
Fund 145	Federal Aid - Work Study
Fund 146	Federal Aid - Supplemental Educational Opportunity Grants
Fund 147	Federal Aid - Student Loans (Perkins)
Fund 148	Federal Aid - Basic Educational Opportunity Grants (Pell)
Fund 149	Federal Aid - Direct Student Loans
Fund 150	Federal Indirect Costs
Fund 151	Nursing Loans - Undergraduate
Fund 152	Nursing Loans - Graduate
Fund 161	Trust Fund Income
Fund 182	Distinguished Professorships - Matching Funds

Program Revenue Funds

Fund 120	Service Departments (Physical Plant Clearing Account)
Fund 123	Debt Service - Auxiliary Enterprises
Fund 128	Auxiliary Enterprises & Other Self-supporting Activities
Fund 129	Internal Billings (Clearing Account)
Fund 132	Extension - Non-Credit Outreach
Fund 136	Other Operating Receipts
Fund 181	Great Lakes Fish Study
Fund 189	Extension - Credit Outreach

* Also includes Minority Doctoral Student Loan funds.

Appendix C

University of Wisconsin - Milwaukee A Concise History of Budget Issues and Actions FY 1990-91 to FY 2000-01

These abstracts of the executive summary from the Budget Report for each fiscal year provide a concise history of major planning and budget issues and actions. More complete details are available in the full Budget Report for each fiscal year.

1990-91

State Program Funds

The pay plan provided for an average 4.25% increase. This was the second consecutive biennium that the State of Wisconsin provided catch-up funding for UWS faculty and academic staff salaries. Over the previous four years, their salaries had fallen behind their DOA peers. UWM received \$1.6 million in catch-up funding that produced salary increases averaging 6.6% for faculty, 7.2% for instructional/research academic staff and 4.8% for other academic staff.

The Legislature provided \$400,000 for the Strategic Plan – Business to strengthen graduate programs and to fully develop the Regent’s Center of Excellence in Business Competitiveness in the School of Business Administration. The allocation was contingent upon matching private donations. The differential tuition charged by the School of Business Administration for its Masters program was increased by \$120 to a total of \$400 per semester, which was estimated to yield a budget increase of \$128,900/yr.

While recognizing that the UW needed additional funding for supplies and expense items, the State provided a minimal increase from which UWM was allocated \$144,900 -- a 1.9% increase in the S&E budget. A special fee of \$115 per semester on non-resident undergraduate students was instituted to fund library improvements – resulting in an increase of \$138,000 in the library budget.

Resident undergraduate tuition was \$1,882 (no change from the prior year, 30.4% of instruction related cost). Resident graduate tuition was \$2,692 (no change from the prior year, 24.7% of instruction related cost.)

A mid-year budget lapse of \$793,000 occurred.

Internal Budget Reallocations

Reallocations were made for changes in enrollments. This resulted in increases to Architecture (\$37,000) and Fine Arts (\$37,000) and reductions to Allied Health Professions (\$20,000), Education (\$30,000) and Nursing (\$90,000).

Modest internal reallocations totaling \$114,000 were made within the Division of Academic Affairs. Minimal (\$28,800) campus-level reallocations among divisions were made.

Appendix C (cont.)

1991-92

State Program Funds

The state budget required major decrements totaling \$1,041,000 as follows:

- Additional Turnover savings (1991-92 only) \$507,000
- S&E/ Capital Savings (1991-93 only) 423,000
- Early Retirement Savings (Ongoing) 62,000
- Remedial Education Savings (Ongoing) 49,000

UWM allocated the decrements to the schools/colleges and administrative units and allowed the divisions to manage the reductions. To mitigate the impact of the decrements on instruction, the budget decreases were offset by allocating \$250,000 of anticipated new income from academic fee revenue to credit-producing units.

The pay plan provided for an average 1% increase.

UWM received additional budget allocations for supplies and expenses (\$141,000), library access/electronic database access (\$59,000) and engineering and technology program (first of two years) (\$319,000).

A number of high priority items, including Faculty/Academic Staff catch-up, in the 1991-93 UW System biennial budget request were not funded. UW System decided to require internal reallocations to fund these priorities. All reallocations were to be done at the campus level during 1992-93 through 1994-95. This reallocation process was named the Quality Reinvestment Program (QRP).

Resident undergraduate tuition was \$1,946 (up 3.4% from the prior year, 31% of instruction related costs). Resident graduate tuition was \$2,692 (up 3.4% from the prior year, 24.1% of instruction related costs.)

Internal Budget Reallocations

Additional budget reallocations of about \$240,000 were made.

Appendix C (cont.)

1992-93

State Program Funds

UWM received allocations for Network Library Services (\$319,000), engineering and technology funding (second of two years) (\$209,000) and faculty recruitment and retention funding (\$252,000).

The pay plan provided for an average 4.5% increase of which 0.25% was not funded by the state. Divisions were required to reallocate to cover the small deficit in the pay plan.

Resident undergraduate tuition was \$2,076 (up 6.7% from the prior year, 31% of instruction related costs). Resident graduate tuition was \$2,969 (up 6.7% from the prior year, 24.3% of instruction related costs.)

A mid-year budget lapse of \$1 million occurred.

Internal Budget Reallocations

UWM established \$3.4 million reallocation goal for the Quality Reinvestment Program (QRP). Campus priorities were to raise average salaries of full and associate professors and academic staff to levels that are competitive with UWM's DOA peer group and to increase supplies and expense funding. QRP reallocations for FY 1992-93 amounted to \$878,000. While technically not budget reductions, the reallocations associated with QRP and the resulting funds shifted from S&E and provisional staffing into faculty salaries had an effect similar to budget reductions at the departmental level.

Appendix C (cont.)

1993-94

State Program Funds

The 1993-95 biennial budget included a permanent reduction in S&E budgets of \$419,000. In addition, the 1993-94 budget required administrative cuts of \$59,900 (net of fringe benefits) and a decrement of \$226,100 to fund a system-wide reserve for potential tuition revenue shortfalls. On the positive side, the state provided \$226,800 for undergraduate education initiatives, \$100,000 for laboratory modernization and \$20,600 for hazardous waste management.

The pay plan provided for an average 2% increase.

Resident undergraduate tuition was \$2,206 (up 6.3% from the prior year, 33.1% of instruction related costs). Resident graduate tuition was \$3,188 (up 7.4% from the prior year, 27.7% of instruction related costs.)

Internal Budget Reallocations

The second year of the QPR resulted in \$1.3 million in reallocations funded primarily by reductions in vacant positions and ad hoc instructors. Most faculty and staff continued to view these reallocations as budget reductions.

Campus reallocations totaling \$502,800 were built into the budget. Each unit was required to contribute 0.5% of their State Program funds budget to support campus reallocation needs including funding administrative cuts, establishing a fee revenue contingency, and funding physical plant operating costs for new buildings.

Appendix C (cont.)

1994-95

State Program Funds

UWM was allocated \$262,600 for undergraduate education initiatives and \$52,300 for laboratory modernization. These allocations were partially offset by a \$77,900 reduction for administrative costs.

The pay plan provided for an average 6% increase for faculty and academic staff. The pay plan for classified staff provided for increases ranging from 2.5% to 4.6%.

Resident undergraduate tuition was \$2,359 (up 6.9% from the prior year, 33.3% of instruction related costs). Resident graduate tuition was \$3,457 (up 8.4% from the prior year, 24.3% of instruction related costs.)

A mid-year budget lapse of \$920,000 occurred. In addition, an enrollment/academic fees shortfall required UWM to repay \$750,000 to UW System during the year.

Internal Budget Reallocations

In the third and final year of QRP, UWM reallocated \$1.2 million again funded primarily by reductions in vacant positions and ad hoc instructors.

In addition to the QRP reallocations, each unit was required to contribute 0.5% of their State Program funds budget to support campus reallocation needs. This amounted to \$496,600, which was allocated as follows:

\$126,500 to the Enrollment Contingency account to cover potential academic fee shortages,

\$77,900 to cover a UW System mandated budget reduction targeted to administrative costs, and

\$140,000 to physical plant for the maintenance and security for new buildings.

The balance was allocated to several academic and administrative programs.

A one-time budget lapse and revenue shortfall totaling \$1.7 million was funded by the divisions (\$1,200,000), deferral of lab modernization project (\$200,000) and from campus contingency accounts (\$300,000).

Appendix C (cont.)

1995-96

State Program Funds

Internal budget decisions were guided by 11 goals derived from the campus vision statement, the research plan, the Milwaukee initiative, the Blue Ribbon Committee on the Undergraduate Experience, and Enrollment Management III.

Due to property tax relief initiated by the State, UWM experienced a budget cut of \$1.6 million. To fund the cut UWM reduced salary budgets by \$1.2 million and was, therefore, able to claim a credit of \$400,000 in fringe benefits, thus minimizing the size of the budget cuts experienced by the divisions.

The Legislature approved a Student Educational Technology Fee consisting of a 1% surcharge on their tuition. This resulted in a restricted allocation of \$429,000 for UWM.

The pay plan provided for an average 1% increase.

Resident undergraduate tuition was \$2,513 (up 6.5% from the prior year, 35% of instruction related costs). Resident graduate tuition was \$3,752 (up 8.5% from the prior year, 26.2% of instruction related costs.)

Internal Budget Reallocations

Division budgets were reduced by \$2,636,100 (2.5% of the state program funds budget) which was comprised of:

The enrollment-based reduction of \$750,000 was used as a contingency to cover the shortfall in campus tuition revenue that would occur if UWM did not meet its enrollment management target. Enrollment related reductions were apportioned to divisions with the greatest enrollment reductions (Letters & Science and the School of Business Administration).

Base budget decrements totaling \$1,886,100 consisted of a state mandated cut (\$1,210,100), funds for enrollment enhancement (\$380,000) and campus reallocations (\$296,000). The base budget reductions were not done in an across-the-board manner. Overall, the reductions were larger in the administrative, student and academic support units as well as units with the ability to generate additional program revenue (e.g. Division of Continuing Education). School/college reductions were selective and differential ranging from 1% to 3% of their state program funds budget.

In addition to the base budget reductions, divisions were required to set aside enrollment contingency funds totaling \$1 million. These funds remained in their budgets, but they were not released for expenditure until the school/college or campus enrollments meet the fall 1995 target.

Appendix C (cont.)

1996-97

State Program Funds

Internal budget decisions were guided by 5 goal areas (research and scholarship, student retention and graduation, increasing enrollment, access for diverse and for nontraditional students, and campus environment).

This was the second year of State mandated budget cuts of \$1.6 million again reduced by a fringe benefit credit of \$400,000. In addition to this cut, UW System reduced UWM's Fall 1996 FTE enrollment target resulting in a budget decrement of \$554,000. The reduction was phased in over three years with an additional \$355,000 to be paid back in each of the following two fiscal years.

The Student Educational Technology Fee was increased to a 2% surcharge which resulted in an increased allocation of \$466,300 and a total restricted fund base budget of \$895,100.

The pay plan provided for an average 2% increase.

Resident undergraduate tuition was \$2,639 (up 5% from the prior year, 36.2% of instruction related costs). Resident graduate tuition was \$3,977 (up 6% from the prior year, 28.6% of instruction related costs.)

Internal Budget Reallocations

Base reallocations of \$2.5 million (2.3% of the state program funds budget) were made to fund state budget cuts (\$1,200,000), enrollment adjustment decrement (\$554,000) and campus reallocations (\$787,000). The budget cuts/campus allocations were not distributed across-the-board. While all divisions contributed toward the reductions, they were minimized for our primary academic programs. Significant enrollment related budget reductions were charged to Letters & Science (\$344,000), Engineering & Applied Science (\$58,200) and Business Administration (\$54,100).

Campus reallocations were allocated as follows:

- Enrollment and student recruitment/retention initiatives -- \$215,000,
- Infrastructure support -- \$371,700,
- Resource development -- \$25,300,
- Enrollment revenue reserve -- \$77,800 and
- Salary matching commitments -- \$96,800.

Appendix C (cont.)

1997-98

State Program Funds

Internal budget decisions were guided by the Strategic Plan.

UW System reduced UWM's Fall 1997 FTE enrollment target, which resulted in a budget decrement of \$355,000. Other small budget reductions totaling \$82,000 were also incurred.

On the positive side, UW System returned the fee revenue contingency – a base budget increase of \$316,000. Allied Health Professions received \$120,000 for its Occupational and Physical Therapy programs (first of two years). Student Academic Development received \$88,000 for the Pre-College program. Education received \$75,000 to establish the Institute for Excellence in Urban Education.

The Student Educational Technology Fee base budget increased to \$957,000 based on tuition increases.

The pay plan provided for an average 4% increase. However, the classified pay plan was not fully funded and the divisions were required to reallocate to cover the shortfall.

Divisions were again required to hold a 1% contingency account to cover enrollment related budget shortfalls or a lapse in state funding. Divisions were also required to relinquish vacant faculty positions for which no active search was underway. This reduced the apparent number of budgeted faculty positions but had no effect on operations.

Resident undergraduate tuition was \$2,847 (up 7.9% from the prior year, 38.3% of instruction related costs). Resident graduate tuition was \$4,291 (up 7.9% from the prior year, 29.4% of instruction related costs.)

Internal Budget Reallocations

There were no interdivisional reallocations for FY1997-8. Three schools had budget reductions to fund the enrollment target adjustments totaling \$160,000. Letters & Science was charged \$100,000, Engineering & Applied Science was charged \$50,000 and Nursing was charged \$10,000. The reductions for Letters & Science and Engineering and Applied Science were phased in over two fiscal years. The university received supplemental funding for instructional technology with the expectation that there would be matching internal reallocations.

The enrollment contingency was used to fund \$175,000 in budget increases for the divisions.

Every division was required during this budget building process to reallocate resources to meet the objectives of the Strategic Plan implemented by Chancellor Schroeder during June of 1996. These reallocations totaled \$5,591,000 for general operation funds and \$881,000 for program revenue funds for a grand total of \$6,472,000. The reallocations for technology exceeded the reallocations required to match the appropriations for instructional technology.

Appendix C (cont.)

1998-99

State Program Funds

Internal budget decisions were guided by the Strategic Plan.

Budget decrements from UW System amounted to only \$12,000 and UW System forgave a planned enrollment target reduction totaling \$354,000. The Provost forgave the second phase of the budget reductions planned for Letters & Science and Engineering & Applied Science.

The biennial budget passed by the Legislature also required the Board of Regents to remit all or part of resident graduate tuition for employed graduate assistants with appointments equal to at least 33% of a full-time equivalent position. Implementation of this provision will result in reduced tuition revenues and reduced salary expenses for UWM in the amount of \$1,544,000. Base budget reduction to reflect these changes were not made in this fiscal year but will be made in future budgets.

Budget allocations were received in the amounts of \$537,000 for instructional technology, \$197,000 for faculty technology/curricular redesign and \$340,000 for network infrastructure. Allied Health Professions received their second year of funding for their Occupational and Physical Therapy programs in the amount of \$570,500.

Provisions for the return of required salary savings during the year were eliminated at the university level and base budgets were reduced by \$1.3 million so that budgets reflected actual authorized spending levels in the divisions. This technical change did not affect operations. Base budget allocations for summer sessions were made to the divisions and the separate budget allocation process for summer programs was eliminated.

The Student Educational Technology Fee base budget increased to \$1,020,000.

The state approved pay plan consisted of an average 4.5% increase; however, the classified staff pay plan was not fully funded. Also 0.5% of the unclassified pay plan was used to increase salaries of full professors.

Resident undergraduate tuition was \$2,988 (up 5% from the prior year, 38.1% of instruction related costs). Resident graduate tuition was \$4,502 (up 4.9% from the prior year, 29.7% of instruction related costs.)

Internal Budget Reallocations

Again this year there were no interdivisional reallocations.

The base budget of the enrollment contingency account of \$995,000 was distributed in total. Significant allocations from this account were \$250,000 for the establishment of a campus opportunity fund, \$413,000 for recruitment and advertising programs, \$162,000 for required matches for Occupational and Physical Therapy programs and \$125,000 for custodial support for physical plant.

Library & Information Science received base reallocations of \$121,000: \$80,000 for a new bachelor program and \$41,000 for the global campus program.

This was the second year of intradivisional reallocations for the UWM Strategic Plan. Reallocations totaled \$5,000,000 for general operation funds and \$1,600,000 for program revenue funds for a grand total of \$6,600,000.

Appendix C (cont.)

1999-00

State Program Funds

The 1999-00 planning process began in September, 1998 with the distribution of guidelines for the process and announcement of allocations that were being made to (1) distribute to the base budgets of schools, colleges and divisions funds formerly held centrally in the Vice Chancellor's contingency for laboratory modernization and faculty recruitment and retention, and (2) meet commitments made prior to the budget planning process. A total of \$2,546,600 was distributed. In previous years, units competed for these centrally-held funds, making it difficult for them to predict funding they could plan on applying to equipment and recruitment needs. In addition, the Vice Chancellor allocated to the schools and colleges the \$500,000 of indirect costs that had previously augmented his recruitment and retention fund.

Budget allocations were received in the amounts of \$250,000 for the Milwaukee Idea, \$215,500 for instructional technology, and \$229,200 for the Library. UWM also received tuition adjustment allocations totaling \$1,513,600 for 1999-2000. \$1,163,600 of the total tuition adjustment amount was distributed to UWM based on the UW System tuition authority guidelines. The remaining \$350,000 is the budget allocation for the intersession (UWinterIM).

Other allocations included \$449,600 of Property Liability/Risk Management funding, which is a permanent allocation of funding for property, liability and worker's compensation that was previously allocated annually, and \$45,600 in revenues from the approved graduate tuition surcharge in the School of Allied Health Professions.

The only budget reduction was \$11,600 for the Institute on Race & Ethnicity, which removed all of the funding on Activity 4 (Research) out of fund 402. It is now administered entirely by UW-Madison.

The Student Educational Technology Fee base budget increased to \$1,094,200.

The unclassified pay plan provided for an average 5.2% increase.

Resident undergraduate tuition was \$3,194 (up 6.9% from the prior year). Resident graduate tuition was \$4,814 (up 6.9% from the prior year).

Internal Budget Reallocations

Again this year there were no interdivisional reallocations.

Funds totaling \$257,000 were allocated for academic program initiatives supported by the Program Array Review.

Allocations totaling \$132,600 were made to schools/colleges in support of additional advising positions. These funds were allocated contingent upon matching support from the academic units.

Funds totaling \$52,900 were allocated to improve campus connections with alumni.

Appendix C (cont.)

2000-01

State Program Funds

The planning process for 2000-01 evolved from three separate but related areas. One, “Investing in UWM’s Future” established the groundwork for UWM’s budget request for the next two biennia. A total of \$25 million in General Purpose Revenue funding has been proposed. Two, budgets were established for the First Ideas in the Milwaukee Idea division. The Milwaukee Idea is a cornerstone of “Investing in UWM’s Future”. Three, \$2.7 million will be allocated to the spending authority budgets for schools/colleges that have exceeded their tuition revenue projections. Increasing enrollments are vital to the success of “Investing in UWM’s Future”.

As the results of the 1999-01 biennial budget and UW System transfers, budget allocations were received in an amount that exceeded \$7 million for program related activities. Significant allocations are as follows: \$250,000 for the Milwaukee Idea, \$4,144,600 for tuition enrollment adjustments, \$478,700 for additional access, \$332,100 for instructional technology, \$229,200 for library acquisitions, \$797,900 for Global Education, \$400,000 for a one-time study for Overseas Academic Programming, \$289,800 for Pre-college/Plan 2008 and \$194,100 for advising.

The Student Educational Technology Fee base budget was increased to \$1,167,300.

The unclassified pay plan provided for an average increase of 5.2%.

Resident undergraduate tuition was frozen at the 1999-00 rate (\$3,194) by the legislature for 2000-01. Resident graduate tuition was increased by 7% to \$5,152 for 2000-01.

Internal Budget Reallocations

The Milwaukee Idea division was established to account for the First Ideas activities and the administrative functions of the Milwaukee Idea. The State Program budget (Fund 101) for 2000-01 amounts to \$3.6 million, consisting of UW System support (\$1,500,000), the Global Education program (\$797,900), the expanding UW overseas presence study (\$400,000) and UWM campus support (\$902,000). Divisional matches of \$500,000 will also be made during 2000-01. An additional \$1,500,000 in private gifts has been budgeted in the division.

The Assistant Chancellor for Partnerships and Innovation office was established with an allocation of \$141,100 for salaries and expenses related to the office.

University Relations was allocated \$131,300 to expand its marketing/communications activities. Development & Alumni Relations was allocated \$365,200 to provide support for a capital fundraising campaign. Both activities were financed with the 20% tuition revenues retained centrally and by a 5% levy on unclassified positions as they become vacant.

Funds totaling \$252,500 were allocated on a matching basis for academic program initiatives supported by the Program Array Review.

Allocations to increase research activities were made to the schools of Allied Health Professions and Architecture and Urban Planning in the amounts of \$100,000 and \$40,000, respectively.

Allocations were also made to the School of Allied Health Professions in the amount of \$30,000 for their athletic trainer program and \$40,000 to the School of The Arts for a Music faculty position.

The division of Student Academic Development was merged into the division of Student Affairs, which is now known as Student and Multicultural Affairs.

Appendix C (cont.)

Summary of Budget Changes for All State Program Funds*

<u>Year</u>	<u>Beginning Redbook Budget</u>	<u>Changes</u>			<u>Ending Redbook Budget</u>
		<u>Compen- sation</u>	<u>Technical Transfers</u>	<u>Program</u>	
1990-91	116,939,242	6,243,565	(385)	647,342	123,829,764
1991-92	123,829,764	2,484,433	0	(240,857)	126,073,340
1992-93	126,073,340	4,593,245	0	1,969,269	132,635,854
1993-94	132,635,854	3,182,271	0	(192,128)	135,625,997
1994-95	135,625,997	5,245,718	0	237,055	141,108,770
1995-96	141,108,770	2,895,720	0	(1,223,900)	142,780,590
1996-97	142,780,590	(145,051)	0	(1,135,405)	141,500,134
1997-98	141,500,134	6,936,823	0	224,553	148,661,510
1998-99	148,661,510	4,551,616	0	1,191,607	154,404,733
1999-00	154,404,733	6,058,570	0	2,766,140	163,229,443
2000-01	163,229,443	<u>9,303,602</u>	<u>0</u>	<u>7,226,068</u>	179,759,113
Net Changes		<u>51,350,512</u>	<u>(385)</u>	<u>11,469,744</u>	

* Includes the following State Program funds:

- 101 General Program Operations
- 105 Facilities Maintenance
- 114 Laboratory Modernization/General Computer Access
- 115 Distance Education/Instructional Technology
- 119 Distinguished Professorships
- 177 Strategic Business Planning

For all years after 1992-93, the “B Schedules” of the Budget Report included all State Program funds. Prior to 1993-94, only General Program Operations funds were reported. For comparative purposes, the amounts presented in the table above include State Program funds for all years.